

## ROTARY CLUB of MORRO BAY

ROTARY CLUB OF MORRO BAY  
COMMUNITY / INTERNATIONAL SERVICE GRANTS  
2023-2024 GRANT APPLICATION

(Committee will begin reviewing applications beginning February 27, 2024)

Date: \_\_\_\_\_ Fed Tax ID: \_\_\_\_\_

Organization: \_\_\_\_\_

Address: \_\_\_\_\_

Contact Person / Title: \_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

Application endorsed by the following Rotarian: \_\_\_\_\_

Amount requested: \$ \_\_\_\_\_

**Documents requested / required:**

1. **Organization Mission Statement**
2. **Project Synopsis:** Please attach a proposal describing the project, the benefits to your organization and its impact on the community.
3. **Recognition:** How will Rotary's contribution be recognized?
4. **Organization's Financial Information:** Attach a copy of your current operating budget, the project budget related to this request and a copy of your federal tax exempt status letter. Please indicate if your organization has been determined by the IRS to be an IRC 501(c) (3).
5. **List of current officers and/or Trustees / Directors of your organization.**

Have you previously received Grants from the Morro Bay Rotary Club: YES NO

**Submit Application and requested documents before January 26, 2024 to:**

Jill Copsey, Chairperson  
Community Services Grant Committee  
Rotary Club of Morro Bay  
P.O. Box 806  
Morro Bay, CA 93443-0806  
Phone: (805) 704.0935

All grant requests will be subject to the review of the Board of Directors which may result in the need for additional information. Please note that all grants in excess of \$3,000 may require follow-up monitoring by the Allocation Committee and documentation as to the actual grant utilization.

The Official Grant Distribution Meeting will be held on May 14, 2024 at a Rotary Club of Morro Bay regular meeting. Notification of acceptance will be delivered via email or phone approximately three weeks after this meeting. Grant recipients are expected to receive their grants at a regular Rotary meeting.