

DOING GOOD IN THE WORLD

From Foundation Walk to Grants

2021-22 D7070 Qualification Seminar

Module 1 – The Rotary Foundation

Module 2 – Global Grants

Module 3 – District Grants





THE FOUNDATION'S MISSION



Advance World Understanding, Goodwill & Peace through the improvements of health, the support of education , and the elevation of poverty

Rotary



THE ROTARY FOUNDATION'S THREE FUNDS

Donations to The Rotary Foundation can be directed to one of the following three funds

❖ **Endowment Fund**

- ❖ Ensures long-term stability of the Foundation's grants and programs
- ❖ Contributions DO NOT qualify for Paul Harris recognition

❖ **Annual Fund**

- ❖ Primary source of funding for TRF's local and international grants and programs
- ❖ Contributions qualify for Paul Harris recognition

❖ **PolioPlus Fund**

- ❖ Contributions are used for the End Polio Now campaign
- ❖ Contributions qualify for Paul Harris recognition

ACTIVITIES/PROGRAMS OF THE FOUNDATION

The Rotary Foundation is spending funds on three different programs

❖ PolioPlus

- From 350,000 cases (120+ countries) in 1985 to <50 (2 countries) in 2021
- Rotary has contributed >USD1.6 billion & volunteer hours
- Works with WHO, CDC, UNICEF, Gates Foundation & governments
- Funded by PolioPlus funds & DDF

❖ Rotary Peace Fellowships

- Graduate degree in international relations, peace, conflict resolution at six universities around the world
- Districts nominate by July 1 for worldwide competition
- Funded by DDF, Endowment Fund & World Fund

❖ Grants

- District Grants & Global Grants
- Funded by DDF & World Fund

WHO CAN PARTICIPATE IN THE GRANTS PROGRAM?

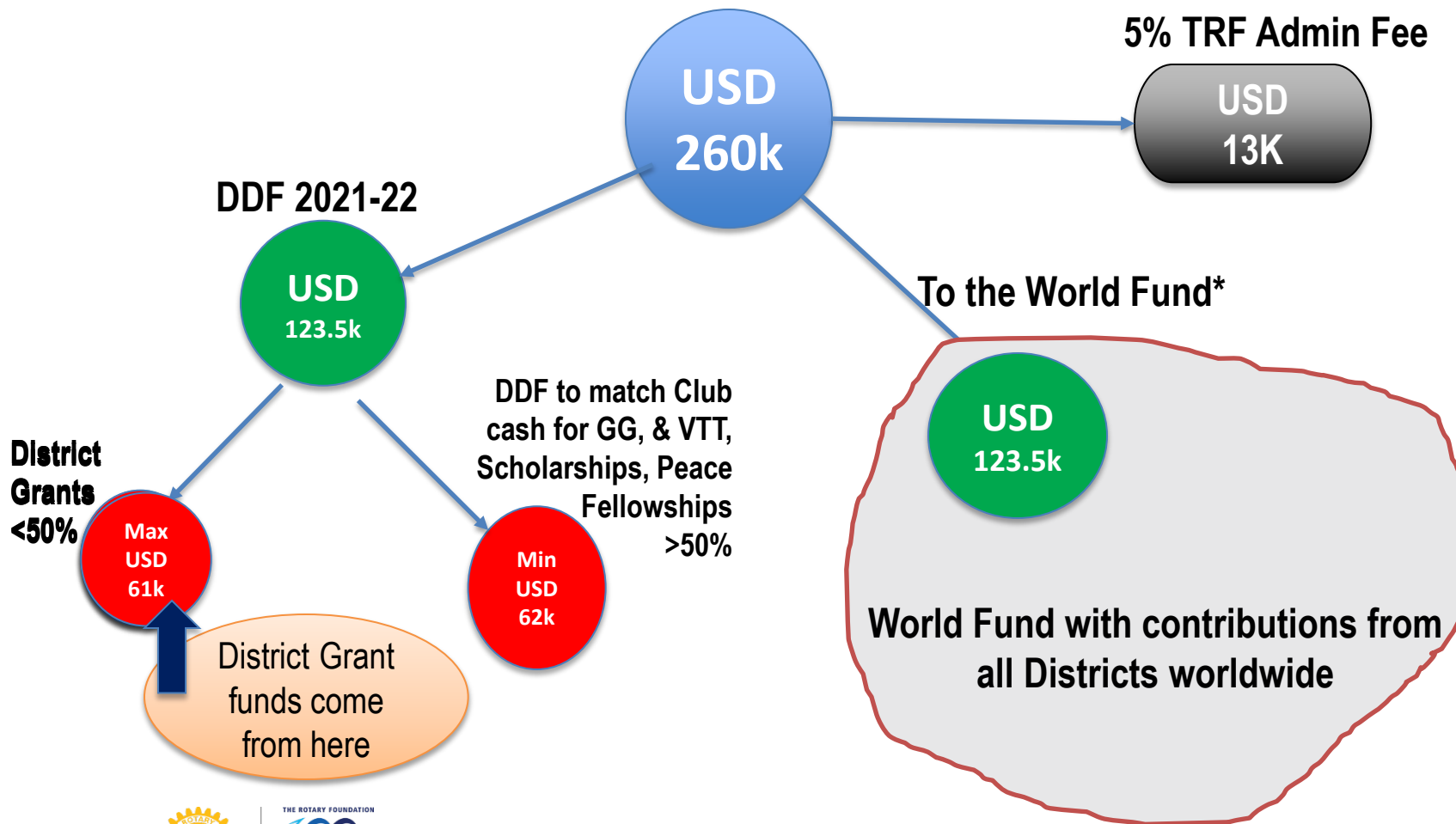
The Rotary Foundation requires, that Clubs that want to participate in the Grants program, must

- have min. 2 members complete the District's Qualification Training (the three on-line modules represent the training), &
- sign a Memorandum Of Understanding (MOU), available on the District's website/ (President & President-Elect)

The Certification is valid for One Year. Once qualified, the whole Club is qualified and responsible towards the Rotary Foundation.

THE SHARE SYSTEM – ANNUAL FUND

Funds raised by D7070 in 2018-19



GLOBAL vs. DISTRICT GRANTS

Global Grants

- Long-term
- Administered by TRF
- Application/reporting on-line at Rotary's Grant Centre
- Applications anytime in the year
- Must relate to one or more of the seven areas of focus
- Must be sponsored by one Host Club/District where the project takes place; one International Club/District outside that area
- Humanitarian Projects, VTT & Graduate level Scholarships

District Grants

- Short-medium term
- Administered by the District
- Must support The Rotary Foundation's mission
- Clubs apply to the District
- Can be used for local and international projects
- Can also be used for projects in areas with no Rotary Clubs
- No minimum budget amount
- Districts are free to develop their own policies, procedures & rules, such as the May 31, 2021 dead-line for applications & matching policy

SEVEN AREAS OF FOCUS



Basic
Education
& Literacy



Maternal &
Child
Health



Peace &
Conflict
Prevention/
Resolution



Disease
Prevention
&
Treatment



Water,
Sanitation
& Hygiene



Community &
Economic
Development

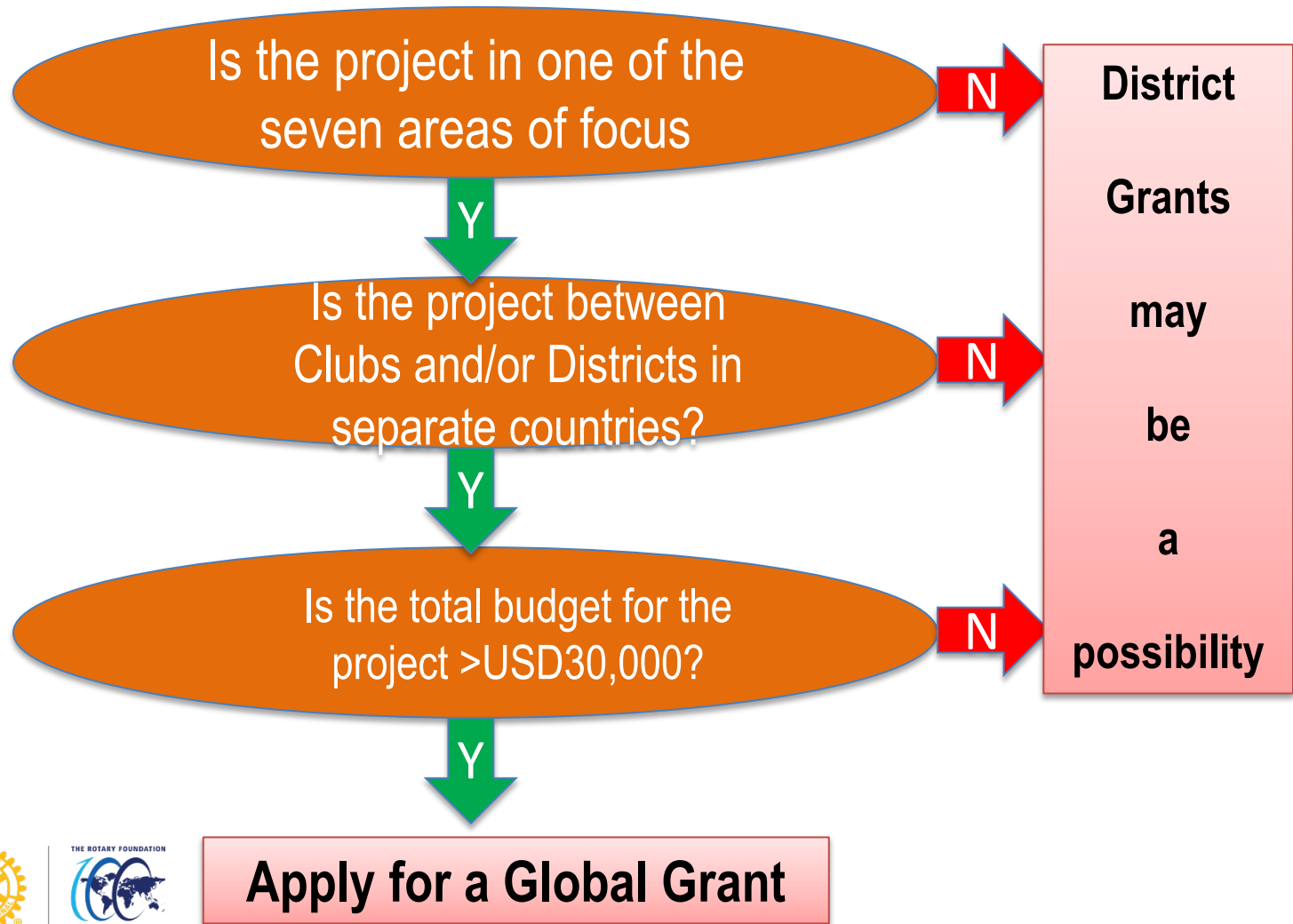


Support the
Environment

- ❖ Basic Education & Literacy
- ❖ Maternal & Child Health
- ❖ Peace & Conflict Prevention/Resolution
- ❖ Disease Prevention & Treatment
- ❖ Water, Sanitation & Hygiene
- ❖ Community & Economic Development
- ❖ Support the Environment

GLOBAL or DISTRICT GRANT?

- Ask three simple questions to decide



STEWARDSHIP – IT IS HARD EARNED MONEY

Stewardship is the responsible management and oversight of grant funds, including:

- Rotarian supervision, e.g. three member committee
- Financial records review, e.g. book-keeping, storage of documents
- Oversight of funds, e.g. separate project bank account
- Reporting irregularities, e.g. conflict of interest, funds can't come from beneficiaries nor other grants
- Timely submission of reports
- Follow local laws

DISTRICT GRANT REPORTING REQUIREMENTS

D7070 has set the same reporting rules for District Grant Projects as there are for Global Grant projects

- Final report within 2 months of completion
- Progress reports, if the project takes more than 12 months to complete.
 - Within 12 months of payment
 - Every 12 months through the life of the grant
- Reporting for District Grant projects are done on a Report form found on the Districts website, www.rotary7070.org

DISTRICT GRANTS FINANCING

To encourage Club cooperation, District 7070 uses a funding model that gives more funds/participating Club based on the number of Clubs in the project. District 7070 will only match contributions from D7070 Clubs.

Clubs in the Project	1 - 2	3 - 4	5 and more
Club Cash vs DDF (max)	1 : 0.50	1 : 0.75	1 : 1
Max DDF/Club & Project	1,000	1,500	2,000
Max. DDF in project	2,000	6,000	9,000

Please, note actual grant amount may be less than maximum possible, due to limitations of funds available

DISTRICT GRANT PROJECTS – 3 examples

Example A, 1 Club (1:0.50)

Project budget	\$5,000
Club Cash	\$4,000
District Grant	\$1,000

Example B, 3 Clubs (1:0.75)

Project budget	\$9,750	
Club A	\$3,000	\$1,500
Club B	\$2,000	\$1,500
Club C	\$1,000	<u>\$ 750</u>
District Grant	\$3,750	← \$3,750

Example C, 5 Clubs (1:1)

Project budget	\$19,500	
Club A Cash	\$5,000	\$2,000
Club B	\$3,500	\$2,000
Club C	\$2,000	\$2,000
Club D	\$1,000	\$1,000
Club E	\$ 500	<u>\$ 500</u>
District Grant	\$7,500	← \$7,500

All examples are assuming maximal matching, which may or may not be the case

DISTRICT GRANT PROCESS FOR YEAR 2021-22

- Clubs file District Grant applications on special D7070 form to the District no later than May 31, 2021
- Clubs' Applications are summed up in District's Spending Plan = District's Block Grant application to TRF (July 15, 2021)
- TRF reviews and approves the Spending Plan (July/Aug. 2021)
- D7070 receives a District Block Grant (August 2021)
- Funds are distributed to Clubs (September 2021)
- Clubs complete projects, file final reports
- District files final report for the District Block Grant to TRF

Responsible:

Club

District

TRF

Rotary



PROPOSED ALLOCATION OF DDF 2021 - 22

District 7070 will get USD123.000 as 'New' DDF for the 2021-22 Rotary year

- Max 50% or USD61,500 can be used for District Grants

- However, DDF is also for other usages

■ Graduate Scholarship	USD17,500
■ PolioPlus	USD27.500
■ Club Cash match Global Grants	USD35,000*
■ Misc.	<u>USD 3,000</u> <u>USD93,000</u>

- Consequently, plans are to set aside USD40,000 for District Grants

- *DDF from previous year may be available for additional Global Grant cash matching*

WANT TO LEARN MORE ...

- **Rotary's website**

- Visit Grant Center, reached via Take Action in the top bar at www.rotary.org after signing in on the website
- Global Grant Monitoring and Evaluation Plan Supplement
- A Guide to Global Grants (1000en)
- Global Grant Calculator <https://my.rotary.org/en/take-action/apply-grants/global-grants>
- Rotary Foundation Reference Guide (219en)
- How to use the Global Grant Center
- Global Outlook – Funding model
- Terms and Conditions

- **District 7070**

- Website www.rotary7070.org
- Committees
 - District Water Committee/World Community Service Committee
 - District Foundation Grants Sub-Committee
- Members & Clubs that have completed Grants

YOUR CLUB IS QUALIFIED – *once ...*



...

- at least two Club members have completed the three on-line Qualification Training modules for the Rotary year 2021 – 22, and
- your Club has signed the MOU
- Record of Qualified Clubs will be kept on the District's website

For more information:
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Thank You

