

Rotary Club of Cambridge

Share Transfer Form: Gifts of Publicly Traded Securities

Receiving Broker:

Rotary Club of Cambridge Preston Hespeler Charitable Foundation

Charitable Foundation # 890562945RR0001

Account # 555-95542-16

Morris Wealth Management of RBC Dominion Securities

231 Shearson Crescent, Suite 301, Cambridge ON N1T 1J5

DTC # 5002

CUID # DOMA

Attention: Krista McDougall, Associate Advisor

519-621-3947

krista.mcdougall@rbc.com

To be completed by Donor:

Name	
Address	
Phone #	
Name of Donor's Broker	
Broker's Firm	
Broker's Phone	
Account #	
CUID/DTC Code	
Name of Security	
CUSIP/ISN	
# of shares/units transferred	
Approx amount of donation	
Date of transfer to Rotary	
Account (estimate)	

Notification:

Please notify Erica Tennenbaum and Tom Everett so tax receipts can be issued and trades can be booked on receipt: Erica.tennenbaum@rbc.com and Tomeverrett@hotmail.com, prior to the actual transfer of the shares. To ensure the accuracy of the donation, Rotary Club of Cambridge Preston Hespeler Charitable Foundation will not authorize any sales of stock without confirmation of the donor, the type and the number of the stock.

In order to complete this donation:

Instruct your broker to initiate the trade and transfer the shares to Rotary Club of Cambridge Preston Hespeler Charitable Foundation.

Authorization:

I understand that I will receive a tax receipt from Rotary Club of Cambridge Preston Hespeler Charitable Foundation for the amount received upon sale of the securities from the Rotary accounts. These securities have been donated to Rotary Club of Cambridge Preston Hespeler Charitable Foundation without restriction and, in accordance with Rotary's policy, will be sold by the end of the following business day. Please note: because of delay in transfer, the receipted amount may be less, or more, than on the date of transfer from the donor.

Signature of Donor(s): _____

Date: _____
