



ROTARY CLUB OF FERGUS- ELORA APPLICATION FOR FUNDING

Due Date: Oct 19, 2018

The use of our Show-Mobile Stage will be considered as an “in kind” donation to organizations for their fund raising event. The Rotary Club of Fergus-Elora would be named as a partner in the event.

See our website www.ferguselorarotary for information about the stage.

Organization Name & Address
Revenue Canada Charitable Business Number #(if any)
Contact Person Information (Name, Phone #, Email)
Amount Requested and Date Needed
Have you received funds from Rotary Club of Fergus-Elora previously (amount and date)?
Please outline purpose of funds including full project cost, completion date, how it will benefit our community, number of people affected (attach pages if necessary)
Do you have other sources of funding – If yes what organizations and amounts?
What recognition will be provided to the Rotary Club of Fergus-Elora for their donation?
Please attach most recent financial statements and any other info that may assist in the evaluation of this request
Submit to: Rotary Club of Fergus-Elora P.O. Box 111 Fergus, Ontario N1M 2W7 or bruce.mcleish@gmail.com

SEE ATTACHED SHEET, IF REQUEST IS IN EXCESS OF \$1,000

Guidelines for Submissions (if in excess of \$1,000)

1. For not-for-profit or charitable organizations, we require a copy of your most recent financial statements along with your written request for funding.
2. The written request must include:
 - a. a description of the specific purpose for which the funds are requested
 - b. a list of other sources of funding
3. These documents will be reviewed by the Board of Directors to assess how well the request meets with Rotary's mandate.
4. Once the request has been approved and the monies spent, you, the Not-for-profit or charitable organization, agree to provide a report outlining:
 - a. How the monies were spent
 - b. What difference was made in our community.

Rotary Club of Fergus-Elora - Donations Policy

A) We will give highest priority to funding requests that meet these general guidelines:

1. This club usually undertakes projects each year in which we desire to be a major contributor.
2. Projects require a specific completion target date. We usually do not get involved in on-going operational funding, but we may consider funding the start-up phase of a new community service with an on-going mandate.
3. We prefer projects that will help a large number of persons but will consider large and small projects in which only one person receives direct benefit.
4. We focus on projects that are of general benefit to the community, with particular attention being paid to those who are most disadvantaged in the community and guidelines as follows:
 - How will it benefit our communities
 - Number of people affected - Amount of money involved
5. We strongly support Rotary sponsored international projects, youth development programs and exchange programs.
6. We support projects which have a high probability of completion and subsequent success
7. Visibility

B) We give lower priority to requests that meet these guidelines:

1. School organized trips for Bands, out of town sporting events etc. We expect most of such funding should come from students raising funds themselves and from parents. This does not preclude the support of disadvantaged individuals.
2. As a club we generally do not support funding requests for large Charitable organizations with established fund-raising machinery of their own (i.e. Easter Seals, Heart Fund, Cancer Fund, etc.,)