

JULY 1, 2023 - JUNE 30, 2024

ANNUAL REPORT

ROTARY CLUB OF POINT WEST - SACRAMENTO
POINT WEST ROTARY CLUB FOUNDATION



\$238,579

DONATED



103

MEMBERS



47

CHARITIES



3,450

VOLUNTEER
HOURS



Point West Rotary Club
Foundation



MESSAGE FROM FOUNDATION PRESIDENT **JESSE NIX**

The 2023-2024 Rotary Year marked four consecutive years that the Point West Rotary Club Foundation totaled more than \$200,000 in annual giving with \$238,579 going to deserving local non-profit organizations and supporting important projects locally and globally.

The Point West Rotary Club Foundation permanent fund has been at or near record highs this year, enabling the Trustees of the Foundation to approve an \$81,389 annual distribution to support activities for the upcoming Rotary year. This was the largest dollar amount distributed in the over 25-year history of the Point West Rotary Club Foundation.

At the conclusion of the 2023-2024 Rotary Year, total Foundation assets were just over \$1.75 million dollars.

The foundation enters a new year in a strong position to continue a high level of support for many years to come. Many thanks are due to the Foundation's professional advisor, Harlan Van Vooren, and the dedication of the thirteen Rotarians that make up the Point West Rotary Club Foundation Board of Trustees. We also extend our heartfelt gratitude to our generous member donors, whose contributions totaled over \$156,000 this year, significantly enhancing our capacity to make a meaningful impact.



MESSAGE FROM CLUB PRESIDENT **ROGER GILLELAND**

At its heart, Rotary brings individuals together – individuals from diverse backgrounds and walks of life, all united by a common desire to channel their expertise for the greater good. Collectively, we empower youth, support education, enhance healthcare, foster peace, and uplift communities in every corner of the world. For the past 39 years, Point West Rotary has ardently pursued this noble mission. Our most cherished achievement is our unwavering commitment to respond whenever our community calls upon us.

During the 2023-2024 term we were fervently dedicated to serving our community.

Point West Rotary was deeply engaged in several impactful projects. We partnered with seven clubs in the Rotary District 5180 to support Oak Park Rotary House – which provides long-term housing to families with children at UC Davis Children's Hospital undergoing cancer treatment. This year, Point West Rotary members rang the bell for the Salvation Army and participated in the Salvation Army Food Bank's 'chicken-chucking' event, distributing food during the Christmas season. We actively participated in two American River Parkway clean-up days. Remarkably, members of our club even journeyed to Baja, Mexico, contributing their time and resources to Camp Hope – an entirely volunteer-constructed and funded program that shelters single mothers and their children. We also support Africa Hope Fund, which provides education for local African children to ensure their economic futures.

As a club, we proudly hosted the 29th annual California Brewers Festival. This event provided an opportunity for our community to unwind, enjoy each other's company, and raise funds for local causes, notably Runnin' for Rhett and WEAVE.

Point West Rotary has always sought to connect to the next generation. This year we partnered with two Interact High School Clubs, organized a Speech Contest, and awarded \$8,000 in scholarships. To further our commitment, our club matched the funds received from a Rotary District 5180 grant, enabling us to support 3 Strands Global Foundation.

3 Strands Global Foundation was able to partner with the San Juan Unified School District in a "PROTECT Program", which is a Human Trafficking Prevention training program. 3 Strands Global Foundations mission is to mobilize communities to combat human trafficking thru prevention, education, and victim reintegration programs.

One of our most exhilarating endeavors was celebrating the 11th anniversary of the Partners in Leadership Mentorship Program. This transformative program pairs 30 high school juniors and seniors with dedicated Rotarians as mentors. These mentees receive invaluable one-on-one guidance and benefit from monthly follow-up support throughout the school year, commencing their journey at Sacramento State University's college campus.

In closing, Point West Rotary remains steadfast in our commitment to serving our community, fostering the next generation of leaders, and making a meaningful impact. We look forward to another year of unwavering dedication and collaboration in pursuit of a better tomorrow.



2023-2024 BOARDS

PWR CLUB FOUNDATION

OFFICERS

<i>President</i>	Jesse Nix
<i>Vice President</i>	Maria O'Neil
<i>Secretary</i>	Beth Schatz
<i>Treasurer</i>	Dave Black

TRUSTEES

Dave Black	Jesse Nix
John Caselli	Maria O'Neil
Mike Cendro	John Price
Jim Hare	Rich Price
Samantha Hoshida	Don Rodes
Tim Maliepaard	Beth Schatz
Bea Maurer	Dean Wilkie

PWR CLUB BOARD

LEADERSHIP

<i>President</i>	Roger Gilleland
<i>President Elect</i>	Paul Cunha
<i>Immed. Past President</i>	John Price
<i>Secretary</i>	Sandy Thompson
<i>Treasurer</i>	Desiree Wilson
<i>Sergeant-at-Arms</i>	Gary Pevey
<i>Public Image Chair</i>	Maria O'Neil

DIRECTORS:

Mike Bede	Greg Garcia
Bob Berger	Joanie Mather
Randy Burton	Dominic Porrino
Lori Curry	Dorthe Wright

SERVICE ABOVE SELF: FINANCIAL IMPACT

OVERALL GIVING

FUNDED OR COMMITTED JULY 1, 2023 - JUNE 30, 2024

GRANT REVIEW COMMITTEE	\$132,529
COMMUNITY INVESTMENT FUND	\$53,730
INTERNATIONAL GRANTS	\$19,680
CHARITY PARTNERS	\$32,640
TOTAL GIVING	\$238,579

GRANT REVIEW COMMITTEE

916 Ink	\$5,000
All About Hope	\$5,000
Broadway Sacramento	\$4,800
California Police Activities League	\$4,800
Court Appointed Special Advocates	\$5,000
Encina High School	\$16,765
Fairytale Town	\$4,950
Greer Elementary School	\$14,500
IREM Sacramento Valley Foundation	\$2,500
Katherine Johnson Middle School	\$17,900
Miwok Middle School	\$2,070
Sacramento Philharmonic & Opera	\$1,500
Sacramento Youth Center	\$6,200
St. John's Program for Real Change	\$5,444
Single Mom Strong	\$6,082
Society for the Blind	\$4,750
Stanford Sierra Youth & Family Services	\$10,000
Starting Point for Refugee Children	\$5,000
Student Reach	\$6,000
United Cerebral Palsy	\$4,268

TOTAL \$132,529

COMMUNITY INVESTMENT FUND

American River Parkway	\$1,500
CCHAT	\$2,000
Effie Yeaw Nature Center	\$500
Fight Human Trafficking (district grant)	\$10,000
Heilman Scholarships	\$4,000
Maui Fire Relief	\$10,000
Partners In Leadership	\$6,965
Polio Plus	\$460
Rotary Int'l Foundation Match	\$3,795
Rotary Rose Parade Float	\$100
RYE - Yosemite Trip	\$1,500
RYLA (6 Students)	\$6,210
Shelter Box	\$6,000
Speech Contest	\$700

RESERVE \$53,730

INTERNATIONAL GRANTS COMMITTEE

Delhi, India Water Check Dam	\$1,000
PACE School	\$1,680
Bayas, Phillipines Solar and Water Project	\$1,000
Camp Hope-Summer Camp	\$4,500
Africa Hope Fund Reading Center	\$5,500
Guatemala WASH Project	\$2,000
Fish & Food for Families	\$2,000
Project Divine Salon	\$2,000

TOTAL \$19,680

CHARITY PARTNERS

Runnin' for Rhett	\$15,411
Eagles Golf	\$7,629
WEAVE	\$6,003
El Camino HS	\$1,627
Rosemont HS	\$1,170
West Campus Interact	\$800

TOTAL \$32,640

JUNE 30, 2024

FOUNDATION FINANCIAL STATEMENT

(UNAUDITED -- ACCRUAL BASIS)

FINANCIAL POSITION

ASSETS

Cash	\$81,187
Investments	\$1,673,733

TOTAL ASSETS \$1,754,920

LIABILITIES AND EQUITY

EQUITY

Restricted	\$145,372
Unrestricted	\$1,609,548

TOTAL LIABILITIES AND EQUITY \$1,754,920

ACTIVITY

REVENUE

Fundraisers (Net)	\$52,107
Member Donations	\$156,123
Other Donations	\$4,995
Investments - Net Income	\$190,279

TOTAL NET REVENUE \$403,504

EXPENDITURES

Community Grants & Contributions	\$193,716
International Grants	\$6,000
Leadership Conference	\$6,965
General and Administrative	\$20,756

TOTAL EXPENDITURES \$229,437

NET INCOME \$174,067

CLUB FUNDRAISERS



Learn More



PWR ANNUAL GOLF TOURNAMENT

CONTRIBUTORS TO THE POINT WEST ROTARY CLUB FOUNDATION

Since 1998, nearly 300 contributors have made donations totaling almost \$990,000 to the Point West Rotary Club Foundation.

Scan for a full list of PWR Club Foundation Fellows





PEOPLE CREATE CHANGE

We envision a world where **individuals come together** and take meaningful action to **foster lasting change**— Globally, in our communities, **and within ourselves.**

The journey to impact **begins with YOU.**

THE POINT WEST ROTARY CLUB FOUNDATION (FOUNDATION)

The Point West Rotary Club Foundation is a nonprofit organization based in California, dedicated exclusively to charitable purposes. As a 501(c)(3) tax-exempt entity, donations to the Foundation are generally tax-deductible under federal and state law.

THE ROTARY CLUB OF POINT WEST SACRAMENTO (CLUB)

The Rotary Club of Point West Sacramento, a California nonprofit corporation, is the sole member of the Foundation. The Foundation's Board of Trustees, all of whom are appointed by the Club through an election process, is committed to managing funds responsibly and providing charitable grants in perpetuity. This mission involves collaboration between the Foundation's Board, the Club's Board of Directors, and various committees, including the Grant Review and International Grant Committees.



Since its establishment in 1998, the Foundation has contributed over \$2,743,000 to impactful charities and causes.



BE THE CHANGE!

JOIN US FRIDAY
MORNINGS AT 7:30AM

SCAN FOR MEETING LOCATION



[PointWestRotary.com](https://www.PointWestRotary.com)

916.668.0115

info@pointwestrotary.com

PO BOX 15006
SACRAMENTO, CA 95851

Rotary 
Club of Point West - Sacramento