

***TRF-DIRECT* Donations -- CANADA**

Frequently Asked Questions about Electronic Funds Transfer

Q: WHAT IS *TRF-DIRECT* Donations?

A: *TRF-DIRECT* Donations is the Foundation's financial service of electronically transferring contributions from a donor's bank account directly to the Foundation's **Annual Programs Fund**. Using *TRF-DIRECT* Donations, donors can make regular gifts to the Annual Programs Fund without writing a cheque. On the same day each month (the 1st or the 15th) or the 1st of each quarter, the Foundation will automatically debit your savings or cheque account in the amount you designate. Canadian residents may contribute in US or Canadian dollars.

Q: WHAT ARE THE BENEFITS OF *TRF-DIRECT* Donations?

- A:**
- 1) Donors can spread their contributions over an extended period of time.
 - 2) Donors save time spent writing and mailing cheques. And, it is easy to reconcile bank statements as you always know how much your monthly or quarterly contribution will be.
 - 3) *TRF-DIRECT* Donations is economical. You save on postage and cheque charges and you don't need an envelope.
 - 4) It saves the Foundation the administrative costs associated with processing cheques and mailing Rotarians to ask for their continued support.
 - 5) It provides Rotary Foundation Sustaining Members an effortless way to keep working towards their Paul Harris Fellows.

Q: DO CONTRIBUTIONS MADE VIA *TRF-DIRECT* Donations COUNT TOWARD PAUL HARRIS FELLOW RECOGNITION?

A: Yes, all gifts count towards Rotary Foundation Sustaining Member, Paul Harris Fellow, and Multiple Paul Harris Fellow recognition. Every gift made through *TRF-DIRECT* Donations is *automatically* credited to the donor's individual account, Rotary Club, and the district's *SHARE* program.

Q: HOW DO I SIGN UP?

A: Simply complete the *TRF-DIRECT* Donations Authorization Form and mail it along with a voided cheque or deposit slip (see form for details) to:

***TRF-DIRECT* Donations**

The Rotary Foundation of Rotary International
1560 Sherman Avenue, FN290
Evanston, IL 60201-3698

Q: HOW WILL I KNOW THAT MY TRANSFERS ARE REALLY OCCURRING?

A: The transfers will appear on your monthly bank statement. Canadian transfers are transacted through Toronto Dominion Bank. Canadian residents will receive Canadian tax receipts on an annual calendar year basis.

Q: HOW DO I CHANGE MY CONTRIBUTION AMOUNT, CANCEL SERVICE, OR NOTIFY THE ROTARY FOUNDATION THAT I HAVE CHANGED BANKING INSTITUTIONS?

A: The Foundation requires 30 days written notice of your request to change to your service.

Further questions regarding *TRF-DIRECT* Donations should be directed to:

Roylene Gallas, Senior Supervisor, Annual Giving

Phone: 847-866-3352 Fax: 847-328-5260 E-mail: TRFDIRECT@rotaryintl.org