



Bartlett Rotary Foundation Meeting Minutes July 24, 2025

PRESENT:

MIKE
SUZIE
JAMES
JUDY
STEPHANIE

CALL TO ORDER 5:00 PM

I. Foundation Account Balances and Activity

OPERATING ACCOUNT = \$9,727.30

FOUNDATION ACCOUNT = \$27,341.98

NEED TO PAY \$2,500 SCHOLARSHIPS

THIS YEAR EXPENSES: RYLA, POLIO, ANNUAL FUND,

AUDIT TO DETERMINE IF ANNUAL GIVING INCLUSIVE OF EVERYTHING OTHER THAN
COMMUNITY IMPACT PROJECT EQUALS THE AMOUNT RAISED AT ROTARY 5000
COMMUNITY IMPACT PROJECT = AMOUNT RAISED AT OKTOBERFEST
OKTOBERFEST PROCEEDS DEPOSITED INTO FOUNDATION.

QUESTION AS TO WHETHER WE ARE TRANSFERRING EXCESS OPERATING ACCOUNT
MONEY INTO THE FOUNDATION BASED ON EXTRA LUNCHESES AND SHOULD WE
CONSIDER MOVING \$5,000 FROM THE OPERATING ACCOUNT TO THE FOUNDATION
ACCOUNT

II. Planned Fundraising

ROTARY 5000
OKTOBERFEST

III. Planned Expenditures and Donations

TABLE DISCUSSION ABOUT INCREASE TO FOOD PANTRIES

IV. Community Impact Project

SOLICIT IDEAS FROM MEMBERS

ADJOURN: 5:30 PM