



Retiree Financial Exemption

Purpose:

To recognize long-term members you have been leaders within our club who have retired and have financial difficulties in covering the full cost of club membership. It is the Board's desire to keep these retirees as members of Swan City Rotary Club; however it is not our intention to subsidize membership costs needlessly.

Criteria

The member must apply in writing to the Board, via the Membership Chair, addressing the following items:

- The member must consider the four-way test when requesting an exemption.
- The member must be at least 60 years of age, and
- The total of the individual's age and their years of membership in Swan City Rotary Club equals totals 75 years or more, and
- The individual has been active in a club leadership role i.e. Past President, lead for a major project, etc., and
- The request is made due to financial hardship, however the member will not be requested to submit evidence of financial hardship.
- The member will revert to a regular membership if they become re-employed or their financial situation improves.

The Board will review consider the application on its merits. If approved:

- Consideration will be applied for 3 years. The member will be required to apply after three years to receive an additional exemption, or apply for application of the Golden (85 rule) when eligible.
- The member will only be responsible for paying for meals when they attend a meeting.
- The member will be responsible for paying all other Rotary dues and fees.
- The member will be required to meet attendance and all other membership requirements and will be entitled to all the benefits of a Rotary Member.