ROTARY FOUNDATION BASICS





AREAS OF FOCUS



FEATURES OF A DISTRICT GRANT

- A single block grant awarded annually for club and district projects
- Local or international activities
- Local decision making with broader guidelines
- Smaller activities and projects



DISTRICT GRANT ACTIVITIES

- Include active Rotarian participation
- Adhere to stewardship guidelines
- Demonstrate cultural sensitivity



• Align with the Foundation's mission



GLOBAL GRANTS

- Align with an area of focus
- Respond to a community need
- Include active community and Rotarian participation
- Strengthen knowledge, skills, resources
- Have long-term, sustainable benefits
- Have measurable results
- Have a budget of at least \$30,000



BUILDING SUSTAINABLE PROJECTS

- Community participation
- Materials and technology
- Funding
- Knowledge
- Motivation
- Evaluation





PROJECT PLANNING





STEWARDSHIP

Stewardship is the responsible management and oversight of grant funds, which ensures that funds are used properly and benefit populations in need.





SCHOLARSHIPS

Scholarships can be funded by

- Global grants
- District grants





GLOBAL GRANT SCHOLARSHIPS

- Graduate level
- Study periods of 1-4 years
- Alignment with the areas of focus
 - Previous work, volunteer, and study experience
 - Academic program
 - Future career plans (immediate and long-range)
- Host and international sponsors
- \$30,000 minimum budget



DISTRICT GRANT SCHOLARSHIPS

More flexible in terms of:

- Level of study (secondary, university, or graduate studies or certificate programs)
- Location (local or international)
- Length
- Field of study
- Cost

Managed by district



VOCATIONAL TRAINING TEAMS

Traveling groups of professionals:

- Learn about their vocation
- Teach professionals about a particular field
- Strengthen knowledge and skills





ROTARY PEACE CENTERS

Rotary Peace Centers offer master's degrees or professional development certificates in fields related to peace studies and conflict resolution.





ALUMNI AROUND THE WORLD





ALUMNI

- Ambassadorial Scholars
- Group Study Exchange participants
- Rotary Grants for University Teachers
- Rotary Peace Fellows
- Rotary Volunteers
- Rotary Youth Exchange
 participants
- District grant recipients





Encourage alumni to maintain a lifelong relationship with Rotary:

- Service project participation
- Rotary club membership
- Rotaract club membership
- Alumni association activities
- Contributions to the Foundation



SUPPORTING THE ROTARY FOUNDATION







PolioPlus Fund End Polio Now

Annual Fund For Support Today

Endowment Fund To Secure Tomorrow



END POLIO NOW: MAKE HISTORY TODAY









ANNUAL FUND

- Primary funding source for Foundation grants and activities
- Supports local and international grants through the SHARE system
- Contributions are credited to donor's club and applied to club's goal



ENDOWMENT FUND

- Contributions are professionally invested
- Only the earnings are spent





ROTARY PEACE CENTERS MAJOR GIFTS INITIATIVE



- The goal is to fully endow the program
- \$150 million by 2017
- Focus on major gifts



EVERY ROTARIAN, EVERY YEAR



100% Member Participation



PAUL HARRIS FELLOW

A person who contributes \$1,000 or in whose name \$1,000 is contributed







PAUL HARRIS SOCIETY MEMBER

Contributes \$1,000 each year to the Annual Fund, PolioPlus, or approved grants





BEQUEST SOCIETY

• Provision in estate plan totaling \$10,000+

Examples: living will, life insurance policy







MAJOR DONOR

- Personal outright or cumulative gifts of \$10,000+
- Cash, life income agreements, bequests, real estate, or securities







ARCH KLUMPH SOCIETY

- Trustees Circle \$250,000+
- Chair's Circle \$500,000+
- Foundation Circle \$1 million+





TAKE ACTION

- Give to The Rotary Foundation
- Subscribe to Grants and Giving e-newsletter
- Subscribe to Visions e-newsletter
- Learn more at rotary.org



Questions?

Email: Contact.center@rotary.org « Insert contact information for your district Rotary Foundation committee chair »

