# **Our Rotary Foundation(s)**

Leveraging Dollars for Maximum Benefit!

#### Local Rotary Foundations Ways to give, and how Rotary gives back

ORGANIZATION		AMOUNTS	WHO BENEFITS
PROFESSION OF A STATE	Sunrise Club	Annual transfer of excess club funds to foundation. This year: \$15,000	The community (locally and globally), club-sponsored projects, committee work.
	Sunrise Foundation	General foundation or designated to specific project Gen Fdn Current balance: \$82,000 BPFK Current balance: tallying up	Honduras: over \$30,000 raised in 2012-13 to support global project
CALLER AND			Backpacks for Kids: over \$20,000 annually
			Miscellaneous projects, such as: \$500 for Busco Mi Destino (joint with Noon Rotary Club) leveraged > \$2,000 \$700 for Wheels of Hope \$1,500 for STEP students – gas cards \$300 for Adopt-A-Stream \$500 for STEP program at TC High
			\$2,000 annual scholarship fund for outbound exchange students in our District

#### Local Rotary Foundations Ways to give, and how Rotary gives back

ORGANIZATION		AMOUNTS	WHO BENEFITS
ROTARY CHARITIES	Rotary Charities	~\$1.2 to 1.5 million/year (4.5% over the past 5 years)	Grants to: nonprofits, local units of government and schools in our five-county region. Sunrise involvement – participate as a grant investigator
community foundation	Rotary Fund at GT Regional Community Foundation	Up to \$250/yr/Rotarian to support contributions to NPOs, global projects of club or through a local NPO	To match Rotarian gifts to local NPOs/global projects, to date in 2013: Only 12 people have taken advantage of program (~\$3,000) If everyone did, we would double the giving potential to \$16,250!
		\$3,000/yr/club to 8 regional Rotary Clubs to support club projects	To match Club projects, such as: \$3,000 to support Honduras (2012) \$3,000 to support outdoor play area at Discovery Center (2013)

#### The Rotary Foundation Donor Recognition Programs

RECOGNITION PROGRAM/FUND	AMOUNTS	WHO BENEFITS
Sustaining Member (Every Rotarian Every Year)	\$100 per year to the "Annual Fund" (a.k.a. "SHARE")	<ul> <li>Clubs and Districts and the world</li> <li>50% of Rotarian donations are returned to their Districts and made available for Matching Grants</li> <li>The remaining 50% are used to fund other TRF programs</li> </ul>
Paul Harris Fellow	<ul> <li>Recognizes each \$1,000</li> <li>increment</li> <li>Eligible contributions are to Annual Fund, PolioPlus or an approved Foundation Grant</li> </ul>	<ul> <li>PolioPlus beneficiaries</li> <li>Clubs/Districts for donations to Annual Fund</li> <li>Specific cause for donations to approved Foundation Grant</li> </ul>

#### The Rotary Foundation Donor Recognition Programs

RECOGNITION PROGRAM/FUND	AMOUNTS	WHO BENEFITS
Paul Harris Society	\$1,000/year annual donation	<ul> <li>PolioPlus beneficiaries</li> <li>Clubs/Districts for donations to Annual Fund</li> <li>Specific cause for donations to approved Foundation Grant</li> </ul>
Bequest Society (a.k.a. Benefactor)	<ul> <li>\$10,000 or more via estate plan</li> <li><u>Contributions are to the</u> <u>Permanent Fund</u></li> </ul>	<ul> <li>TRF</li> <li>Principal is never spent</li> <li>Earnings are used to cover administrative fees and are directed to other programs based on need</li> </ul>

#### The Rotary Foundation Grant Opportunities

SOURCE	GRANT TYPE	AMOUNT	REQUIREMENTS
DISTRICT 6290	Local Grant	\$500 to \$1,000 1:1 matching grant	<ul> <li>Humanitarian project in local club's area</li> <li>Club must have 2 members attend Grant Training Seminar (annually)</li> </ul>
DISTRICT 6290	International Grant	\$500 to \$2,000	<ul> <li>Funds a project in another country</li> <li>Requires support of club local to the project</li> <li>Club must have 2 members attend Grant Training Seminar (annually)</li> </ul>

#### The Rotary Foundation Grant Opportunities

SOURCE	GRANT TYPE	AMOUNT	REQUIREMENTS
Rotary 🛞	Global Grant	Project is \$30k +	<ul> <li>Funds a project in another country</li> <li>Requires support of club local to the project</li> <li>Matched by TRF (0.5 : 1 for club funds, 1:1 for District funds)</li> <li>Club must have 2 members attend Grant Training Seminar (annually)</li> </ul>
Rotary 🛞	Packaged Grant	Varies	<ul> <li>Specific projects are identified by TRF (currently nursing, water &amp; sanitation, health education, medical vocational training)</li> <li>Info at website</li> </ul>

### **Our Benefit?**

- \$41,973 funding from District/TRF for Bitone Center
- \$2,000 funding for BackPacks
- Honduras . . .

## **Global Grant**

No.	Funding Method	Organization	Amount (USD)	
1:	Cash from club	Traverse Bay Sunrise	9395	
2:	District Designated Fund (DDF)	6290	6000	
3:	District Designated Fund (DDF)	4250	2000	
4:	Other	MEDICO	2000	
5:	Cash from club	Jackson Hole Supper	3500	
6:	Cash from club	Georgetown (Sunrise)	2000	
7:	Cash from club	Usula	1000	
8:	Cash from club	Jackson Hole	1000	
9:	Cash from club	Star Valley (Afton)	1000	
10:	District Designated Fund (DDF)	5440	5000	

DDF contributions:	13000
Cash contributions:	17895
Other contributions:	2000
Endowed/Term gift contributions:	0
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World Fund match (maximum):	22948
World Fund match (requested):	22948
Total financing:	55843
Total budget:	55843
Total budget.	55045