

**Rotary District 7090
Budget Notes 2009-2010
May 9 2009**

The major issue for the District budget this year is the decline in membership

Last years' budget was built on a projected July 1 2008 membership of – 2925
The actual reported July 1 2008 membership was- 2776
A 2008-9 Membership shortfall of -149

The draft budget is **built on a projected membership July 1 of 2650 2755 -21**
with the following breakdown –US 1350 and Canadian 1300 members

This reduced membership forecast is 275 members less than the 2008-9 budget
which represents an **automatic shortfall of 275 x \$38.43 US = \$10,568**

The attached budget indicates the following changes by totals;

L82 Total General Revenue	-\$3,515
L98 Total Administration Expenses	-\$4,400
L122 Total Directors and Committees	+\$4,000
L133 Total Training	-\$2,150
(reduction from 2 RI Zones to 1)	
L138 Total General Expenses	-\$3,550

The Public Relations grant is listed as the District Share for 2009-10
The past two years it was unclear at budget time as to the amount this might entail and
was made up by savings in other accounts of approximately \$3,000 per year

Assessment per member

The net increase from budget is listed on line 157 as \$1.49

As a result of request from last year by the Presidents Elect to phase in the per club
training cost for PETS into the regular budget, an amount of \$6,660 was taken out of the
PETS allocation and put into District training Pets Line 126.

This reduced the PETS assessment by \$90 per club or effectively \$2.52 per member.

The total increase due to budget	\$1.49
The transfer of training from clubs to per member of	\$2.52
Total increase	\$4.01

Page 1 of the budget lists break-even programs except for the DG items at the beginning

L10 Newsletter-

The previous newsletter editor will no longer be available to publish the monthly District newsletter. Alternative solutions are being discussed for implementation for July 1, 2009. The amount budgeted has been reduced from \$7,000 to \$3,000.

L17-19 District Conference

There is an previously agreed to \$3 per member assessment for the conference that is added on Page 3 Line 151

L21-24 Foundation dinner

The dinner will be on the Saturday evening of the conference.

L26-40 Youth Exchange –The Youth Exchange program has been incorporated as required by Rotary International. In the transition, the YE program has asked for a sum for general administrative expenses only. The previous District subsidy asked for \$3,000 but in a conversation with DG Ralph, David George suggested a budget of \$1,000 for out of pocket issues dealing with general expenses

L42-45 RYLA

There no allowance for this program to run a deficit. The operation of the program next year will have to depend on sufficient paid enrollment to cover all costs before the program is allowed to proceed. Even at a fee of \$650 this year we are in danger of running a deficit for this program in the 2008-9 Rotary year

L47-50 Slapshot

Similar to RYLA but may have a better chance to break even.

The fee increase for 2008-9 from \$160 to \$200 should all this program to break even.

Page 2.

There have been minor reductions in some areas throughout this section

General Expenses

There has been a reallocation of funding direction in this section.

L87 The District Directory is no longer being printed and is available on the District web site.

L88 The Club Runner start up costs for this year have been reduced to a hosting fee by Club runner

L91 Web site administration has been separated as a separate item

L95 Office Supplies for the District Treasurer is an allocation for an upgrade to the Quick books accounting program.

Training

Line 126 includes the transfer of \$6,660 from the club assessment for PETs to this section This amount is likely equivalent to the cost of being part of the training for the District participant volunteers at each of the trainings.

We had considered charging everyone including presenters who attends the District Assembly and had some success with that last year. The concept will become more important in the future.

DG/DGE/DGN training has been significantly reduced due to the implementation of the change so that only one Zone training will be required as we are only members of Zone 24 and no longer in Zone 27/28 as well as Zone 24

In addition the venue of Montreal for the Rotary International Convention will also reduce costs.

PAGE 3

The insurance is an estimate based on this current year.

There is a difference between the Canadian and United States charge due to the levy from Rotary International of \$4.85 per member for Liability insurance.

As mentioned at the beginning there is a net increase of \$1.49 per member in this draft budget assessment.

All of the above shows a reduction in Total General Expenses from \$86,070 to \$82,520 for a saving of \$3,550.

We keep saying that membership is important. It is never truer than when we are trying to support 74 clubs with a District organization on a reducing membership base.

