

## **Guidelines for Foundation Grants**

East Portland Rotary Foundation (EPRF) uses these guidelines to determine which grant requests are most appropriate to fund:

- EPRF's priority lies with projects that benefit youth, however, we assist other beneficiaries from time to time.
- EPRF's primary geographic area of grant consideration is metropolitan Portland with greater consideration for inner east Portland.
- Requests for capital needs, new programs, equipment and special needs receive high consideration. Requests for annual operating expenses are generally not funded. (EPRF does not want an organization to depend on EPRF for operating expenses.)
- EPRF particularly welcomes requests recommended by East Portland Rotary Club members, although will consider requests from all sources.

On the grant form, please describe your grant request in detail and include other information that will help EPRF fully understand your request and/or organization. Your grant request packet should include all that is necessary for EPRF to make a reasoned and knowledgeable decision.

To will assist EPRF with its due diligence, please provide the following:

- Verification of tax-exempt status under Internal Revenue Code Section 501(c)(3).
- If the project for which you are seeking funds is in collaboration with other agencies, include letters or other documentation from the collaborating agencies.
- If appropriate, a list of current board members (include affiliations and any other pertinent information).
- If appropriate, a list of key organizational staff including titles.
- If appropriate, a brief summary of actual income and expenses for the last two years (including a list of funding sources and amounts or most recent financial statements) and the operating budget or project budget.
- A copy of your Mission Statement.

Please mail or email grant request packets or questions to:

East Portland Rotary Foundation PO Box 14664 Portland, OR 97293 https://eastportlandrotary.org/singleemail/contactus