

The Rotary Foundation  
of Rotary International  
**Fund Development  
Centurion Program**  
Vicki de Carle





# Annual Giving

## Encourage *Every Rotarian*

- To contribute *Every Year* to the Annual Programs Fund
- To participate in a Foundation humanitarian or educational project *Every Year*

## Encourage *Every Club*

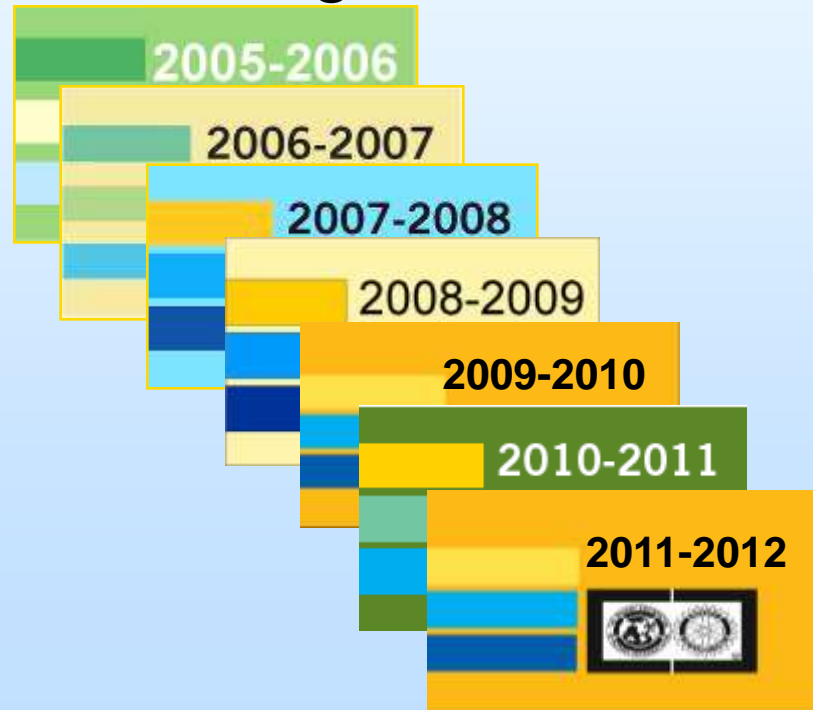
- To set minimum US\$100 per capita APF goal





# Annual Giving

- Builds ongoing support for The Rotary Foundation
- Helps achieve the worldwide goal of US\$100 per capita
- Promotes Rotary Foundation Centurion Member program
- Tax Deductible





# Annual Giving

- Annual Giving is the lifeblood for Foundation programs
- Annual Giving split = 50% World Fund & 50% **D**istrict **D**esignated **F**und.
- Funds available to districts three years after they are contributed





# Annual Giving

## Rotary Foundation Centurion Member

- Rotarian who contributes at least AUD\$100 every year
- Tax Deductible
- District manages Centurion  
Contact: Vicki de Carle





# Annual Giving

## Paul Harris Fellow Recognition

- Rotarian who contributes, or in whose name is contributed, US\$1,000
- Tax Deductible if personal





# Annual Giving

## Paul Harris Society Member

- Anyone who makes a US\$1,000 donation each year to APF & PolioPlus, or approved humanitarian grants
  - Tax deductible
  - District manages Paul Harris Society
- Contact: PP Margaret Dean





# A Look at the Future – Today

The Permanent Fund is Rotary's endowment fund.

Contributions to the Permanent Fund are ***not*** spent.

Contributions are invested in perpetuity. Only the earnings are used to support Foundation programs.







# Benefactors & Recognition

- A **Benefactor** is an individual or couple who makes either a **provision in their estate plan** to gift a minimum of US\$1,000 to The Rotary Foundation or an **outright gift** of US\$1,000 to the Permanent Fund.

*Your legacy will make a lasting difference in the world*

The Permanent Fund helps improve quality of life for the people of The Rotary Foundation of Rotary International by providing an extra stream of income to meet an increasing demand for the Foundation's educational, community, and service projects. By making you a benefactor by making a provision in your will or other estate plan, you can help improve the lives of people around the globe.

A Benefactor of The Rotary Foundation is someone who makes a provision in their will or other estate plan to gift a minimum of US\$1,000 to the Permanent Fund as a beneficiary or outright gift. A Benefactor of The Rotary Foundation is someone who makes a provision in their will or other estate plan to gift a minimum of US\$1,000 to the Permanent Fund as a beneficiary or outright gift.

The Rotary Foundation appreciates information about you and your family which will help us better serve you. We recognize the highly personal nature of these commitments. This is not a solicitation for funds from you. It is a request for information to help us better serve you. Please do not share this information with anyone else. Your privacy is our priority. The Rotary Foundation is not a charity and does not have a 501(c)(3) status.

www.rotary.org 1-800-424-0000

### BENEFACTOR GIFT COMMITMENT

I expect my gift will amount to US\$ \_\_\_\_\_  
(An amount of US\$1,000 or more can be provided to The Rotary Foundation as a beneficiary or outright gift.)

My Benefactor commitment to The Rotary Foundation's Permanent Fund will be in the form of:  
 Will Provisions  Outright Gift  Other (please specify) \_\_\_\_\_

I designate that the following portion of my gift will be applied to:  
 to the Trustee's Discretion (World Fund)  through SMART (Special Designated Fund and World Fund)  
(Should my gift be in the form of a will, the appropriate beneficiary should be listed in the will.)

Name \_\_\_\_\_ Title \_\_\_\_\_ Rotary Club \_\_\_\_\_  
Address \_\_\_\_\_ Date \_\_\_\_\_  
City/State \_\_\_\_\_ Zip \_\_\_\_\_ Date of Birth \_\_\_\_\_

Please return the bottom portion of this card to its appropriate address listed on reverse side.



Contact: PP Barry Freeman



# Thank you for your support!





The Rotary Foundation  
of Rotary International

**Fund Development**

Questions?





# The Rotary Foundation **Fund Development**

Centurion:

Vicki de Carle

Paul Harris Society:

PP Margaret Dean

Benefactors & Bequests: PP Barry Freeman

