

rotary.org/legacy

How to include Rotary in your estate plan

One of the most popular ways to include Rotary in an estate plan is through a will or codicil. Whichever method works best for you, please remember to use the official legal name, **The Rotary Foundation of Rotary International**, unless one of the following names applies in the region where you live:

- The Rotary Foundation (Canada)
- Rotary Foundation (India)
- Public Interest Incorporated Foundation — Rotary Foundation Japan
- Rotary Foundation of the United Kingdom

Let Rotary recognize you

Once you have included Rotary in your estate plans, please complete this form and mail it to your closest Rotary office or submit notification of your gift at rotary.org/legacy so that we may properly thank you and recognize your generosity.

Individuals and couples who have substantiated a future gift of \$1 million or more to the Endowment are listed in Rotary's annual report and are invited to exclusive Rotary International and Foundation events. **Legacy Society** members also receive special recognition items and all the benefits provided to Bequest Society members.

Those who have made commitments for future gifts of \$10,000 to The Rotary Foundation are invited to join the **Bequest Society**. Each level of giving includes the benefits offered to Bequest Society members at the preceding levels.

- \$500,000 Special seating and registration benefits at the Rotary International Convention
- \$250,000 Posthumous induction into the Arch Klumph Society
- \$100,000 Customized Rotary's Promise crystal
- \$50,000 Separate named endowed funds directed to two areas of focus or districts
- \$25,000 Rotary's Promise crystal and named endowed fund
- \$10,000 Bequest Society pin and an exclusive art piece suitable for framing
- \$1,000 Benefactor designation (via outright gift or commitment to the Endowment)

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