



# THE ROTARY FOUNDATION

# THE MISSION STATEMENT

**THE MISSION OF THE ROTARY  
FOUNDATION IS TO ENABLE ROTARIANS  
TO ADVANCE WORLD UNDERSTANDING,  
GOODWILL AND PEACE THROUGH THE  
IMPROVEMENT OF HEALTH, THE  
SUPPORT OF EDUCATION AND THE  
ALLEVIATION OF POVERTY**

# THE ROTARY FOUNDATION

- **IT'S WHAT SETS ROTARY APART FROM OTHER SERVICE ORGANIZATIONS**
- **THROUGH THE FOUNDATION, ROTARY IS ONE OF THE LEADING ORGANIZATIONS PROVIDING HUMANITARIAN EFFORT TO THE WORLD**
- **HAVING A BUILT IN MECHANISM THAT PROVIDES FOR A STRONG OVERSEER OF FUNDS, THE FOUNDATION ANNUALLY RECEIVES A FOUR STAR RATING (THE HIGHEST) FROM 'CHARITY NAVIGATOR' FOR ITS ACCOUNTABILITY OF FUNDS RECEIVED**

# HOW THE FOUNDATION WORKS

- FUNDED BY ROTARIANS AND FRIENDS OF ROTARY
- 2013-14 TOTAL CONTRIBUTIONS = \$259.6m
  - \* ANNUAL FUND = \$116.6m
  - \* ENDOWMENT FUND = \$23.7m
  - \* POLIOPPLUS FUND = \$100.3m
  - \* OTHER = \$19.0m

# ANNUAL FUND-SHARE

- **LOCAL AND INTERNATIONAL PROJECTS**
  - \***50% OF MONEY DONATED WITHIN A DISTRICT GOES TO WORLD FUNDS (MATCHING GRANTS, ETC. – OVER 1400 PROJECTS PER YEAR)**
  - \***50% COMES BACK TO THE DISTRICT AS DDF FUNDS FOR LOCAL PROJECTS (ADMINISTERED BY THE DISTRICT)**
- **LARGELY FUNDED BY EVERY ROTARIAN EVERY YEAR (EREY – ENCOURAGING 100% PARTICIPATION)**
  - \***EVERY ROTARIAN IN A CLUB GIVES SOMETHING EVERY YEAR**
  - \***EVERY ROTARIAN IN A CLUB GIVES AT LEAST \$100 US EVERY YEAR**

# ANNUAL FUND-SHARE

- MONEY DONATED IS INVESTED FOR 3 YEARS
- THIS GIVES THE INVESTMENT TIME TO GROW TO HELP PAY FOR THE ADMINISTRATION OF THE FUNDS AND ALLOWS THE DISTRICT TO PLAN FOR THEIR PORTION THEY RECEIVE IN 3 YEAR'S TIME
- VERY EFFECTIVELY KEEPS ADMINISTRATION COSTS DOWN ALLOWING 100% OF YOUR CONTRIBUTION TO GO TO PROJECTS

# ENDOWMENT FUND

- ENSURES LONG TERM VIABILITY OF FOUNDATION'S GRANTS AND PROGRAMS
- OUTRIGHT GIFTS OF CASH, INVESTMENTS OR OTHER PROPERTY
- LIFE INCOME GIFTS (GIFT ANNUITIES, POOLED-INCOME FUNDS, ETC.)
- GIFTS THROUGH WILLS, ESTATE PLANS, LIFE INSURANCE PROCEEDS, ETC.

# ENDOWMENT FUND

- CONTRIBUTIONS INVESTED IN PERPETUITY
- THE INTEREST EARNED IS DIRECTED TO FOUNDATION GRANTS AND PROGRAMS



# POLIOPLUS FUND

- POLIOPLUS GRANTS ARE FUNDED FROM THE POLIOPLUS FUND AND DISTRICT DESIGNATED FUND CONTRIBUTIONS
- POLIO ERADICATION IS ROTARY'S TOP PHILANTHROPIC PRIORITY
- 1985 – 350,000 POLIO CASES IN 125 COUNTRIES
- 2015 – 51 POLIO CASES IN 2 COUNTRIES (38 IN PAKISTAN AND 15 IN AFGHANISTAN)

# POLIOPLUS FUND

- 1985 – 3 TYPES OF THE WILD POLIO VIRUS
  - \* TYPE 2 GONE IN 1999
  - \* TYPE 3 GONE IN 2012
  - \* ONLY TYPE 1 REMAINS
- SOUTHEAST REGION RECENTLY DECLARED POLIO FREE – 4 OF 6 REGIONS NOW CERTIFIED POLIO FREE
- NIGERIA HAS BEEN FREE FOR 1 YEAR – AFTER 3 YEARS IT TOO CAN BE CERTIFIED

# POLIOPLUS FUND

- MANY OF THE ENDEMIC COUNTRIES THAT ARE NOW POLIO FREE HAVE KIOSKS IN AIRPORTS TO SCREEN FOR POLIO
- BEING IN VIRTUALLY EVERY COUNTRY, ROTARY HAS BEEN UNIQUELY POSITIONED TO TAKE ON THIS HUGE ERADICATION CHALLENGE (2 billion children vaccinated and \$1.2 billion raised)
- \$1 DONATION → \$2 GATES FOUNDATION → \$2 CANADA = \$5

# WHY GIVE TO FOUNDATION

- GIVE BACK:

- ✦ WE ARE VERY FORTUNATE – PART OF THE 1%?

- VIRTUALLY EVERY CENT GOES TO MAKE THE WORLD A BETTER PLACE FOR OTHERS

- ✦ PROJECTS ARE ROTARIAN DRIVEN AND ARE OVERSEEN BY GLOBAL NETWORK OF COMPASSIONATE ROTARIANS

- ✦ DILIGENT OVERSIGHT OF FUNDS (REPORTS, ETC.)

- DONATING DEMONSTRATES YOUR COMMITMENT TO 'SERVICE ABOVE SELF'

# RECOGNITIONS

- INDIVIDUAL:

- \* SUSTAINING MEMBER - \$100+ US EVERY YEAR
- \* PAUL HARRIS FELLOW - \$1,000 CUMULATIVELY
- \* MULTIPLE PAUL HARRIS FELLOWS – DIFFERENT PIN's
- \* PAUL HARRIS SOCIETY - \$1,000 US EVERY YEAR
- \* MAJOR DONOR – \$10,000 CUMULATIVELY
- \* ARCH KLUMPH SOCIETY - \$250,000 CUMULATIVELY
- \* BENEFACTOR – PROVIDES FOR ROTARY IN ESTATE PLAN  
(\$10,000+ - BEQUEST SOCIETY OR GIVES \$1,000+ TO  
ENDOWMENT FUND)

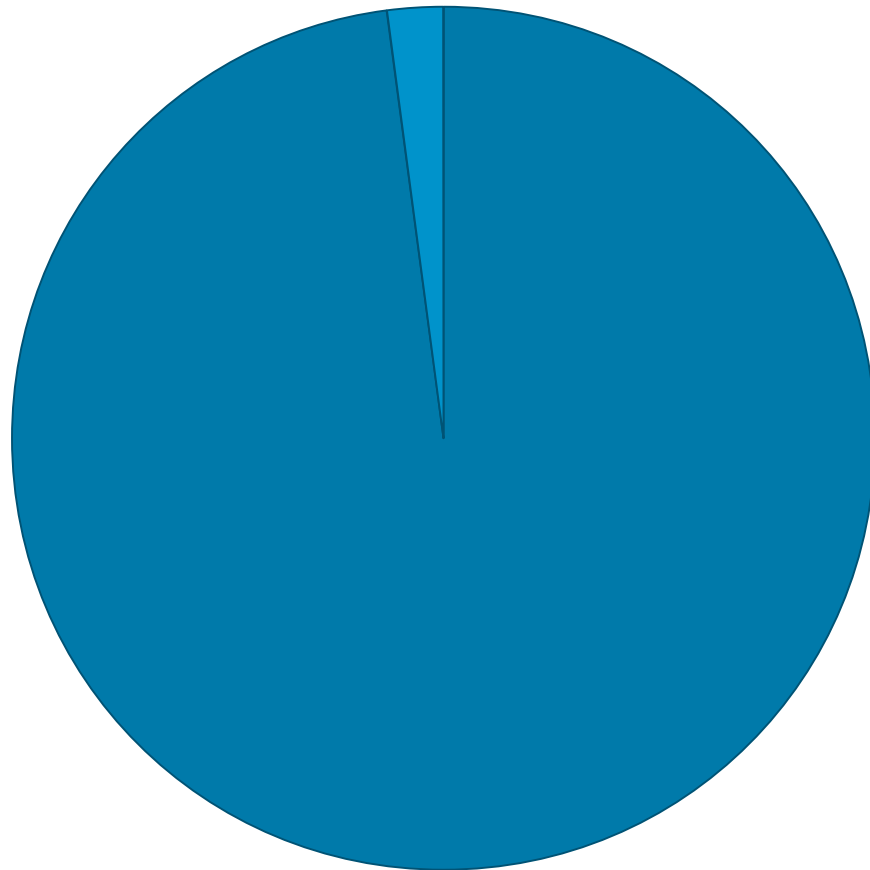
- CLUB:

- \* 100% EVEY
- \* PER CAPITA AWARD

# WAYS OF GIVING

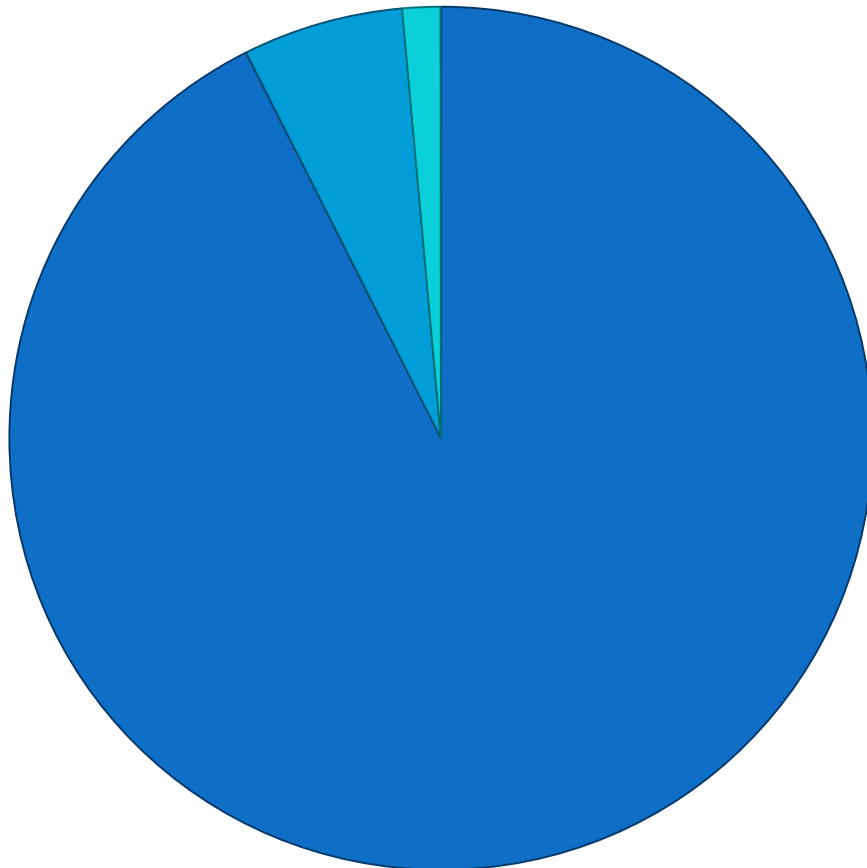
- **\$100 US EQUATES TO \$2/WEEK – ADD TO YOUR WEEKLY DUES**
- **ADD \$25 US TO QUARTERLY DUES**
- **AUTOMATIC MONTHLY WITHDRAWALS TO THE FOUNDATION (BY CREDIT CARD – ROTARY WEB PAGE)**
- **MAKE SURE DONATION GOES TO ROTARY FOUNDATION (CANADA) FOR INCOME TAX RECEIPT**

# CONTRIBUTIONS



- Contributions - 97.9%
- Related Organizations - 2.1%

# EXPENSES



- Programs - 90.8%
- Fundraising - 5.9%
- Administration - 3.3%



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# WHAT DOES \$100 US BUY

- Text books for one elementary school in Zambia
- 1000 trees to reforest desolate regions of Guatemala
- Hearing aid for a deaf child in Pakistan
- Deworming tablets for 112 children in Philippines
- Cataract operations for three blind persons in India
- 230 blankets for the elderly in the winter months in Korea
  
- LETS TRY FOR 100% EWEY \$100 US FOR OUR CLUB THIS YEAR