

THE ROTARY FOUNDATION



PDG Frank Ortiz
District Rotary Foundation Chair
November 21, 2019

Presented to: Rotary Club of Santa Maria Breakfast

THE ROTARY FOUNDATION

It's not **HOW** much, its **WHY!**











Academia de Liderazgo de la Juventud

Academia de Liderazgo de la Juventud

ESTUDIOS 2012

Academia de Liderazgo de la Juventud

2012





Empowering Pre-school Teachers for Early Child Education

Project Partners
RI District 5240, California, USA
RI District 3220, Sri Lanka
The Rotary Foundation
Coordinated by
Rotary Club of Pune, India













Community Center in Pantanal



Expanding the Pantanal Model

La Chureca (Villa Guadalupe)



Community Center in Pantanal

Key Services Provided by GoCare:

- ✓ Adult Education and Literacy
- ✓ Pre-School Day Care
- ✓ Computer Instruction
- ✓ Vocational Training
- ✓ English Language Instruction
- ✓ Leadership Training Camp
- ✓ University Prep / Scholarships
- ✓ Mentor Alumni Program
- ✓ After School Tutoring





**Santa Rosalia
Biblioteca
May 2004**











DR. COLÍN, ANESTESIOLOGO

— SALA DE OPERACIONES

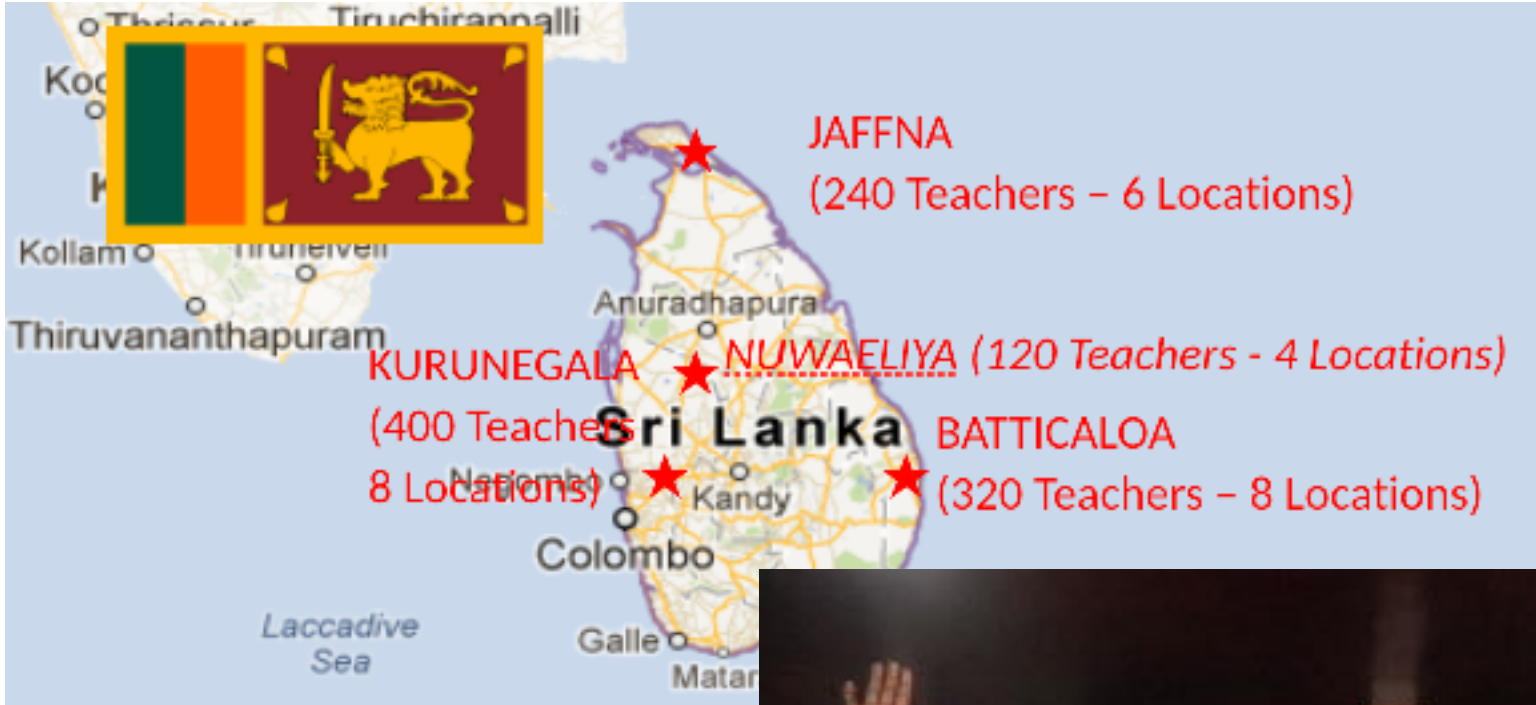








Our Club has been involved with service projects in many places around the World



2012 Global
 Matching Grant
 Total Value \$42,000





2006 Local
Matching Grant
Total Value
\$15,000



ANNUAL FUND - SHARE

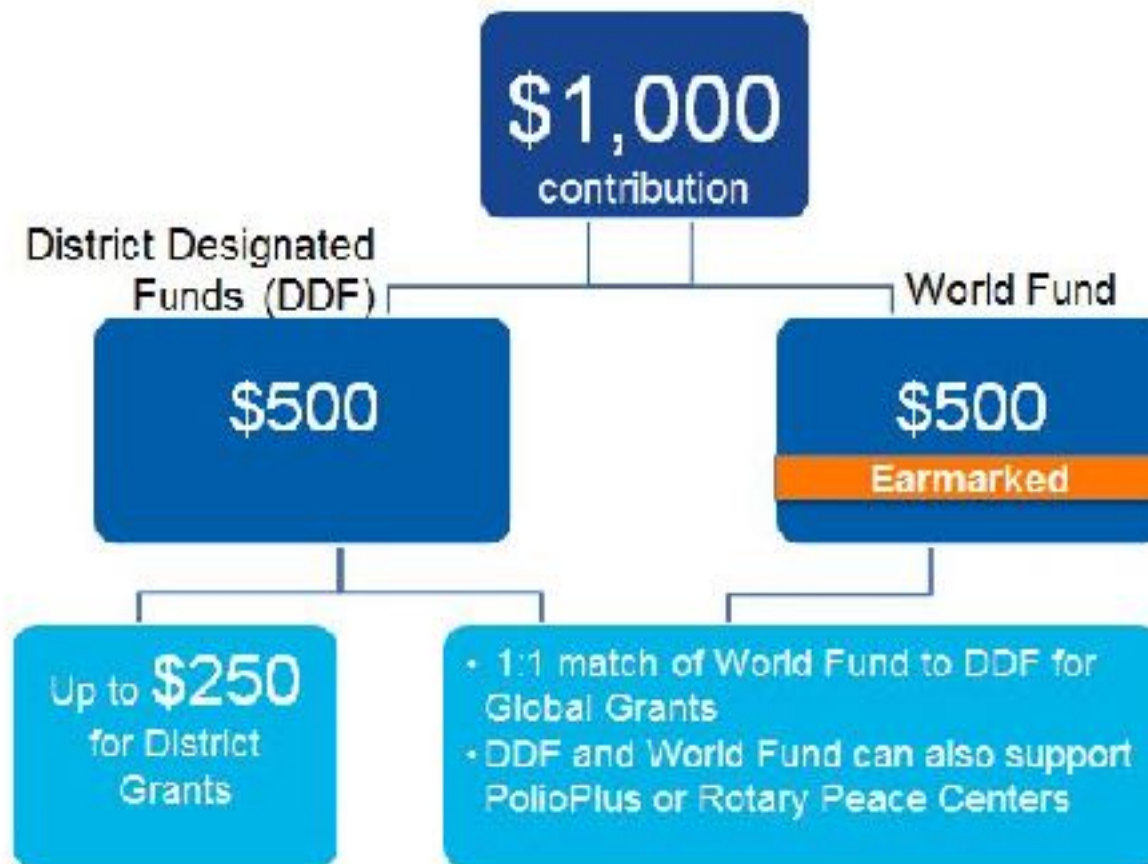
50% to District
Designated Fund's

50% to the World
Fund

- Directed by the district
- Funds district grants
- Funds global grants

- Supports worldwide Foundation activities
- Provides matching funds for global grants
- Used where Trustees see the greatest need

ANNUAL FUND - SHARE EXAMPLE



- Note this does not include DDI generated by Endowment Fund-SHARE spendable earnings.
- Unused DDI will roll forward.
- 5% of the contribution is earmarked to cover operating expenses if investment earnings are insufficient.

TURN YOUR VISION INTO REALITY WITH A ROTARY GRANT

DISTRICT GRANT

Help a community
Flexible short-term activities



GLOBAL GRANT

Make a bigger impact
Sustainable long-term projects & scholarships



ONE TYPE OF A DISTRICT GRANT - SCHOLARSHIPS

More flexible based on:

- Level of study (secondary, university, or graduate studies or certificate programs)
- Location (local or international)
- Length (up to one year)
- Field of study
- Cost
- Managed by the district



Rotary District 5240 Grant Program Established July 1, 2013

Program Year	DDF	Grant #	Description	Amount
2013-2014	\$4,500	2013-02	Local Scholarship Program	\$4,500
2014-2015	\$4,073	2014-02	Local Scholarship Program	\$4,050
2014-2015	\$Round 2	2014-56	Hurley Scholarship	\$1,000
2015-2016	\$3,827	2015-03	Local Scholarship Program	\$3,500
2015-2016	“	2015-18	Domestic Violence Solutions	\$300
2015-2016	\$Round 2	2015-50	Hurley Scholarship	\$1,000
2016-2017	\$4,266	2016-01	Local Scholarship Program	\$4,000
2016-2017	“	2016-??	Support SM South Project	\$250
2016-2017	\$Round 2	2016-65	Comm College Scholarship	\$1,000
2017-2018	\$4,000	2017-01	Local Scholarship Program	\$4,000
2018-2019	\$3,034	2018-47	Local Scholarship Program	\$3,000
2019-2020	\$3,766	2019-38	Local Scholarship Program	\$3,516
2019-2020	“	2019-37	Joni Gray Scholarship	\$250
2019-2020	\$Round 2	2019-73	Assist Victims of Trafficking	\$1,500
2020-2021	\$2,843 (estimate)			

8 Years / 14 District Grants / DDF \$31,866 / 2019-2020 Value \$10,522

Note to Frank: Be sure to tell them the back story.....

2019-2020 Global Grant Planning



How We Support TRF





CLUB RECOGNITION SUMMARY

AS OF 19 NOVEMBER 2019

Santa Maria-Breakfast, CA, United States

100% Paul Harris Fellow Club 2004 - 2005

District: 5240	Paul Harris Fellows: 220	Bequest Society: 3	Rotarian Donors: 68	Rotary Direct Donors: 1	All-Time Giving: \$476,484
Club: 21788	Benefactors: 11	Major Donors: 6	Rotarian Non-Donors: 0	Non-Rotarian Donors: 100	
District: 5240	Paul Harris Fellows: 55	Bequest Society: 2	Rotarian Donors: 68	Rotary Direct Donors: 1	
Club: 21788	Benefactors: 7	Major Donors: 5	Rotarian Non-Donors: 0	Non-Rotarian Donors: 0	

5240	Paul Harris Fellow	Santa Maria-Breakfast, CA (21788)	220
	Paul Harris Fellow		220
5240	Multiple PHF	Santa Maria-Breakfast, CA (21788)	90
	Multiple PHF		90
5240	Paul Harris Fellow	Santa Maria-Breakfast, CA (21788)	55
	Paul Harris Fellow		55
5240	Multiple PHF	Santa Maria-Breakfast, CA (21788)	42
	Multiple PHF		42

HOW YOU CAN SUPPORT THE ROTARY FOUNDATION

- ✓ **Every Rotarian Every Year: \$100**
- ✓ **Paul Harris Fellow: \$1,000 cumulative**
- ✓ **Paul Harris Society: \$1,000 annually**
- ✓ **Major Donor: \$10,000 (up to 6 levels)**
- ✓ **Bequest Society: \$10,000 (commitment)**
- ✓ **Arch Klumph Society: \$250,000**
- ✓ **Legacy Society: \$1,000,000 (commitment)**

HOW YOU CAN SUPPORT THE ROTARY FOUNDATION



Annual Contribution of \$1,000 or
Quarterly Contribution of \$250 or
Monthly Contribution of \$85.



HOW YOU CAN SUPPORT THE ROTARY FOUNDATION

Special Donor Recognition in District 5240

✓ PolioPlus Society

A District program to promote individual giving to PolioPlus. Members of the Society agree to give **\$100** per year toward polio eradication until polio is wiped out of the world.



Club Continuing Resolutions provides \$3,000 to Polio Plus each year. Per Capita = ?



HOW YOU CAN SUPPORT THE ROTARY FOUNDATION

Special Donor Recognition in District 5240



**TRIPLE
CROWN
DONOR**



**Rotary
District 5240**



**Rotary International District 5240
Is Proud to Announce
A New Donor Recognition Program**

TRIPLE CROWN DONOR CIRCLE

**Recognizing Rotary Foundation Contributors Who
Are:**

**Paul Harris Society Members
Major Donors
Bequest Society Members**

WHAT WILL YOUR LEGACY BE?

“

Volunteering is the ultimate exercise in democracy. You vote in elections once a year but when you volunteer, you vote every day about the kind of community you want to live in.

ANONYMOUS