

**The Rotary Foundation (TRF) Global Grants / District Grants
General Information Sheet only - Additional/more detailed info at
My Rotary>The Rotary Foundation>Apply For Grants**

- **The Rotary Foundation (TRF) Global Grants**
 - Global Project must be for at least \$30K
 - Global Project must fall under one or more of Rotary's Six Areas of Focus
 - Global Project number is assigned upon Grant application
 - Grant application is made online within My Rotary>The Rotary Foundation>Grant Application Tool>(follow appropriate selections)
 - Project funds must be tracked in a unique number-identifiable bank account
 - Project account may be within a club's existing bank account structure as long as it is clearly identifiable and can be associated with TRF-assigned Project number
 - Project must be in a TRF/District "qualified" country
 - Host in-country Rotary club must:
 - Provide needs assessment, and project info as described on RI/My Rotary website
 - Donate at least \$500 "good-faith" dollars to the Project
 - Gets matched \$0.50 on the \$1 from TRF
 - Club should request District Designated Funds (DDF) to the greatest level possible as these dollars are matched \$1 for \$1 by TRF
 - Local club/Area "#" clubs/other donations (sometimes referred to as Cash donations) are matched by TRF at \$0.50 on the \$1
 - All Project-payable receipts must be dated after TRF has assigned a Project number
 - If a follow-up 1-3 persons trip to Project country is required this is Project Grant chargeable
 - Trip might be to see how Project is being maintained within country, follow up on training (vocational training team), or the like
 - Additional info at
 - My Rotary>The Rotary Foundation>...
 - District PETS/SETS/Foundation training
 - Following is in gray text as CRCID is undergoing change – not available
 - Canada's Canadian Rotary Collaboration For International Development (CRCID) program matches Canadian Rotary Clubs funding at a \$1 for \$1 level
 - U.S. clubs may want to consider routing funds through a neighboring Canadian club
 - Guatemalan projects come under the CRCID umbrella

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- **District Grants**

- Club's donations are made to TRF, Annual Share Fund
 - TRF returns 50% to District as DDFs
 - TRF keeps 50% for Global Grants
 - TRF may use up to 5% of TRFs 50% for operational expenses if returns on investments happen to be down in any given year
 - Donations made in any club-year will return to the District as DDFs on a three year moving-years basis. (More donated, more returned)
- Club must send member to annual TRF training to be "Grant-qualified"
 - TRF training is held in concert with annual PETS/SETS training
- Club must sign Memorandum of Understanding (MOU) following annual training
- Club's Foundation Chair should be the training attendee but whoever attends training and signs MOU becomes the club's Foundation Chair for that club-year
- If club does not send member to training and thus does not sign MOU, it may participate with a "qualified" club in a Global Project but is not eligible for Grants for its own Projects
- District Grant Projects are generally small, local-community oriented
- Club Projects for District Grants must fall under one or more of Rotary's Six Areas of Focus
- No absolute Grant request minimum, but should likely be \$500 or more
- No absolute Grant request maximum, *but for now Grant maximum approvals have been \$2000* and are approved on a first-come-first-served basis. Once DDFs run out, that's it.
- Requesting club must, at a minimum, match dollar amount equal to the approved DDF Grant amount
- No specific timeframe to request District Grants, but again, Grants are approved on a first-come-first-served basis. Once DDFs run out, that's it. Best to request District Grants as early in club-year as possible. Also might be wise to contact the District to see if any funds are still available.
- Club Grant Projects must be completed in the club-year DDFs are approved and provided, i.e., Project funded in club-year 2016-2017 must be completed by 30 June 2017
- Payable receipts must be dated after District Grant approval

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- **Building Global Grant Project funding sample (\$30,000 Project)**

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|---------------------------------------|----------|
| ○ Host in-country club funding | \$500 |
| ▪ TRF match (50%) | \$250 |
| ○ Club funding (cash donations) | \$12,000 |
| ▪ TRF match (50%) | \$6,000 |
| ○ DDF Grant | \$6,000 |
| ▪ TRF match (100%) | \$6,000 |
| ○ Total | \$30,750 |