

# District 6440 Global Grants Policies

**Introduction** – This document highlights The Rotary Foundation Grants programs and District 6440 policies approved by the Grants Committee at its meeting on March 20, 2014. Complete information about Rotary Grants is available at [www.rotary.org/grants](http://www.rotary.org/grants). District specific information and documents are available at [www.rotary6440.org](http://www.rotary6440.org).

## 1. Organizational Structure:

- Grants will be administered through the District 6440 Grants Committee;
- Allocation of DDF budget between grant types will be determined annually by the District Grants Committee in consultation with the district governor group (DG, DGE, DGN, and DGND).

## 2. DDF Match Guidelines:

- The District Grants Committee approves DDF (District Designated Fund) match for each of the Global Grants and District Grants based on a matching formula described below
- **For clubs applying for both a Global Grant and a District Grant, the total requested DDF match (including that for the second district grant, if applicable) may not exceed the total amount of the club's contribution to the Annual Fund of The Rotary Foundation for the prior Rotary year**
- New clubs will have a waiver of TRF donation minimums for the charter year and succeeding year to encourage donations and participation.
- Clubs with low donations to the Annual Fund are encouraged to partner with other district (or non-district) clubs to reach minimum size requirements.

## 3. District Designated Funds (DDF) Allocation for Global Grants

<p>A. Global Grant projects</p>	<p><b>General Features</b></p> <ul style="list-style-type: none"> <li>• <b>Large</b> Humanitarian and/or Educational Projects</li> <li>• <b>Terms and Conditions for Rotary Foundation District &amp; Global Grants</b> <a href="https://www.rotary.org/en/document728">https://www.rotary.org/en/document728</a></li> <li>• Aligned with six Areas of Focus             <ul style="list-style-type: none"> <li>○ Peace and conflict prevention/resolution</li> <li>○ Disease prevention and treatment</li> <li>○ Water and sanitation</li> <li>○ Maternal and child health</li> <li>○ Basic education and literacy</li> <li>○ Economic and community development</li> </ul> <p>NOTE: Full details about Areas of Focus may be found at Rotary's Areas of Focus guide  <a href="https://www.rotary.org/en/document/589">https://www.rotary.org/en/document/589</a>            Areas of Focus Policy Statements  <a href="https://www.rotary.org/en/document/595">https://www.rotary.org/en/document/595</a></p> </li> <li>• Minimum project size of \$30,000; maximum \$600,000</li> <li>• Sustainable with measurable outcome and impact</li> </ul>
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	<p><b>TRF Funding &amp; Matching Policy</b></p> <ul style="list-style-type: none"><li>• Funded by Club Cash, District Designated Funds (DDF) match and The Rotary Foundation (TRF) match<ul style="list-style-type: none"><li>○ TRF matches DDF - \$1 from World Fund for \$1 DDF</li><li>○ TRF matches club cash - \$.50 from World Fund for \$1 club cash</li><li>○ Summary - \$1 of club cash generates \$2.50 in matching TRF funds</li><li>○ Summary - \$1 of club cash generates \$3.50 toward project budget</li></ul></li><li>• Non- Rotarian contributions are matched by TRF - \$.50 for each \$1 of contribution</li><li>• Minimum TRF match of \$15,000; maximum \$200,000</li></ul> <p><b>District Matching Policy</b></p> <ul style="list-style-type: none"><li>• DDF Match : Club Cash = \$1 :\$1</li><li>• Maximum DDF Match per club/year - \$7,500, except a club that has contributed more than \$7,500 to the Rotary Foundation Annual Fund during prior year will get a 1:1 match up to \$7,500 and a .50:1 match above \$7,500 without a cap as of July 1, 2014.</li><li>• Maximum DDF per Global Grant Project/year - \$25,000.</li><li>• The total DDF match between Global and District grants may not exceed the amount of the club's contribution to the Annual Fund of the Rotary Foundation for the prior Rotary year</li><li>• Partnership and pooling of resources are encouraged not only within D-6440 clubs but also with other clubs/districts</li></ul> <p><b>DDF Carry Forward</b></p> <ul style="list-style-type: none"><li>• A club can initiate a Global Grant application during one Rotary year and make club cash pledges including those from its partners. These pledges will be honored during the next Rotary year</li></ul> <p><b>Time Line</b></p> <ul style="list-style-type: none"><li>• Clubs can submit requests for DDF approval to the Grants Committee year around on a rolling basis. There are no deadlines.</li><li>• Clubs can submit completed Global Grant applications to TRF year around on a rolling basis. There are no deadlines.</li></ul>
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<p>B. Global Grant for VTT - Vocational Training Teams (Stand Alone)</p>	<p><b>General Features</b></p> <ul style="list-style-type: none"> <li>• Vocational Training Teams (VTT) must provide or receive training</li> <li>• Aligned with six Areas of Focus (see list under Global Grants)</li> <li>• Minimum of one Rotarian leader plus two non-Rotarian members</li> <li>• No limit on age and length of time for the visit</li> <li>• Grant pays for the travel costs of the team members</li> <li>• Facts about Vocational Training Teams <a href="https://www.rotary.org/en/document/9526">https://www.rotary.org/en/document/9526</a></li> </ul> <p><b>TRF &amp; District Funding, Matching Policy</b></p> <ul style="list-style-type: none"> <li>• Identical to what is described in (A) above</li> </ul>
<p>C. Global Grant for a Vocational Training Team (VTT) in combination with project</p>	<p><b>General Features</b></p> <ul style="list-style-type: none"> <li>• All items described above under (A) and (B) apply</li> <li>• Clubs are encouraged to apply for a Global Grant that supports a Vocational Training Team in combination with a related humanitarian/educational project</li> <li>• Projects are to be led by a Club, which could initiate the project and partner with other clubs</li> </ul> <p><b>DDF Incentive</b></p> <ul style="list-style-type: none"> <li>• In order to encourage VTT programs, <b>additional</b> DDF for \$5,000 will be granted for a Global Grant humanitarian/educational project in combination with VTT</li> </ul>
<p>D. Global Grant Scholarships</p>	<p><b>General Features</b></p> <ul style="list-style-type: none"> <li>• International Graduate Level</li> <li>• One to Four Years</li> <li>• Aligned with the six Areas of Focus (see list under Global Grant Projects)</li> </ul> <p><b>TRF Matching Policy</b></p> <ul style="list-style-type: none"> <li>• Minimum scholarship size of \$30,000</li> <li>• Minimum TRF match of \$15,000</li> <li>• TRF Match : DDF =1 : 1</li> </ul> <p><b>District Matching Policy</b></p> <ul style="list-style-type: none"> <li>• Global Grant Scholarship is funded by DDF and TRF match, Club cash not required</li> <li>• DDF in the amount of \$15,000 may be allocated per scholar per year</li> <li>• District Scholarship Committee in consultation with the District Governor group (DG, DGE, DGN, and DGND) will determine the number of scholars to be sponsored each year</li> <li>• District will take the lead to administer the scholarship program</li> </ul>

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<p>E. New Funding Model</p>	<p>The Rotary Foundation has developed a new Funding Model based on the need to having long-term financial stability. It involves building a reserve to keep our organization operating if annual funding sources are not sufficient. Effective 1 July, 2015, the following new sources of funds will be drawn upon:</p> <ul style="list-style-type: none"> <li>• 5% of Annual Fund contributions</li> <li>• 5% of Cash Contributions to fund Global Grants</li> <li>• 10% or less of select Corporate Gifts</li> </ul> <p style="text-align: right;">Further details are available at this <a href="#">link</a>.</p>
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## 4. DDF Budget Allocation

Each year districts are allocated 50% of their district’s donation to the Rotary Foundation three years ago. Accounting adjustments are then made to this number that typically increases the total available DDF.

Using an amount of \$200,000 in DDF as an example, the following budget allocation is possible.

<b>Project type</b>	<b>\$ Allocation</b>	<b>% Allocation</b>
Global Grants – Projects	\$90,000	45%
Global Grant – Projects + VTT		
Global Grant Scholarship	\$30,000	15%
District Grant	\$80,000	40%
NOTE: 20% reserved for contingency/emergency use		

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## Revision History:

- 9/19/2014 – Changed maximum DDF Match per club/year - \$7,500, except a club that has contributed more than **\$7,500 (formerly was \$10,000)** to the Rotary Foundation Annual Fund during prior year will get a 1:1 match up to \$7,500 and a .50:1 match above \$7,500 without a cap as of July 1, 2014.
- 10/31/2014 – Changed maximum DDF Match per project to \$25,000. Added information about new TRF funding model.