

## *ROTARY CLUB of MORRO BAY*

Re: Community Services Grant Application Procedure

An organization requesting monetary support from the Morro Bay Rotary Club will need to submit a grant application. Grant applications will be evaluated in the order they are received, unless deemed urgent, by our Allocations Committee. Funds are limited and expected to run out before June 30, 2024, so it is suggested that applications be submitted by January 26, 2024. Preference will be given to organizations or projects specifically benefiting the geographical area that our club serves (Morro Bay, Cayucos, Los Osos), or that provide desired services not available in our local area.

### **Rotary Club of Morro Bay 2023-2024 GRANT GUIDELINES**

- Qualifying nonprofit organizations **must be tax-exempt under IRS 501(c)(3)** and serve clients within **San Luis Obispo County**, preferably within the local communities of **Morro Bay, Cayucos and Los Osos**. No grants will be made to grant-making private foundations as defined by the IRS. **Attach** a copy of your **current operating budget**, the **project budget** related to this request and a copy of **your federal tax exempt status letter**.
- A **member** of the Rotary Club of Morro Bay **must endorse** the application.
  - Contact Rotary President Dan Costley if you need a referral.
- Grants requested must be for a **well-defined, specific project** that will enhance the programs of the organization and service to the local community.
- A member of the Allocations Committee may interview each organization seeking a grant to review the application; especially for those requests greater than \$3,000.
- Applications and all attachments should be submitted and received before January 26, 2024. The Official Allocation Distribution Meeting will be held on May 14, 2024 at a Rotary Club of Morro Bay regular meeting. Notification of acceptance will be delivered via email or phone approximately three weeks after the meeting. Grant recipients are expected to receive their grants at a regularly scheduled Rotary meeting.

Sincerely,

Jill Copsey, Chairperson  
Community Services Grant Committee  
Rotary Club of Morro Bay  
P.O. Box 806  
Morro Bay, CA 93443-0806  
(805-704-0935)