

JULY 1, 2022 - JUNE 30, 2023

# ANNUAL REPORT

ROTARY CLUB OF POINT WEST - SACRAMENTO & POINT WEST ROTARY CLUB FOUNDATION



**Point West Rotary Club**  
Foundation



## MESSAGE FROM FOUNDATION PRESIDENT MIKE CENDRO



The mission of the Point West Rotary Club Foundation is to manage and grow the funds entrusted to it in a prudent and lawful manner and to make available charitable funding in perpetuity for qualified beneficiaries selected by the Point West Rotary Club.

Rotary year 2022-2023 (July 1, 2022-June 30, 2023) proved, once again, that the Foundation fulfills that mission every day in so many ways.

- Direct donations by Club members, including their families and friends was approximately \$155,000.
- Net equity of the Foundation as of June 30, 2023, was \$1.58 million.
- The Foundation continues to underwrite our Club's most significant fundraiser, the California Brewers Festival. Now in its 29th year, the event has raised on average, \$89,300 annually from the last four Brewfests.
- Through donations and fundraising the Foundation funded an amazing \$240,864 in grants and aid, both locally and globally, during the 2022-2023 Rotary year.

As a public benefit corporation 501(c)(3), the Point West Rotary Club Foundation serves only one member; Rotary Club of Point West-Sacramento. And what a powerful, impactful, hard working and fun loving group of Rotarian's they are!

Thank you to the Foundation's professional advisor, Harlan Van Vooren from Baird Investments, whose expertise and guidance is key, as well as the Foundation Trustees, who take their fiduciary commitment so seriously. Lastly, a heartfelt thank you to all the Point West Rotarians and others whose wonderful generosity in gifts of time, effort and dollars helps the Foundation continue fulfilling its mission now and in perpetuity.



## 2022-2023 BOARDS

### PWR CLUB FOUNDATION

#### OFFICERS

<i>President</i>	Mike Cendro
<i>Vice President</i>	Jesse Nix
<i>Secretary</i>	Beth Schatz
<i>Treasurer</i>	Dave Black

#### TRUSTEES

Dave Black	Bea Maurer
John Casselli	John Meissner
Mike Cendro	Jesse Nix
Jim Hare	Maria O'Neil
Samantha Hoshida	Rich Price
Mary Lyn Kagan	Beth Schatz
Tim Maliepaard	Dean Wilkie

### PWR CLUB BOARD

#### LEADERSHIP

<i>President</i>	John Price
<i>President Elect</i>	Roger Gilleland
<i>Immed. Past President</i>	Mary Lyn Kagan
<i>Executive Secretary</i>	Kathleen McNabb
<i>Treasurer</i>	Drew Houghton
<i>Sergeant-at-Arms</i>	Tom Engwer
<i>Public Image</i>	Maria O'Neil

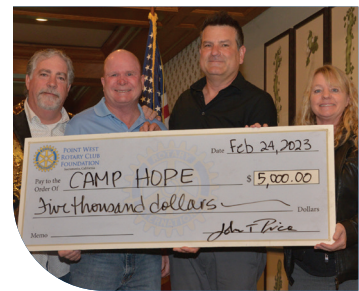
#### DIRECTORS:

Mike Barger	Greg Garcia
Mike Bede	Joanie Mather
Bob Berger	Dominic Porrino
Christine Cahill-Reams	Don Rodes
Tom Cicchini*	

\*Tom Cicchini was replaced by Joanie Mather mid-year

## MESSAGE FROM CLUB PRESIDENT JOHN PRICE

At its heart, Rotary brings individuals together—individuals from diverse backgrounds and walks of life, all united by a common desire to channel their expertise for the greater good. Collectively, we empower youth, enhance healthcare, foster peace, and uplift communities in every corner of the world. For the past 38 years, Point West Rotary has ardently pursued this noble mission. Our most cherished achievement is our unwavering commitment to respond whenever our community calls upon us.



During the 2022-2023 term, we were fervently dedicated to serving our community. Point West Rotary was deeply engaged in several impactful projects. Our dedicated members initiated a community garden and generously volunteered their time each month to support three local schools in collaboration with the River City Food Bank. This year, Point West Rotary members rang the bell for the Salvation Army and participated in the Salvation Army Food Bank's 'chicken-chucking' event, distributing food during the Christmas season. Furthermore, we actively participated in two American River Parkway clean-up days. Remarkably, members of our club even journeyed to Baja, Mexico, contributing their time and resources to Camp Hope—an entirely volunteer-constructed and funded program that shelters single mothers and their children.

As a club, we proudly hosted the 29th annual California Brewers Festival. This event provided an opportunity for our community to unwind, enjoy each other's company, and raise funds for local causes, notably Runnin' for Rhett and WEAVE.

Point West Rotary has always sought to connect with the next generation. This year, we partnered with two Interact High School Clubs, organized a Speech Contest, and awarded \$8,000 in scholarships. To further our commitment, our club matched the funds received from a Rotary District 5180 Grant, enabling us to construct multiple private counseling rooms at the Sacramento Youth Center. In collaboration with other Rotary groups in our area, Point West Rotary co-hosted the Spring Forward event at Christian Brothers High School, distributing 160 bags of food, clothing, and essential supplies to unhoused youth and their families.

One of our most exhilarating endeavors was celebrating the 10th anniversary of the Partners in Leadership Mentorship Program. This transformative program pairs 30 high school juniors and seniors with dedicated Rotarians as mentors. These mentees receive invaluable one-on-one guidance and benefit from monthly follow-up support throughout the school year, commencing their journey at Sacramento State University's college campus.

In closing, Point West Rotary remains steadfast in our commitment to serving our community, fostering the next generation of leaders, and making a meaningful impact. We look forward to another year of unwavering dedication and collaboration in the pursuit of a better tomorrow.

### Partners In Leadership



# SERVICE ABOVE SELF: FINANCIAL IMPACT

## OVERALL GIVING

FUNDED OR COMMITTED JULY 1, 2022 - JUNE 30, 2023

GRANT REVIEW COMMITTEE	\$129,121
COMMUNITY INVESTMENT FUND	\$66,413
INTERNATIONAL PROJECTS	\$15,741
CHARITY PARTNERS	\$29,589
TOTAL	\$240,864

### GRANT REVIEW COMMITTEE

916 Ink	\$5,000
Albie Aware	\$ 5,000
Angels for Hearts	\$ 4,500
Broadway Sacramento	\$ 4,500
CASA	\$ 5,000
Encina High School	\$ 21,300
Fairytale Town	\$ 4,950
Greer Elementary School	\$ 8,000
Katherine Johnson Middle School	\$ 15,500
Nicholas Elementary School	\$ 2,671
River City Food Bank	\$ 10,000
Sacramento Food Bank & Family Services	\$ 5,000
Sacramento Youth Center	\$ 10,000
Salvation Army Youth Music Program	\$ 5,000
St John’s Program for Real Change	\$ 9,700
Stanford Sierra Youth & Families	\$ 5,000
Student Reach	\$ 5,000
Sutter Middle School	\$ 3,000

TOTAL \$129,121

### CLUB FUNDRAISER



Scan to learn more about the California Brewers Festival

### COMMUNITY INVESTMENT FUND

American River Parkway	\$1,500
B Street Theater Youth Programs	\$4,500
California Eagles Golf	\$5,000
Community Service Projects	\$3,648
Dictionaries	\$1,453
Empty Bowls Fundraiser (River Ctiy Food Bank)	\$1,000
Encina Mural Project	\$2,000
Encina, KJM, Greer - Transportation to B Street	\$2,580
Heilman Scholarships	\$8,000
Partners In Leadership Conference	\$6,001
RI Foundation Match	\$4,555
Rise Against Hunger	\$500
RYLA (6 Students)	\$4,260
Sacramento Youth Center	\$12,716
Shelter Box	\$5,100
Speech Contest	\$600
Teacher Appreciation Luncheon (Greer)	\$3,000

TOTAL \$66,413

### INTERNATIONAL PROJECTS

Safe Water Honduras	\$2,000
Water Check Dam-Dehli*	\$1,000
Camp Hope-Baja California	\$5,000
Africa Hope Fund-Libraries	\$3,000
Head to Heart-South Africa	\$2,741
Empowering Girls-Africa	\$2,000

TOTAL \$15,741

### CHARITY PARTNERS

Runnin’ for Rhett	\$18,535
WEAVE	\$7,694
El Camino HS	\$2,100
West Campus Interact	\$630
Rosemont HS	\$630

TOTAL \$29,589

JUNE 30, 2023

## FOUNDATION FINANCIAL STATEMENT

(UNAUDITED -- CASH BASIS)

### FINANCIAL POSITION

ASSETS	
Cash	\$65,746
Investments	\$1,515,106
TOTAL ASSETS	\$1,580,852

### LIABILITIES AND EQUITY

EQUITY	
Restricted	\$172,331
Unrestricted	\$1,408,521
TOTAL LIABILITIES AND EQUITY	\$1,580,852

### ACTIVITY

REVENUE	
Fundraisers (Net)	\$58,253
Member Donations	\$154,802
Other Donations	\$7,232
Investments - Net Income	\$141,582
TOTAL NET REVENUE	\$361,869

EXPENDITURES	
Community Grants & Contributions	\$206,259
Scholarships	\$8,500
Leadership Conference	\$6,001
General and Administrative	\$21,198
TOTAL EXPENDITURES	\$241,958

NET INCOME \$119,911

Corrected Version 2/20/24

### CONTRIBUTORS TO THE POINT WEST ROTARY CLUB FOUNDATION

Since 1998, nearly 300 contributors have made donations totaling almost \$990,000 to the Point West Rotary Club Foundation.

Scan for a full list of PWR Club Foundation Fellows





# PEOPLE CREATE CHANGE

**WE SEE A WORLD WHERE PEOPLE UNITE AND TAKE POSITIVE ACTION TO CREATE LASTING CHANGE ACROSS THE GLOBE, IN OUR COMMUNITIES, AND IN OURSELVES. IMPACT BEGINS WITH YOU.**

## **THE POINT WEST ROTARY CLUB FOUNDATION (FOUNDATION)**

is a nonprofit public benefit corporation organized under California law expressly and exclusively for charitable purposes. The organization qualifies for tax exempt status pursuant to Internal Revenue Code §501(c)(3) and California Revenue and Taxation Code § 27301d. Contributions to the Foundation are generally tax deductible in accordance with federal and state law.

## **THE ROTARY CLUB OF POINT WEST SACRAMENTO (CLUB)**

is a California nonprofit corporation and the sole member of the Foundation. The Foundation's Board of Trustees are Club members appointed via a Club administered election process. The mission of the Foundation has always been, and continues to be, to manage the funds entrusted to it in a lawful manner and to make available charitable funding in perpetuity for qualified beneficiaries selected by the Club. The actual process involved in accomplishing this mission is mandated by written agreement and involves cooperation and coordination among the Foundation's Board of Trustees, the Club's Board of Directors and the Club's Grant Review and International Grant Committees.



**Since its inception in late 1998, the Foundation has made charitable grants and contributions to worthy charities and causes totaling in excess of \$2,000,000.**



## **BE THE CHANGE!**

**JOIN US FRIDAY  
MORNINGS AT 7:30AM**

SCAN FOR MEETING LOCATION



**PointWestRotary.com**

**916.668.0115**

**info@pointwestrotary.com**

PO BOX 15006  
SACRAMENTO, CA 95851

**Rotary**   
Club of Point West - Sacramento