



Rotary Club of Peterborough February 12, 2018

(Submitted by Lucas Smith)

Call to Order Andi Van Koeverden @ 12:17

Grace – Thoughtfully, by Colin MacKenzie. **4 Way Test** – Read by Linn Thain. **A Toast and O'Canada...** Thank you **Dr. Paul Bodrug**

Guests and Visiting Rotarians: Introduced by Amy Simpson: Ed Burrows our speaker, Claire Burrows/John Cockburn; Chris Futch, Susan Jones/Joe McCulloch, Ash Kaushik from the Kawartha Club, Matt Dagostini/Colin MacKenzie, Laura Kennedy/Moe Grant and **Mati Gianonni** (our exchange student).

Y/E moment: **Mati** – with Wayne to a Leafs game in Toronto.

Sergeant-at-Arms: Diane Allen – Except if you buy a book of discounts for restaurants, \$1.00 if no plans for you and your significant other on Valentine's Day.

Happy Bucks: Wayne offered clarification about tripping Mati in Matawa; Colin MacKenzie offered clarification as to why Mati always beats him at squash. Kevin Duguay survived a body check in hockey; Nick Avlonitis - skiing and curling and his dad's 94 birthday. Chris Futch last day as a guest; Andi Van Koeverden for Diane Allen and Mo for joining the board. Betty Halman-Plumley and Rick Storey were happy about something!

Announcements:

1. Tracy Ormond: On July 17th, another excursion will be offered for the Globus Theatre and a dinner.
2. Tracy Ormond reminded everyone about a Potluck on Feb 16th at 6pm at Ashburnham Funeral Home.
3. Joe McCulloch announced that Sue Sharp won a prize for the Christmas Sweater.



Upcoming Program Schedule



February 19 – NO MEETING – Family Day

March 5 – John Hauser & Tegan Moss – Peterborough Cycling Club and BIKE

March 19 – Rotary Carl Oake Swimathon

President: Andi van Koeverden

Past President: Bruce Gravel

President Elect: Ken Tremblay

Treasurer: Wayne Harding

Club Secretary: Ken Tremblay

Sgt. at Arms: Moe Grant

Directors:

Marie Press

Stan Pineau

Jason Stabler

Kevin Duguay

Peter Thomas

Lloyd Graham

Vacancy



February Birthdays:

February 1 - Peter Thomas

February 2 - John Thomas

February 4 - Stu Stovel

February 6 - Atul Swarup

February 6 - Sarah Burke

February 11 - David Abramsky

February 13 - Don Earle

February 15 - Doug Armstrong

February 16 - Jim Stewart

February 21 - Nick Avlonitis

February 22 - Wayne Harding

February Club Member

Anniversaries:

February 4 - Charlie Burge

February 10 - Ken Seim

February 11 - Hannah Routly

February 12 - Bob Parr

February 17 - Garry Humphreys

February 18 - Eric Steinmiller

February 22 - Bill Crins

February 24 - Jaimie Bondy Donohue

February 24 - Don Earle

February 28 - Alan Ingram

Our Exchange Student info:

Matilde Giannoni

Cell: 705-875-3508

is residing with

Stephanie Fox-Comery & Dave Comery

1005 Avery Avenue

Peterborough ON

905-213-9796

4. Joe McCulloch announced that a survey will be distributed along with the Club Bulletin. Some copies were available on tables. **This survey is to help plan the future of the club.** One can fill out the survey, scan it and return it to the address indicated on it. Of course, printing a copy and returning it at the next meeting should work also.
5. Colin MacKenzie: Matt Agostini from the Petes assisted in getting tickets to a Petes Game for 150 PoW students. Matt thanked our club for 150 tickets thanks to Wayne and Sally Harding.
6. Lyn Kimmett: The 32nd Swimathon is this Friday at the YMCA. The Wrap up will be Monday, March 19th here at the Holiday Inn. Need more club members to participate and work on this event. It is a very significant fundraiser for the club.

Guest Speaker: Ed Burrows author was introduced by John Cockburn. His latest book is called “**Putting Your Affairs in Order**”. BDO was his accounting firm. One thing that he specialized in was doing valuations for people going through a marriage breakdown.

Ed Burrows first commented about all of the great things that Rotary does in our community and then told us about the book. Some of the things that he told us were: (Not necessarily in this order)

1. The book is in the form of a journal and it is based on Canadian needs concerning estate planning. Space is left for the reader to insert information in the relevant sections. For example – what do you need when making a PoA or what must be done by a survivor.
2. 50% of people are not prepared for their death. If you want specific things to happen or not happen then things have to be planned properly.
3. Must keep appropriate records to ensure maximum value for the estate.
4. Assets need to be valued properly!
5. Your loved ones and your executor need to be informed of what you want to happen after your death.
6. Your executor needs to be competent to do what is required. What you want needs to be discussed with the executor.

7. You can write your own Eulogy.
8. All of your contact info and all of your relatives/ beneficiaries relevant contact information needs to be available.
9. Joint bank accounts will be frozen by the bank until they have proper documentation. Perhaps you need a separate bank account for your spouse.
10. CPP, OAS, pensions, etc. need to be stopped immediately to avoid having to pay back any overpayment.
11. If there are two executors, then one of them should be given the authority to make a decision in the event that the two executors fail to mutually resolve any issue!
12. The book is available at Chapters.

Thank you by Nick Avlonitis.

There will be no meeting next week on account of Heritage Day!

Meeting adjourned: 13:05.

POTENTIAL NEW MEMBERS

If you are bringing a guest to Rotary, who may be interested in joining our club, please make sure you introduce this person to Moe Grant or someone else on the Membership Committee. Moe or a committee member will look after talking to the guest and seeing them through the membership process. The Membership Committee has some information at the Holiday Inn that potential Rotarians can take away with them.

Can't Attend A Weekly Meeting... Maybe Make-up

Rotary Make-up Meetings may be sent to
Lucas Smith for your attendance credit.
Email: lucsmith@peterboro.net