



August 22, 2018

Dear New Member:

Welcome to the Lake Forest-Lake Bluff Rotary Club!

The purpose of this letter is to summarize your financial commitment as a member of our club.

1. You will be billed quarterly and in advance. Current billing rates are:

- \$69 – Membership Dues
- \$18 per week for breakfast (if attended or not)

Note: The quarterly billing in advance is consistent with Rotary International's, District 6440's and the Lake Forest Club's up-front/current billing cycles.

2. If you choose to resign from the club, you will not be eligible for a refund of your unused breakfasts for that quarterly billing.

3. Guests who attend weekly meetings will be charged \$18 for breakfast. Members may ask that they be billed for their guest's breakfasts. Guests who are also prospective members receive a complimentary breakfast ONLY after the board approves the 3 guesting visits; this cost will be absorbed by the club. Please notify the sergeant at arms when you have a guest present.

4. Members who attend meetings of other Rotary Clubs are eligible for a credit on their bill. A credit for one breakfast (\$18) is available for each eligible meeting attended. Note: When you are guesting at another Club, please ask that Club's check-in desk/sergeant at arms for a make-up slip that document your attendance. At the next LF-LB Club meeting, provide the make-up slip to the LF-LB Club's sergeant at arms.

5. Shared Membership is available for one active member and up to five Friends of Rotary. The annual active membership cost is equal to an active individual member cost for Club and District dues only. Rotary International dues will remain unchanged. Friend of Rotary members only pay for their meals and cost activities they attend. If the Active Member is unable to attend a meeting a Friend can attend at no cost. The Active Member pays \$150 additional for the Shared Membership. The fee is billed annually.

6. If you decide to go on leave of absence (LOA), you will be charged quarterly dues (currently \$65) the first day of the quarter following your acceptance of LOA status. You may stay on LOA status as long as LF-LB Club board approves. While on LOA, this dues billing will continue in effect.

7. From time to time, the Club will sponsor special events (i.e. social events and dinners). Participation in Club activities and committee activities are encouraged. These events will be billed separately.

8. All invoices are due upon receipt. If circumstances arise where your payment will be delayed, please contact your Club sponsor or the Club's treasurer.



ROTARY CLUB OF
Lake Forest-Lake Bluff
SERVING OUR COMMUNITY AND OUR WORLD

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9. Voluntary contributions to the Club's weekly "Happy Dollars" program are encouraged. Happy Dollars are used to subsidize special events or, when agreed upon by the club, for special causes.
10. All charges described above should be paid to the Lake Forest-Lake Bluff Rotary Club. The Club is a 501(c) (4) organization and payments to the Club are not deductible as charitable contributions on your personal and /or business tax return.
11. Voluntary tax deductible charitable contributions are encouraged to both the foundation of Rotary International known as "The Rotary Foundation" and to our local club foundation known as "Lake Forest-Lake Bluff Rotary Club Foundation", which is a 501(c)(3) public charity. The Lake Forest-Lake Bluff Rotary Club Foundation also bills members separately from Club billings for fundraising and other commitments. It is important to remit payments to the correct entity (Club or Foundation) as they are separate corporations.

If you have any questions regarding the policies outlined above, please feel free to contact your sponsor or the Club's treasurer.

Regards,

Tom Coyle
Club Treasurer