THE ROTARY CLUB OF WELLINGTON POLICIES FOR FUNDING

INTRODUCTION

The ultimate goal of this policy is to maximize the funds available to provide support to worthwhile and appropriate community requests or initiatives of the Wellington Rotary Club.



The Board functions with an annual budget and funds not expended will be re-considered by the following year's board.

The Board, where appropriate will re-consider those applications not funded at a future review (For example: where there are insufficient funds at the time of the review).

The Rotary Club of Wellington may publicize this policy and may review it on a regular basis.

POLICY OBJECTIVES.

1. Set out the actions and responsibilities that are expected of a funded Agency/Individual and the actions and responsibilities that are expected of the Wellington Rotary Club.

DUTIES OF WELLINGTON ROTARY CLUB BOARD

The Board shall:

- *Review the applications and supporting information
- *Assess and make recommendations to the club
- *Maintain records of all funding requests
- *Upon approval of an application notify the Agency / Individual of the approval or non-approval of the request
- *Approve applications within an annual budget to be administered by the Treasurer of the Club

DUTIES OF THE WELLINGTON ROTARY CLUB FUNDED AGENCY/INDIVIDUAL

A Wellington Rotary Club Funded Agency/Individual shall:

- *Provide the information requested in the application package.
- *Provide a breakdown of the budget for the project, other sources of funding and any other reasonable financial information that the Wellington Rotary Club may request.
- *Encourage the Agency/ Individuals to speak to the Club, where appropriate.
- *Display its affiliation with the Wellington Rotary Club prominently in one or more of the following ways: in its offices, centre of operation, on stationery, mobile equipment, news releases, advertising material.

APPROVAL

Approval of proposed application will be based on the following factors:

- The application provides a service to local people with a special need.
- The application provides a service to building a healthy environment
- The application supports the aims and objectives of Rotary
- Rotary members are involved in the project.

The Board will be responsible for investigating any Agency or Individual it feels is not abiding by this policy. The Board will make recommendations to the Club if it feels there has been a breach of policy and advise the Agency or Individuals of the action that will be taken.