

Main Identity

From: "Rotary Club of White Rock Peninsula" <mailservice@clubrunner.ca>
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Rotary Club of White Rock Peninsula eBulletin

for Bruce Kleeberger
Saturday, July 26, 2008

 [Club Web Site](#)

Hello Bruce! This email has been generated just for you as a member of our club.

Editor: Bruce Kleeberger
If you have any comments or questions, email the editor.

For the Latest Club News Click:
by Bruce Kleeberger

HERE!

Don't forget to check c

Lyle's Laughs

Rotary Video of the W

Committee Assigneme

Photos

Future Speakers

Aug 5 2008

Barrie Seaton
"PR Chair District 5050"

Aug 12 2008

John Keller
"The Land Conservancy Of BC"

Aug 19 2008

Jack Rae, Pres. White Rock
Rotary
"World Health and Hunger"

Sep 16 2008

Teresa Hotell
"White Rock Hospice"

Sep 23 2008

Marg Fraser, Health Director
"Carelife Fleetwood Residential
Project"

Oct 7 2008

Peter Holt
"Buckley Blair"

Oct 21 2008

DG Larry Stinson
"District Governor Visitation"

Planning your (hopefully distant) future...
by Terri Costello



Estate Planning!

Our own **Rotarian Mike Labadie** CFP, B.A., CIM, FCSI reported on three
Power of Attorney
Representative Agreement
Will

News

[Mailing Address](#)

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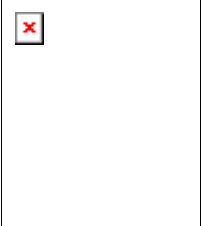


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A Non-enduring Power of Attorney enables a designated individual to make decisions at any time. A Springy POA specifies the unless there is a real estate clause the POA is void after 3 years.

A Representative Agreement (in BC) aka, Living will, outlines medical directives

Less than 50% of Canadians have a will. Along with a will it is recommended that deposit box, that you have appointed Executors and that you review your will eve BC. Important to have 2 witnesses initial each page and sign the Will at the sam

If you do not have a will, you are deemed to be intestate. In BC, the government's remainder will be divided equally between your spouse and children (ie, 3 childr

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|---|--|
|  | <p>have a will if you have minor children.</p> <p>Trusts With a will you can create a Testamentary Trust this will enable you to choose w/ proof, tax plan and write spendthrift clauses to protect your estate and inheritors.</p> |
|  | <p>Probate The Probate fee in BC is 1.4%. Strategies to decrease the amount paid for Probate insurance. Each of the options have pros and cons associated with 'probate minimization' strategies.</p> |
|  | <p>Tax You are 'deemed' to have sold all of your assets the day of your death. If it was taxable. Several strategies available to minimize estate taxes. Charitable gifting if one of them.</p> |
|  | <p>Very important to consider how you choose to donate, whether while you are alive. It is significantly more advantageous to the donor and to the charity to donate stock thru type investments than simply donating cash. See link to calculate significant tax savings. http://www.mackenziefinancial.com/en/pub/products/charitable/secure</p> |
|  | |
| <p>Please visit our Site Sponsors. To place your ad click here.</p> | <p>Consider establishing an endowment fund/ legacy via your estate.</p> |

For example, you could donate \$100,000 to a foundation and direct that the grow choice yearly. By directing that the principle is not touched, you ensure a legacy

Consider the new white rock rotary foundation, the wheel chair foundation and the

Rotary Foundation

A Permanent Fund with two designations: a **Benefactor** (\$1000.00 \$10,000.)

A simple designation thru your will of \$1000 will allow you to be recognized 000 or more with have you recognized as a member of the Bequest
<http://www.rotary.org/en/Contribute/DonorRecognition/Inc>
<http://www.rotary.org/en/Contribute/DonorRecognition/Inc>

The initial target of \$200 million was met in 2005, The next target is 2025.

The permanent fund transfers appx \$4.5million a year to the foundation

Foundation recognition: <http://www.rotary.org/RIdocuments/>

You may become a Benefactor to The Rotary Foundation by making the Permanent outright gift of \$1,000 or more to the Permanent Fund. Simply notify the Foundation

Benefactors will be presented with:

- * a commemorative certificate
- * an insignia that may be attached to a Rotary or Paul Harris Fellow pin
- * a letter of appreciation

Thanks Mike for presenting us with a quick and succinct overview on a subject th

Maria, our exchange student will be leaving in three weeks time, she thanked us to visit her in Brazil.

Christiana presented Mike with a benefactor pin, crystal plaque Mike!

Travelling Peace On The Move!

by Kleeberger, Bruce

The Travelling Peace Arch braved the international border on Monday, 21 July heading south arriving at the regular meeting of the Rotary Club of La Conner. It was received by **President** accorded such an occasion. **President Lyle Conner** (no relation to the Club that he would **Costello** and **Bruce Kleeberger** made the trip to present the relic.

New Membership Fireside and Fellowship

by Kleeberger, Bruce



Membership Chair **Winston Conyers** hosted a new member event at his home

The Fireside and Fellowship is an opportunity to learn about Rotary, build our community announced soon.

Note that when events are posted, you can register on-line when you log-in. This automa

Golf-Sun-Winetasting and Fellowship

by Judy Portman

Attention fellow Rotarians:

Mark your calendar for the Rotary Club of White Rock Peninsula's first big fund r

Dates in **September to be announced** are the dates for fun in the Okanagan with **WINETASTING-FELLOWSHIP. THE BIG WINNER IS THE WHEELCHAIR FOUNDATION!**

The event will be held at the Grand Hotel, Kelowna, September 1
your pocket books; more details will be forthcoming!

GolFun for Polio Eradication

by Kleeberger, Bruce



District Governor Larry Jubie in his weekly newsletter says:

"GolFun" Tournament coming up on **August 22nd** at the Surrey Golf Club. The sponsorship proceeds will be dedicated to the Polio Eradication Goal set by the Bill and Melinda Gates Foundation.

Clubs are being asked to consider a \$1,000 sponsorship for which they will receive recog
recognition at the Foundation Dinner, and a \$1,000 match from a private donor for their
donation will save thousands of innocent children from the ravages of this terrible diseas

15 clubs in the District have already signed up and sent in their Sponsorship Form. We a
That would be quite a feather in our cap! I'm attaching a copy of the G olFun Sponsorshi

So let's Make Dreams Real for those kids still at risk and finish the job to eradicate polio.

[Interested members should download the registration form from the Download](#)

Bruce's Commitments