



# ROTARY FOUNDATION BASICS



# AREAS OF FOCUS



Peace and conflict prevention/resolution



Disease prevention and treatment



Water and sanitation



Maternal and child health



Basic education and literacy



Economic and community development

Rotary



# FEATURES OF A DISTRICT GRANT

- A single block grant awarded annually for club and district projects
- Local or international activities
- Local decision making with broader guidelines
- Smaller activities and projects

# DISTRICT GRANT ACTIVITIES

- Include active Rotarian participation
- Adhere to stewardship guidelines
- Demonstrate cultural sensitivity
- Align with the Foundation's mission



# GLOBAL GRANTS

- Align with an area of focus
- Respond to a community need
- Include active community and Rotarian participation
- Strengthen knowledge, skills, resources
- Have long-term, sustainable benefits
- Have measurable results
- Have a budget of at least \$30,000



# BUILDING SUSTAINABLE PROJECTS

- Community participation
- Materials and technology
- Funding
- Knowledge
- Motivation
- Evaluation



# PROJECT PLANNING



# STEWARDSHIP

Stewardship is the responsible management and oversight of grant funds, which ensures that funds are used properly and benefit populations in need.





# SUPPORTING THE ROTARY FOUNDATION



**PolioPlus Fund**  
End Polio Now



**Annual Fund**  
For Support Today



**Endowment Fund**  
To Secure Tomorrow



# END POLIO NOW: MAKE HISTORY TODAY



# ANNUAL FUND

- Primary funding source for Foundation grants and activities
- Supports local and international grants through the SHARE system
- Contributions are credited to donor's club and applied to club's goal



# ENDOWMENT FUND

- Contributions are professionally invested
- Only the earnings are spent



# ROTARY PEACE CENTERS MAJOR GIFTS INITIATIVE



- The goal is to fully endow the program
- \$150 million by 2017
- Focus on major gifts

# EVERY ROTARIAN, EVERY YEAR



100% Member Participation



EVERY  
ROTARIAN  
EVERY  
YEAR

# PAUL HARRIS FELLOW

A person who contributes \$1,000 or in whose name \$1,000 is contributed



# PAUL HARRIS SOCIETY MEMBER

Contributes \$1,000 each year to the Annual Fund, PolioPlus, or approved grants





# BEQUEST SOCIETY

- Provision in estate plan totaling \$10,000+

Examples: living will, life insurance policy



# MAJOR DONOR

- Personal outright or cumulative gifts of \$10,000+
- Cash, life income agreements, bequests, real estate, or securities



# ARCH KLUMPH SOCIETY

- Trustees Circle \$250,000+
- Chair's Circle \$500,000+
- Foundation Circle \$1 million+



# TAKE ACTION

- Give to The Rotary Foundation
- Subscribe to Grants and Giving e-newsletter
- Subscribe to Visions e-newsletter
- Learn more at [rotary.org](http://rotary.org)





# Questions?

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