ROTARY CLUB OF KELOWNA SUNRISE FUNDING APPLICATION

Guide to Applications:

These guidelines are intended to help you understand how we make decisions about how we allocate money to deserving causes.

So that you don't waste your time, these areas are generally **NOT ELIGIBLE** to receive funding;

- ❌ Retroactive funding i.e. you've spent the money already
- ❌ Paying off your debts i.e.debt retirement, reserves and mortgage pay-downs
- ❌ Activities of religious organizations that serve primarily their membership or direct religious purposes
- ❌ School construction, including playground equipment
- ❌ Annual fund drives
- ❌ Improvements or additions to land and property which might revert back to private ownership or be sold
- ❌ Private vehicles
- ❌ Multi-year grants

Our main focus is on the following areas;

- ✅ **New** activities or special projects which meet the priorities below
- ✅ Activities which benefit
  - ✅ Youth
  - ✅ Elderly
  - ✅ Disabled
  - ✅ Disadvantaged
- ✅ Activities which benefit an individual with a corresponding benefit to the community .

Before you start please make sure that you have financial statements available to send with this application.

Finally, please be aware that If approved, we will require the following information be provided back to Sunrise Rotary:

a) Copy of the invoice for proof of purchase of goods and/or services.

b) A written description of how the funds were used or spent.

c) If funds were used for programs and/or activities, a description of the benefits and outcomes of such program(s) and activities.

d) Details of the number of members or participants that have benefited from this donation.

e) How you provided public recognition for the Kelowna Sunrise Rotary Club (in line with your original application).

ROTARY CLUB OF KELOWNA SUNRISE FUNDING APPLICATION

1. About your charity

Name

Address

Contact Name _____Phone _____

Email_____

Website _____ No. of members_____ No. of people served p.a. _____

Year founded _____ Non-Profit Society Number _____Charitable Tax Number: _____

1.1 What is the primary purpose, mission or mandate of the organization?

1.2 Is your organization registered with BC Gaming to either receive BC Gaming Community GRANT funds and/or obtain an EVENT licence to conduct a lottery, raffle or bingo?_____(If yes see footnote at end of this form*)

1.4 Have you received Rotary funding before? Purpose and current status of that effort?

When? _____ How much? _____From which club? _____

2. Funding Request

2.1 Amount requested _____ Date needed _____

2.2 Who benefits? Youth_____ Elderly_____ Disabled _____ Disadvantaged_____

    Other (please specify) _____

2.3 Which area of Rotary's Six Areas of Service does best fit?

Peace and Conflict Prevention/Resolution___ Disease Prevention and Treatment___ Water and Sanitation___

Maternal and Child Health____ Basic Education and Literacy___ Economic and Community Development____

2.4 What are the funds for? Include activities, how delivered, accessibility, sustainability and the fit with the organization's goals

```
```

Note: Include a program/project budget separately

2.5 How will the local community benefit from this project?

```
```

2.6 What would the impact on the community be if this funding is not awarded?

```
```

2.7 Outline any other community support either "in kind" or financial from other agencies such as business, government, or other foundations

2.8 Have you requested funds from other sources for this project? Please give details of how much? Who from? And current status?

2.9 What fundraising activities has your group undertaken to raise funds for this project and how much has been raised?

APPENDIX ONE - Please complete the summary information below to show 2 year's actual financial results 2 years forecasts

	Actual	Actual	F'Cast	F'Cast
Year	Yr-1	Yr0	Yr1	Yr2
Year end date				
Revenue				
Expenses				
Charitable programs				
Management & Admin				
Cost of fundraising				
Other				
Total expense				
Net				
Number of compensated positions;				
Full time				
Part time				
Total compensation costs for all positions $				
Number of compensated full-time positions:				
Under $40,000				
$40,000 - $79,999				
Over $80,000				

TO SUBMIT YOUR APPLICATION PLEASE SEND BY EMAIL;

1. **THE COMPLETED FORM**

2. **COPIES OF LATEST FINANCIAL STATEMENTS**

Email address: DonationscommitteeKSR@gmail.com

* BC Gaming & BC Gaming Community
If you answered yes to 1.3, please include a letter from BC Gaming confirming your registration. You can obtain confirmation by emailing gaming.branch@gov.bc.ca . Please note that this won't have any implication for the success or failure of your request it just helps us decide wcich source of funding to use if your application is approved)