

# Rotary Charitable Giving Quick Guide

Charitable giving to Rotary can be made at two levels:

- The local Club Level (Anacortes Rotary Charitable Association)
  - Or other special accounts-e.g., Centennial Fundraiser).
  - These funds directly support our charitable efforts in our local community. You can directly see the results of your donation.
  
- The Rotary International Level (The Rotary Foundation)
  - Donations are pooled in an endowment to maximize investment income and reduce administrative expense.
  - Funds and investment income are used to support Rotary International charitable causes—e.g., eradicating polio. After a minimum hold period (for investment), half of the funds are returned pro rata to the local Districts to be used for District Grants and Global Grants that our local Club may apply for.
  - Individual Recognition: **Paul Harris Fellow** awards are made for each \$1000 donated towards the Foundations Annual Fund, Polio Fund or Specific Global Grant (grant number required).
  - Club Recognition: Our Club has an annual goal to achieve “Every Rotarian Every Year” (EREY) status. Every Club member must donate to the Annual Fund and the average donation must be \$100 (there is a \$25 minimum)
  
- ***Giving at both levels is strongly encouraged***
- ***Any questions on the giving to The Rotary Foundation, please contact Ron Litzinger, [rl.litzinger@gmail.com](mailto:rl.litzinger@gmail.com).***
- ***Any questions on giving at the Club Level please contact the treasurer at [treasurer@anacortesrotary.org](mailto:treasurer@anacortesrotary.org).***

**Details on how to give are attached**

# Rotary Charitable Giving Quick Guide

Method	Club Level	The Rotary Foundation Level
<p>“Happy Bucks”-  Cash or Check written to ‘Anacortes Rotary Charitable Assoc.’</p>	<p>Happy Bucks go the Anacortes Rotary Charitable Association <b><u>unless otherwise specified</u></b></p>	<p>Happy Bucks donations where the member specifies “Birthday”, “Anniversary”, or “EREY” (and states the amount) are forwarded to Rotary International by the Club (with each member’s contribution documented)</p>
<p>Semi Annual Dues Payments –  Cash or Check written to ‘Anacortes Rotary Club’</p>	<p>You can supplement your dues payment with a donation to the various Anacortes Rotary accounts (Centennial, Fall Fundraiser, or Charitable Association)</p>	<p>You can supplement your dues payment with a donation to Paul Harris/Birthday funds (Foundation). These are forwarded to Rotary International by the Club (with each member’s contribution documented)</p>
<p>Fundraising Event –  Cash or Check written to ‘Anacortes Rotary Charitable Assoc.’</p>	<p>Club holds several fundraising events for the Anacortes Rotary Charitable Association- e.g., Fall Fundraiser</p>	<p>Club occasionally holds fundraising events dedicated to raising money for The Rotary Foundation—e.g., Pints for Polio</p>
<p>Direct One-Time Donation –  Cash or Check written to ‘Anacortes Rotary Charitable Assoc.’</p>	<p>Give to Treasurer or mail with directions on where you want the funds allocated:  Anacortes Rotary Club PO Box 94 Anacortes, WA 98221</p>	<p><b>Make check payable to “The Rotary Foundation”</b>, give to Treasurer and the Club will forward on your behalf.  Log onto MyRotary.org (you will need to set up an account which will require your Rotary ID number). Select Donate (<b>see reverse side for further instructions</b>)</p>
<p>Centennial Fund – Cash or Check written to ‘Anacortes Rotary Centennial Fund’</p>	<p>Give to Treasurer or mail to PO Box for Club above.</p>	
<p>Recurring Payments</p>	<p>Work with Treasurer</p>	<p>See MyRotary.org instructions-attached</p>

# Rotary Charitable Giving Quick Guide

## Attachment 1

### Instructions for donating to The Rotary Foundation using the MyRotary.org website

- 1) Log into MyRotary.org website. If you are new to the website, you will need to Create an Account. This will require your Rotary ID which you can get from the Secretary or the Foundation Chair.
- 2) Select “Donate” button.
- 3) Choose what you would like to support from the following tabs and pull-down selections (NOTE: only Annual Fund, Polio Fund, and Global Grants donations are counted toward Paul Harris Fellow individual recognition. Only Annual Fund donations are counted toward EREY Club recognition. Each fund selection has a “Learn More” link if you desire more information on that particular fund):
  - a. Featured Causes: Annual Fund, Polio Fund, World Fund, and Disaster Response Fund
  - b. Areas of Focus: Peacebuilding and Conflict Resolution; Disease Prevention and Treatment; Water, Sanitation and Hygiene; Maternal and Child Health; Basic Education and Literacy; and Community Economic Development
  - c. Endowment: Share, Peace Centers, World Fund
  - d. Global Grants: specific seven-digit Grant number required
- 4) Choose a Dedication (In memory of, In honor of) if applicable
- 5) Specify donation details:
  - a. Select your Country and Currency
  - b. Specify whether this is a “One-Time donation” or a “Recurring donation”
  - c. If a recurring donation, choose a frequency (monthly, quarterly, annually)
  - d. Select donation amount
- 6) Provide your Personal Information (Name, phone number, email)
- 7) Provide Payment Details—Note: only credit card option is available