

Leaders in Bozeman = Leaders around the World



Bozeman Sunrise Rotary

Building leaders since 1992



March 1905 -
Chicago, Ill.

Paul Harris, a young
attorney, new to
Chicago, invites 3
men to form a
networking group
that leads to the
formation of the first
Rotary Club



Today

- 46,000+ clubs worldwide
- 1.2 million members
- 200+ countries and territories

FY 2024-25 Foundation awarded \$423m US, permanent fund endowment is \$1.9b US



Of the things we think,
say and do:

Is it the Truth

Is it Fair to all
Concerned

Will it Build Goodwill
and Better Friendships

Will it be Beneficial to
all Concerned

.... Is it FUN!

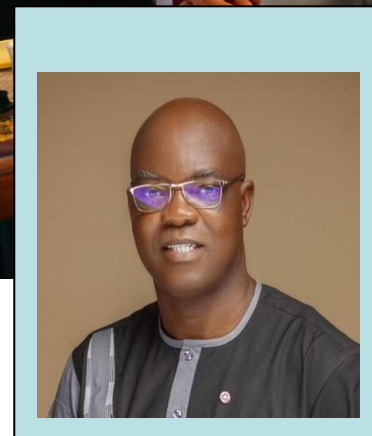
Rotary's Motto:
Service Above Self



Structure

Rotary International is headquartered in Evanston IL

- Int'l President is elected for one-year term
- District Governor oversees all clubs in a district. Montana has 42 clubs in its district
- Club president oversees a club



Olayinka Hakeem Babalola

Trans Amadi - Nigeria
Int'l President 2026-27



History of Bozeman Sunrise



Bozeman Sunrise Rotary

Building leaders since 1992



Sunrise Rotary was
Chartered in 1992

It is a spin-off of Bozeman
Noon Rotary Club

BSRC was the first club in
Montana to achieve ratio of
50/50 men to women

Immediately took on
community-wide project of
developing what is today the
Glen Lake Rotary Park
(formerly East Gallatin
Recreation Area, aka
Bozeman Beach)



All club information is public and posted on our website

2026-27 budget for club service is \$128k,
ADMIN - \$73k

Fiscal Year runs July 1
– June 30



Club Structure

Elected Officers

President

•Teri Lumsden



2026-27

President-Elect

•Abby Turner



2027-28

President-Elect Nominee

•Andrew Brechbuhler



2028-29

Treasurer

•Trenda Nichols



Secretary

•Keith Nathan



Past President

•Megan Bittinger



Community
Todd Greene



International
Mary Hubbard



Vocational
Education
Nancy
MacBride



Resource -
Fundraising
Laura Kuntz



Membership
Kurt Buchl



Club
Administration
and Fellowship

Youth
Chris
Lindo

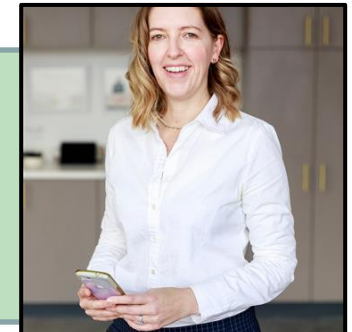


Foundation
Roger Barnes



Public & Media
Relations

Amy Falcione



Attendance

- Attend or make-up at least 33% of regular club meetings, and engage in at least 12 hours of service each half-year, or a combination
- Cannot miss 4 consecutive meetings without cause - board has discretion to terminate your membership
- Breakfast check-in process
- Dismissal or Resignation
- Medical Leave of Absence



Attendance

- If member cannot make in-person or Zoom meeting, they can attend another club or in-person at these Clubs:

Bozeman Noon – Manhattan – Big Sky

When traveling, you can make-up in another city/country. Visit [Rotary.org](https://www.rotary.org) and use, "club locator"



Red to Blue Badge – try to complete in 90-120 days

1. Attend a new member orientation with mentor or proposer
2. Tell us about yourself at scheduled club meeting
3. Attend a Board of Directors meeting
4. Participate in a club service project
5. Expand Rotary by Inviting a guest or proposing a new member
6. Wear the red badge a minimum of three months.
7. Select and join one of the Sunrise Rotary Club Committees
8. Serve as a greeter at club meeting



Dues are \$175/Q++

* ++ = cost of meals that you agree to pay for. When inviting guests to Friday meeting and they take food, it is expected that the member cover the cost of the guest's meal as a courtesy to them. Other meals or socials with a fee can be added to your quarterly bill.



Avenues of Service within the club

Community – meets monthly and oversees:

Weekly Meals on Wheels – Tuesday Lunch (2 members, driver & nav)

Glen Lake Rotary Park (GLRP) – aka Bozeman Beach (we est'd in 1992 – thru 2025, committed \$800k+

Kids Fishing Day – 3rd Saturday of May at GLRP, Free to everyone

Fix-Up Festival – rehabilitate multiple homes – September or October (pending)



Avenues of Service

Vocational / Educational – meet monthly

Homeless Student service – Financially support students with support for necessary expenses thru high school stewardship programs

Spring Book Giveaway – we deliver and giveaway books to all 2nd graders in Gallatin County to promote literacy. We volunteer 60-90 mins at one of 20+ schools (March, April and May)

Provide scholarships to area HS students to continue training and education in their future fields



Avenues of Service

Public Relations – 1st Tuesday monthly

Intra-Club member communications (website and weekly bulletin) and social channels Facebook and Instagram

Educate the community through publishing online, print, and broadcast content through our media partners

Help club members tap Rotary's branding tools to widen their footprint

Help committees coordinate communications with sponsors and donors to improve their service efforts



Avenues of Service

International – meets periodically

Provide micro-grants for local (Montana-based) service initiatives we seek from local sources

Seek international partners to work on Rotary's 5 areas of service (water & sanitation, literacy & education, promoting peace, saving mothers & children, growing local economies and fighting disease)

Have opportunity to oversee International grant project on our behalf in another country. Currently in Nepal and Kenya

Sister Club with Katsuyama Japan Rotary



Avenues of Service

Youth – monthly and when needed

Sponsor and Mentor teens (16-18) through high school initiatives

Support and teach leadership to teens through RYLA

Recognize Students of the Month at BHS

High school exchanges for school year, we send one, we receive one



Avenues of Service

Foundation Giving – 1st Tuesday

Promote charitable giving to support Rotary worldwide service priorities

Recognize members publicly for their generosity, promote club Foundation

Assist committees in tapping local and world-wide Rotary grants

Participate in raising money to end Polio through Polio Plus



Avenues of Service

Membership – last Wednesday each month

Coordinate recruiting efforts for the club

Develop member retention strategies and monitor attendance

Train members in orientations – ongoing education

Promote good engagement from members

Seek member variety



Avenues of Service

Resource / Fundraising – 3rd Thursday monthly

Coordinate member communications among our larger supporters

Seek new fundraising opportunities to share with members

Work with PR committee – create materials to help other committees

Assist committees with budgeting support and human resources



Info Resources

- BozemanSunriseRotary.org
- Download Clubrunner APP - iOS or Google Play
- Intro packet/email has your username/login
- Edit personal info, change photo, password
- Event calendar, stories, documents
- Attendance report, committee updates



Resources

- [Weekly e-Bulletin to email inbox](#)
- Speakers & upcoming programs
- Membership list (photos)
- Link to club photo library on Flickr
- Link to our BSRC Youtube video channel
- Facebook profile / Instagram too



Securing Speakers

- Weekly programs are the bedrock of member engagement
- Suggest a speaker/topic to Pres-Elect within 12 months
- Seek people you would like to hear from. Can be in person or via Zoom
- No soliciting for money or help from non-profits
- For-Profits not to pitch for business - inform about your industry and market dynamics
- We provide a PC laptop for presenting



Recruiting new Members

- No classification can be more than 10% of total membership (example: banking)
- Qualifications – a proposed member should demonstrate good character, integrity, and leadership; possess good reputation within their business, profession, and/or community; and are willing to serve in their community and/or around the world. Or, are Rotary alumnus*
- Here is the process to propose a new member....



1. Submit candidate proposal form to membership committee

* You can now also make-up by attending an e-meeting (virtual online) with Montana's first E4 Club, visit their Facebook page to learn more. [CLICK HERE FOR E-4 Club](#) *

Please report make-up meetings at other Rotary clubs to Keith Nathan at khn@aggenetwork.com. Other clubs include ~~e-clubs~~, Rotaract, and Interact. You have five weeks before or after a missed meeting in which to use the make-up. **Note:** Committee meetings and special projects will be reported by chair persons and project leaders.

**** To Propose a candidate for membership in Sunrise Rotary, [CLICK THIS LINK](#) ****

For a list of classifications, [CLICK THIS LINK](#)

Newsletter Deadline

Please send any material you would like included in the weekly newsletter by Tuesday at 12:00pm to Jackie Haines via the website's internal email messaging, email - jackiej.haines@gmail.com or text - 406-599-9898

Stories

[Fix Up Festival Seeking Applicants](#)

BOZEMAN SUNRISE ROTARY
FIX UP festival
neighbors helping neighbors

BSRC Members - let's all give thought to WHO we think might qualify to have their home fixed-up this coming fall as we start the process of



- Submit candidate proposal form to membership chair (We request that they have lived and worked here at least one-year prior to being proposed)
- Committee reviews, and approves or denies
- Board reviews, and approves or denies
- Candidate is read 2x to general membership
- 7 days after 2nd reading, proposer is notified
- If approved, invite them to meeting or event as your guest
- If wish to join, give member on-boarding form and explain requirements to them in person if possible



Proposer's Role

- Your responsibility as a new member proposer:
 - Attend induction ceremony
 - Attend orientation training
 - Assist member through their Red to Blue process
 - Stay in touch – be aware of their attendance
 - Be their mentor for at least 1st year



Philanthropy

- Roger Barnes - foundation chair



Philanthropy

- The Rotary Foundation – its role and purpose

Provide a grant application process accessible
To member clubs for health, humanitarian, water
And literacy programs worldwide

Charity Navigator gives **4-Stars** (highest rating)



Philanthropy

- Rotary Foundation – its role and purpose
- How we participate

Become a Sustaining member, \$25/quarter

Gift assets (stocks, bonds, real estate)

Bequeath a gift in insurance upon death

Name foundation in your estate plan

Give sign-up form

Philanthropy

BSRC Club Foundation – 501c3

Allows for locally-intended
contributions to our club-focused
activities



Fellowship & Fun

- Sergeant at Arms has FUN each week
- Rotating meetings
- Annual Club Picnic in summer at GLRP
- Member socials – MSU games, golf, fish, ski
- Christmas Auction and Party
- Presidential Changeover dinner



How does our club raise funds

- Annual Christmas Auction – December \$50-\$90k
- Annual sponsorship of Fix Up Festival (on-hold)
- Annual sponsorship of Kids Fishing Day
- Corporate Partnerships & Rotary events
- Tap Foundations and Grants where applicable





Christmas Party And Holiday Auction at MSU



Chair
Carl Caulk



FIXUP festival
neighbors helping neighbors
Bozeman Sunrise Rotary Club

Fall of each year
Home rehabilitation for qualified owners

Bozeman Sunrise Rotary

Building leaders since 1992





Rotary has contributed over
\$4+ Billion in 40 years



The Gates
Foundation
has
provided
\$6+ billion



Since 1985, we have
eliminated 99.9% of
polio cases
worldwide, less than
5 cases in 2024



What is your next step





Meet with your proposer
to go over Red-to-Blue





Visit all our committees
Join at least one





Bozeman Sunrise Rotary

Building leaders since 1992

