



Rotary Year 2018-2019

Membership Handbook

Rotary Club of Lincoln

Chartered 1925

"SERVICE ABOVE SELF"

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Membership Committee
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Table of Contents

Page

1. Overview	
Purpose of this Document	1
How You Were Chosen as a Member of Rotary	1
Rotary is an International Organization	1
Basic Rotary Organization	2
District 5180 Organizational Structure	2
Membership Benefits of Rotary	2
2. Rotary Club of Lincoln	
History of the Rotary Club of Lincoln	3
Meetings	4
Communications	4
Club Leadership	4
Club Committee Structure	5
3. Key Rotary Principles	
Themes for Each Rotary year	6
The Four-Way Test	7
Rotary Slogan	7
Object of Rotary	7
4. Foundations	
Lincoln Rotary Club Foundation	7
Rotary International Foundation	9
5. Agreement to Join the Lincoln Rotary Club	
Your Obligations to Rotary	11
Rotary's Obligation to You	13
Financial Requirements	13
Meeting Costs	14
Leave of Absence	15
Blue Badge Requirement	15
6. Other Related Club Information	
Membership Categories	16
Rotary Clubs in District 5180	17
Registering for Club Website	17
Club Facebook Fan Page	17
Appendix A --- Membership and Dues Category Table	19
Appendix B --- Membership Dues Calculator	20

1. Overview

The purpose of this document

This membership guideline is for use by all members of the Rotary Club of Lincoln but is of particular value to new members. Its purpose is to:

- To provide the background of Rotary
- To let members know what the Club expects of them
- To let members know what they can expect of the Club
- To provide information on how the Club operates
- To answer questions about Rotary in general and the Rotary Club of Lincoln in particular

How you are chosen to be a Member of Rotary

Rotary membership is by invitation only. A member of our Club proposed you for membership based on your leadership and professional qualities. As part of that membership process, important Club information was reviewed with you. After that, your application was completed with the assistance of a Club Membership Committee member and your membership profile was created. Your profile was then presented to our Board of Directors and your membership was unanimously approved. Based on the occupational information you provided, you were also given a classification. The classification process is one of the main differences between Rotary and other service clubs. The classification process ensures that every Rotary Club is representative of the community it serves and prevents any particular professional group or business classification from becoming dominant within the Club.

Rotary is an International Organization

On February 23rd, 1905, Paul Harris and three other men founded Rotary when they began meeting weekly in each other's offices. Their offices were located in Chicago, Illinois. Since they chose to "rotate" their meetings each week, they chose the name Rotary for their new Club. The original purpose of their meetings was to broaden their contacts outside their own businesses but it soon became evident that service to others was a much more important purpose. From these beginnings, Rotary evolved to be the first club organization dedicated to serving others. Rotary quickly expanded to embrace the vision and purpose that we serve today. The very first Rotary project was a public restroom in downtown Chicago.

The western United States played a very important role in the development and growth of Rotary. After Chicago, the next four clubs chartered were in San Francisco, Oakland, Seattle

and Los Angeles. Rotary then expanded east to New York and Boston. It became international in 1910 when prospective members began meeting in Winnipeg, Canada. That Club received its formal charter in 1912. European clubs were established in 1911 when the London, Dublin and Belfast Clubs were chartered. Rotary International was formally adopted as the official name in 1912.

Since its founding by only three men in 1905, Rotary International has expanded to more than 1.2 million members serving in over 35,000 clubs. These clubs are located in over 200 countries and geographical areas. These clubs act to unite business and professional leaders throughout the world. These leaders volunteer their time and talents to serve their local communities and the international community. Each day, Rotary members pour their passion, integrity and intelligence into completing projects that have a lasting impact in making the world a better place for all.

Basic Rotary Organization

Rotary International is lead by a President, a President-Elect and a Board of Directors. Sixteen Rotarians serve on the Board of Directors. The Rotary International President for the 2018-2019 Rotary year is Barry Rassin of the Rotary Club of East Nassau, New Providence, Bahamas. These RI leaders develop policy, provide guidance and give encouragement in all Rotary activities. As a Rotarian, you are part of a distinguished worldwide group. As a member of the Rotary Club of Lincoln, you are a member of a Club that has served its community and our international friends effectively and proudly for over 93 years.

District 5180 Organizational Structure

For administrative purposes, Rotary Clubs are placed in a geographic District run by a District Governor (DG) and assisted by Assistant Governors (AGs). Assistant Governors are assigned for different areas within in the District. Our District, District 5180, has nine areas covering 42 clubs. The District Governor for the 2018-2019 Rotary year is Rotarian Jack Arney, of the Rotary Club of Roseville. Our Rotary Club of Lincoln is in Area 2 (along with the Marysville/Yuba City Clubs). Rotarian Brian Gladden of the Rotary Club of Roseville is the Assistant Governor for our area.

Membership Benefits:

Through Rotary's many activities, local clubs have a very significant positive impact on the quality of life of its local community. At the same time, international programs developed by the club's World Community Service/International committee and partnered with the larger programs of the Rotary Foundation offer unlimited opportunities to help needy people

throughout the world. Your membership in Rotary thus offers you outstanding opportunities for:

- Making positive changes within your community
- Building outstanding friendships locally and internationally
- Promoting goodwill, peace and understanding throughout the world
- Developing personal and professional leadership skills
- Making a direct and personal contribution in international humanitarian issues
- And many more as only limited by the imagination of each individual Rotarian

2. Lincoln Rotary Club

History of Lincoln Rotary Club

The Rotary Club of Lincoln was founded in 1925 when it was sponsored by the Rotary Club of Auburn. The charter meeting was held in the Veterans Memorial Building on Fifth Street in Lincoln. Initial members were drawn from the merchants, farmers, and professionals within the community. Weekly meetings took place in the historic Woman's Club. The Woman's Club has remained our meeting place for our Club since our founding in 1925.

Our Club has been active and remains active in almost countless local projects. We helped build the bandstand in McBean Park. We assisted with the construction of the outdoor kitchen at McBean Park Pavilion. We installed the flagpole at the Veterans Hall. We built the original dugout at the baseball field -- and much more. It is an ever evolving list of meaningful service provided to our community. Recently, we installed park signs that describe the Lincoln pioneers after which the City parks were named. We're very proud of our efforts in acting as a co-sponsor in initiating and funding a new Lincoln Senior Center.

Our Club supports the City of Lincoln's annual Fourth of July event and a very diverse variety of groups and activities within the city; everything from the Lincoln Manor for the elderly to the Interact Club at the local high school. Historically, the Rotary Club of Lincoln has operated in a "behind the scenes" mode. Presently, however, our new Club structure puts emphasis on public relations by actively promoting a greater community awareness of our services, projects, and other contributions. That awareness will lead to even great contributions to our City.

Rotary Club of Lincoln membership has remained between 50 and 60 members for many years except during the depression years when it was much smaller. The explosive growth of Lincoln in the past few years has brought in a new wave of members. A major focus of the Club is to build bridges between the old and the new Lincoln. By aggressively incorporating the interests of both, our Club can become an even more vital contributor in our community.

Weekly Meetings

For over 93 years, our meetings have been held in the Woman's Club at 499 East 5th Street in downtown Lincoln. The meeting agenda follows these guidelines:

- 11:45 - noon: Sign-in and socialization
- Noon - 12:30: Lunch
- 12:30 - 1:00: Club business, announcements, Happy Bucks, and raffle
- 1:00 - 1:30: Program speakers or detailed Club discussions

Meeting times and place are subject to change and such changes are posted on the Club website with every attempt made to notify members.

Communications

Rotary International publishes a monthly magazine called "The Rotarian". Your subscription is included in your annual dues. Rotary International also has a website at www.rotary.org. Members are strongly encouraged to sign up for "My Rotary" on that site to learn much more about Rotary and to track their own individual Rotary history. The Rotary International website has virtually unlimited information on every program and purpose of Rotary.

The District 5180 website is at www.rotary5180.org. The District newsletter is available online along with other very important information about our District organization and activities. Of particular importance – this website lists the meeting dates, meeting locations and websites of all the clubs in our District .

Our Club website is at www.LincolnCaRotary.org. The website is regularly updated to include timely information about upcoming speakers, events, social activities and other Club programs. There is a Club member area that is accessible by password only. Of special importance in this area is a roster showing the names, pictures, addresses and phone numbers of all Rotary Club of Lincoln members. The member area and roster are for use by Club members only.

The Club Facebook fan page is found at www.facebook.com/RotaryClubOfLincolnCaUsa. This page is updated regularly with items of interest to the community and tells about our service events, fundraisers, projects and other important information about our Club and about Rotary. Please visit our Facebook page and be sure to **LIKE** the page to receive updates.

Club Leadership

Individual members in our Club have generously volunteered their time and efforts to take leadership positions for our 2018-2019 Rotary year. Those leaders are as follows:

President (Caron Russell): The President of the Club will lead the Club from July 1st, 2018 to June 30th, 2019. The President is also Chairperson of the Club Board of Directors and is an ex officio trustee on the Club Foundation Board of Trustees. The President has access to all Club records on the RI Rotary Central database located at www.rotary.org.

President-Elect (Darrell Scott): The President-Elect will become President and serve during the 2019-2020 Rotary Year. The President-Elect is also a member of the Club Board of Directors and serves as a trustee on the Club Foundation Board of Trustees.

President- Nominee (Bryan Ludwig): The President Nominee will become the President-Elect at such time that the current President-Elect becomes the Club President.

Secretary (Harley Pinson): The Club Secretary is responsible for maintaining all membership records of the Club. The Secretary has access to all Club records on the RI Rotary Central database.

Treasurer (Susan Elliott): The Club Treasurer maintains all financial records for the Club.

Past President (Dan Johnson): The President during the immediate previous year remains on the Club Board of Directors for one year after the end of his or her term as Club President.

Sergeant-at-Arms (Frank Neves): The Sergeant at Arms is responsible for setting up for Club meetings and ensures the orderliness of the facility after all such meetings

Webmaster (Kimberly McCue): The Webmaster is responsible for maintaining the Club website to ensure that it is current and updated on a timely basis.

Club Committee Structure

Consistent with most Rotary clubs, our Club has dedicated leadership in many service areas. The current Club committee structure and the Chairperson of each committee are as follows:

Administration (Frank Neves): The Club Administration Committee is responsible for “running the Club, as well as purchasing.”

Community Service (David Cesio): This Committee is responsible for our many local community service projects.

World Community Service (WCS) (Darrell Scott): The Committee is responsible for our international projects which are chosen to encourage worldwide friendship and goodwill. Polio Plus is a Committee responsibility shared with the Rotary International Foundation committee

Youth Service (Kris Wyatt): This Committee is responsible for our youth related projects and scholarships.

Vocational Service (Truman Rich): Vocational Service is responsible for recognition of all useful occupations and recognizing each member’s occupation as an opportunity to serve society.

Membership (Dan Johnson): The Membership Committee plans, organizes, and executes the very crucial Club activities necessary to attract new members and retain existing members.

The Rotary Foundation (TRF) (Melanie Bergevin): The Rotary Foundation is a foundation founded by and controlled directly by Rotary International. All Rotarians take great pride in supporting this world renowned Foundation and the many projects it funds. Our Club Committee is responsible for all Rotary Foundation information and activities within our Club. Of particular note is a Committee focus on promoting the eradication of polio through the Polio Plus campaign.

Programs (This Committee is currently not chaired but is supported by all members): This Committee is responsible for arranging interesting and informative programs for our lunch meetings. Strong emphasis is placed on programs that support and advance the purposes of our Club.

Public Image (PI) (Kimberly McCue): The Public Image Committee is responsible for publicizing the many meaningful things that our Club does in our local community and in our worldwide community.

Fund Raising (FR) (Jerry and Karen Johnson serve as Co-chairs): This Committee provides dedicated guidance to the fundraising events of the Club. The funds raised by these events are raised by the Lincoln Rotary Club Foundation which is a separate legal non-profit entity from the Rotary Club of Lincoln. Most of the funds so raised are returned to our Lincoln community in the form of grants and donations from the Lincoln Rotary Club Foundation. Funds are also used to provide support and assistance to needy international projects located throughout the world.

3. Key Rotary Principles

The Rotary year begins on July 1st of each year. Each incoming President of Rotary International promotes a particular slogan or theme to highlight their vision for their year. Each annual theme is reinforced by attractive pins and/or flags to keep the image before us throughout the Rotary year. In addition to this meaningful theme, several long-standing phrases and slogans are important to each Rotarian. The following gives the theme and its image for the 2018-2019 Rotary year and also lists our slogans and phrases:

2018-2019 Rotary International Theme and Image:



The Four-Way Test:

The Four-Way Test is at the forefront of what we as Rotarians believe and do. It is a nonpartisan and nonsectarian ethical guide for Rotarians to use in their personal and professional relationships. The test has been translated into more than 100 languages. Rotarians recite it at many of their club meetings:

Of the things we think, say or do,

- 1. Is it the Truth?**
- 2. Is it Fair to all concerned?**
- 3. Will it build Goodwill and Better Friendships?**
- 4. Will it be Beneficial to all concerned?**

And commonly accepted in our Club as the 5th test -- Is it Fun ??

Our Rotary Slogan:

“Service Above Self”

The Object of Rotary

The object of Rotary is to encourage and foster the ideal of service as a basis of worthy enterprise, and in particular, to encourage and foster:

1. The development of acquaintance as an opportunity for service
2. High ethical standards in business and professions; the recognition of the worthiness of all useful occupations; and the dignifying by each Rotarian of his occupation as an opportunity to serve society
3. The application of the ideal of service by every Rotarian to his personal, business and community life
4. The advancement of international understanding, good will, and peace through a world fellowship of business and professional men and women united in the ideal of service

4. Foundations

Lincoln Rotary Club Foundation aka Club Foundation (LRCF): This Foundation was formed by our Club in 2005 and serves as the legal giving arm of the Rotary Club of Lincoln.

LRFC is structured as a 501 (c) (3) and it operates under a separate Board of Trustees, all of which are members of the Rotary Club of Lincoln although external Trustees may serve. Current Trustees are:

- **Jeffrey McCoy - President**
- Mitchell Satz - Vice President
- Art Deardorff - Secretary
- Bryan Ludwig - Treasurer
- Jeff Culbertson - Trustee
- Vic Freeman - Trustee
- Caron Russell - ex officio Trustee as President of Rotary Club of Lincoln
- Darrell Scott - ex officio Trustee as President-Elect of Rotary Club of Lincoln

There are three designated funds within the Lincoln Rotary Club Foundation:

- **Bradford Fund:** The LRCF was initiated when a grant was received in 2005 from the late Lincoln Rotarian Alan Bradford. The Bradford Fund was formed to provide scholarships for worthy students interested in construction engineering/construction management. The Fund has grown from about \$50,000 to over \$92,000 and provides funds for one or two scholarships each year. Each scholarship covers up to a four year academic period.
- **Permanent Fund:** This fund was established in 2014 when it was funded by two gifts to the Club Foundation. Those gifts total \$10,000 and have grown to \$12,000. This fund is invested with the focus being on growth to fund future Club activities from its earnings.
- **Unrestricted Fund:** This designated fund is a very important and active part of the Foundation. Unrestricted funds provide the monetary backing for all of the Club's charitable giving and project funding requirements. These funds come from Club fundraisers and generous contributions made directly to the Unrestricted Fund. Per a Memorandum of Understanding (MOU) between the Club and the Lincoln Rotary Club Foundation, the Club Board of Directors provides guidance for all Club fundraisers and has established policies and procedures to authorize all charitable contributions from the Unrestricted Funds

Donations by members of Rotary, members of the community or other friends of Rotary may be directed to the Club Foundation Unrestricted Funds category or to either of the specific funds noted above. Donations designated for restricted purposes can be accepted but are subject to approval by both the Rotary Club and the Club Foundation Board approvals.

The Rotary Foundation aka RI Foundation or International Foundation (TRF):

The Rotary Foundation was created in 1917 as an endowment fund for Rotary “to do good in the world”. It has grown from an initial contribution of \$26.50 to over \$1 billion in net assets at the end of the 2017 – 2018 Rotary year. Over the last 100 years, TRF has expended over \$3 billion in support of the purposes of Rotary. It has the world’s largest and one of the most prestigious privately funded international scholarship programs in the world. The Foundation is ranked the maximum 4-star by Charity Navigator with a perfect accountability and transparency rating of 100. Only 13 organizations currently achieve this rating and no other service organization is so ranked.

The mission of The Rotary Foundation is to promote and facilitate all Rotary efforts in advancing world understanding, goodwill and peace. Rotary's top priorities fall into one of six areas. These six areas are as follows:

1. **Promoting Peace:** We provide education and training to strengthen peace efforts and support long-term peace-building in areas affected by conflict. Of particular importance is the funding of several Rotary Peace Centers located throughout the world.
2. **Disease Prevention and Eradication:** More than 100 million people are pushed into poverty each year because of medical costs. We provide aid where possible and aggressively work to prevent the spread of major diseases such as polio, HIV/AIDS, and malaria. Polio Plus is the crown jewel of our worldwide efforts.
3. **Clean Water:** More than 2.5 billion people lack access to adequate sanitation facilities. We routinely help communities develop sustainable water and sanitation systems and we provide education on clean water and sanitation procedures.
4. **Saving Mothers and Children:** At least 7 million children under the age of five die each year due to malnutrition, poor health, and inadequate sanitation. We provide immunizations and antibiotics to babies, improve access to medical care and help train health care providers.
5. **Education:** Worldwide over 67 million children have no access to education. We support basic education and literacy, reduce gender disparity in education and also increase adult literacy.
6. **Growing Local Economies:** Nearly 1.4 billion unemployed people live on less than \$1.25 a day. We work to enhance economic and community development and to create the opportunities that empower individuals to support themselves.

The Rotary Foundation helps fund many, many humanitarian activities by supporting both local service projects and global initiatives. Clubs or districts apply for grants from the RI Foundation

to invest in projects, provide scholarships and fund many other worthy activities. The Foundation also provides the necessary leadership in worldwide Rotary campaigns such as eradicating polio and promoting peace. Rotarians and friends of Rotary support the Foundation through voluntary contributions. The Rotary Foundation is divided into three designated funds, all of which support the focus areas of Rotary.

These funds are as follows:

- **Annual Fund and Share:** The Annual Fund is the backbone in sustaining the thousands of Rotary projects that are being conducted every day in our community and throughout the world. These projects are generally initiated by individual clubs. They initiate a project by requesting District, Global or Packaged Grants from the RI Foundation. The Annual Fund and Share is sustained by generous donations from Rotarians and friends of Rotary.
- **Endowment Fund:** Every gift to the Endowment Fund, through estate planning or otherwise, will keep The Rotary Foundation strong well into the future by providing a continuous stream of income. The generated income from this fund is designed to support many meaningful programs in perpetuity.
- **Polio Plus Fund:** Contributions to Polio Plus are the backbone of our dedicated efforts to achieve a polio-free world. Rotary is the leader in this program. Over 2.5 billion polio immunizations have been funded worldwide by Rotary with the very generous participation of the Bill and Melinda Gates Foundation and others. Polio has been cut from over 350,000 paralytic cases per year in the 1980s to 8 reported cases so far through September 2018. Polio cases were reported in 125 countries per annum in the 1980s; 8 cases have been reported in 2 countries so far in 2018. The 2018 cases have been reported in Afghanistan (7 reported cases) and Pakistan (1 reported case). While any child anywhere in the world carries the polio virus, ALL children worldwide remain at risk for the reemergence of this horrific crippling disease. Every generous gift supports continuing immunization campaigns in countries where children remain at risk. Diligent, continued monitoring and continued inoculations desperately strive to ensure that this horrific disease does not rear its ugly head again.

In 1957, a program to recognize Foundation donors was established with an award named after the founder of Rotary, Paul Harris. This program is structured to show appreciation for all donations made to The Rotary Foundation with an award that is appropriate called the Paul Harris Fellow. You become a Paul Harris Fellow by contributing \$1,000 to the RI Foundation.

Every Club member is robustly encouraged to participate in this program with the understanding that it is strictly voluntary. Some Club members make a lump sum donation while others make smaller donations over a period of time to reach the total of \$1,000. Many go on to donate additional funds to honor relatives and friends with a Paul Harris Fellow. At the time of your donation, you will also receive an equivalent number of recognition points. These

points may be used toward Paul Harris Fellow awards to anyone else (e.g. your spouse or child). The presentation of a Paul Harris Fellow award and the recognition points is Rotary's way of expressing appreciation for a substantial contribution to its humanitarian and educational programs. To date there have been well over one million Paul Harris Fellow awards given. Those members committing to contribute \$1,000 per year are part of the Paul Harris Society. In another way of participating, many Rotarians also include the Rotary Foundation in their estate planning through defined contributions (e.g., in a will, trust or IRA beneficiary designation)

5. **Agreement to Join the Lincoln Rotary Club**

Your Obligation to Rotary

- **Participation:** As a member of Lincoln Rotary you are expected to give your time, enthusiasm and talents to support the Club and its various activities. These include Club meetings, social activities, District 5180 activities, and the community, vocational and international service functions of the club.
- **Attendance:** Attendance at Club meetings is of vital importance to your overall Club and Rotary experience. These meetings provide continuous opportunities for friendship, fellowship, and productive discussions. Many of your best friends may well come from your active participation in Rotary. Beyond meetings, participation in Club activities is equally important. Both enable you to build solid friendships with fellow Rotarians, friendships that give the cohesion that holds our Club and Rotary itself to our meaningful purposes. It is through these friendships that many positive Club activities are accomplished. Dedicated attendance and participation are strongly encouraged and are highly honored in Rotary.

If you are unable to attend your regular meeting, there are many ways to make up for that missed meeting. These alternative opportunities give you credit to cover the missed meeting. For example, you may attend meetings at any other Rotary club in the world as a "makeup" meeting. Other activities that can count as *makeups* are Board meetings, service projects, Interact meetings, socials, District functions and performance of almost any other function of benefit to the Club. The general rule is to equate a minimum of one hour of makeup time as equivalent to a meeting. The following is a listing of a few of the many ways you can make up to maintain your good attendance record:

- Attending the meeting of another Rotary club
- Attending a meeting of an Interact club
- Participating in a Club project

- Attend a Club Board meeting
- Attending and participation in any Club or committee meeting
- Attending a District committee meeting or training activity
- Attending a Club social function
- Performing Club or District administrative or similar activity
- Performing service for any meaningful activity as a Rotarian
- Attending training/seminars where the outcome will benefit our Club
- Doing online makeup by learning about Rotary on the District or RI website
- Making a \$50 (or more) donation to TRF or LRCF foundations in addition to contributions made for birthday or anniversary recognition
- Sending someone else to a meeting or other Club activity in your place (e. g. friend, family member or business associate)
- And more – the true measure being an activity of benefit to the Club.

As per the list above, the opportunities to make up for a missed Club meeting are almost unlimited. Membership may be terminated for lack of attendance. The Club Bylaws state that members must attend at least 50 percent of the Club's regular meetings or engage in other activities for at least 12 hours in each half year or a combination thereof. The Board of Directors may excuse the lack of attendance if such lack is deemed to be for a good reason. For extended absences that are necessitated by valid reasons, members are encouraged to apply to the Club Board for a Leave of Absence as described on page 15 of this Handbook.

By allowing alternate activities to be performed in lieu of physical Club meeting attendance, members can plan for business trips, vacations, and other occasions when you will not be able to attend normal Club meetings. Locations and meeting times for every Rotary club in the world are available online on the Rotary International website (www.rotary.org) and all District 5180 meetings are given on the District website (www.district5180.org).

To receive credit for performing a makeup activity, you must send an email to the Club Secretary or provide a handwritten request to the Secretary indicating the nature and date of the makeup activity. Make-ups must be claimed within two weeks before or after the date of the missed meeting thus make-ups may be booked ahead of time whether or not they are actually used.

When a member's age and their total years as a Rotary member total 85 or greater, they can apply for Exempt Status. Known as the "**Rule of 85**", this exemption removes the meeting attendance requirement but normal dues still apply. A "Pay As You Go" plan also permits several options for costs associated with our weekly meetings. Those costs are explained on

All financial requirements are subject to change by the Board of Directors of the Club.

The Lincoln Rotary Club is a 501 (c) (4) organization so payments cannot generally be treated as a tax deductible contribution. Certain costs associated with Rotary may, however, be a qualified business expense. Donations to the Rotary Foundation or to our Club Foundation are, in most cases, tax deductible contributions. Please consult your tax advisor if you are unsure of your particular situation.

Meeting Costs

The meeting costs are as follows and may be changed by action of the Board of Directors:

Lunch meetings are every Thursday from 12:00 p.m. to 1:30 p.m. except when that falls on a normal holiday or the meeting is otherwise cancelled by the Board of Directors. Current Club policy calls for any meeting that will fall on any fifth Thursday in a given month will be replaced by a Club social to be held the evening of that particular Thursday. All such meeting changes are posted on the Club website and every effort is made to give ample notice to all members.

Meeting costs are as follows:

- **Active members with meals (Pre-Pay--PP)** are invoiced in advance for meals on a quarterly basis. The quarterly invoice is currently at \$160.00. This charge covers the cost of food, a contribution to the cost of the caterer, the set-up of the meeting room and the rent for the Woman's Club.
- **Active members with no meals (Pre-Pay--NE)** are billed \$60 per quarter in advance for the cost of the meeting set-up, rent, and miscellaneous meeting expenses.
- **Rule of 85 exempt members (R85)** and designated other attendees have 3 options. Under the Club "Pay As You Go" option, the R85 member choosing not to have a meal pays \$5 per meeting attended and if choosing to have a meal, the member pays \$5 for meeting expenses and \$10 for meal for total of \$15.00. Alternately, the R85 member may choose to be billed quarterly for no-meals program at \$60 per quarter or with-meals program at \$160 per quarter

Speakers and other special visitors are welcome to attend without charge. Potential members may attend up to three meetings with no charge for attending. Regular guests of members are expected to pay the Rule of 85 charge of \$5 with no meal or \$15 with a meal.

For any active member, a no-meals option may be selected at the beginning of any quarter. That selection fixes the cost at \$5.00 per meeting. This option must be selected prior to the beginning of any given quarter and the Treasurer so notified.

Active members who pay quarterly dues may send a non-Rotarian (e.g. family member, business associate or friend) to attend any regular Club meeting in their place. There will be no meeting charge for the person so attending and credit will be given to the active member for meeting attendance.

Leave of Absence

Leave of Absence (LOA) should be requested when circumstances prevent regular attendance at the Club. LOA may be granted by written application timely submitted to the Board of Directors. LOA status exempts members from both attendance requirements and quarterly meal and meeting costs for the duration of the LOA but does not exempt the member from normal dues. LOA is to be granted given reasonable cause and is usually for a fixed period such as 30 days, 90 days, or similar.

Blue Badge Requirements

Upon induction, each new member will be given a temporary red badge to signify their status as a new member. The Red Badge to Blue Badge program is designed to help a new Rotarian become fully acquainted and comfortable with the many activities of the Club and to become thoroughly acquainted with the members of the Club. Advancement to a blue badge signifies significant effort on the part of the new member. That effort is encouraged and assisted by an assigned Club Mentor and all Club members. Upon completion of the activities listed below, a red badge member is presented a regular blue badge in recognition of their efforts. New members that have previously held a blue badge in any Club, including our own, are required to do all red to blue steps as outlined above but will be presented a blue badge with a red “NEW MEMBER” sticker during their induction ceremony. The red sticker is ceremoniously removed upon completing all blue badge requirements. New members are highly encouraged to make the transition from red badge to a blue badge within three months of being inducted into the Club. The following is the list of the requirements to attain blue badge status:

- One month perfect attendance (to include make-ups)
- Be registered on the Club website (<http://www.lincolncarotary.org>)
- Take Club attendance two times
- Be a greeter at two Club meetings
- Be assigned to a committee and participate in a committee meeting
- Give a 3 minutes ice-breaker talk about yourself
- Participate in a Club service project
- Attend a Board of Directors meeting
- Attend another club or district meeting

Blue badge requirements are designed for the sole purpose of integrating all new members into our Club, be they be brand new Rotary members, transfers from another club or prior members of our Club that are returning after an absence. The goal remains the same in all cases. We aggressively strive to make such members comfortable with their Club, to rapidly familiarize them with the Club structure and functions, to make them totally known to our existing

members and to make existing members totally known to the new member. Only by being involved and known in the Club does a new member truly enjoy the benefits of Rotary and the specific benefits of this Club. Requirements are the same for all new members with no prior Rotary experience and for all incoming members that come to our Club with no prior affiliation with this Club or a nearby Club in this District. An exception is made for a prior Rotarian from within the District or a returning Rotarian of this Club as that prior Rotarian may be excused from the requirement of attending another club or district meeting by his or her assigned Club Mentor. New members that have previously held a blue badge in any Club, including our own, are required to do all red to blue steps as outlined above, but, as previously stated, will be presented a blue badge with a red “NEW MEMBER” sticker during their induction ceremony. This procedure gives recognition to their prior service. As noted, the red sticker is to be removed only upon completion of all blue badge requirements. It cannot be overemphasized that the goal is to integrate the brand new Rotarian, the experienced Rotarian or the returning Rotarian into the Club in the minimum possible time and with maximum convenience to that member. If any confusion exists or special circumstances suggest a waiver of any listed requirement, any member may request clarification or waiver by contacting the Membership Committee chairperson, Dan Johnson, by email or in person followed by a written summary of the issue if deemed necessary.

6. Other Related Club Information

Membership Categories

The Club currently has several membership categories. All members must be members of Rotary International. The membership categories are as follows:

- **Active Member:** This is the normal category for all Club members
- **Rule of 85 Member (R85):** Qualifying members may choose to become Rule of 85 members when their active Rotary membership plus age added together totals 85 or more. Members reaching R85 status may opt out of meeting attendance requirements and meeting costs if they elect to pay only for meetings attended. Important: They must give notice to the Club Treasurer of becoming a R85 member prior to the start of the upcoming quarter when R85 benefits will apply. Rule of 85 members retain status as an active members but are offered attendance and meeting cost options.
- **Same Household Members:** These members may attend meetings in place of the active member of the same household. When one member of the same household (including the active member) attends a meeting, all receive credit in terms of meeting attendance. If more than one attends, then the additional cost of the meeting for each additional member is the published price for Rule of 85 members and guests.

- **Corporate Members:** These members are employed by the same company or organization as an active member and may attend meetings in place of the active member. When one of the same company members attends a meeting, all receive credit for meeting attendance. If more than one attends, the additional cost of the meeting for each member is the published price for Rule of 85 members and guests.

The process of accepting new members is identical for all membership categories.

Please see **Appendix A** for a table that shows the dues and meeting costs for each category.

Rotary Clubs in District 5180

There are currently 42 Rotary clubs and approximately 2000 members in our Rotary District 5180. These clubs are located in the Greater Sacramento area and include clubs north to Oroville and south to Walnut Grove. One club is an online eClub named the "Passport Club". The e Club covers the entire District. The Clubs in the Auburn, Placerville, Penn Valley and Grass Valley area are in District 5190 that borders our District and includes all of Northeast California and Northern Nevada.

The locations of all clubs in our District, links to their website, their meeting locations, and meeting times can be found on the District 5180 website at www.rotary5180.org. Review of the "Club Information" will show you where other nearby clubs meet so you can easily schedule a makeup at your convenience.

Registering for our Club Website

As a new member, it is important to get registered on the Club website. Most of the website information is public, but some portions, such as the Club roster, Club communicator and access to stored documents, are password protected. The Club Webmaster will be in touch with you to establish your initial username and password, both of which you may change to whatever you wish. This process prevents unauthorized access to Club member information.

Club Facebook Fan Page

Our Club maintains an active Facebook page to let the community know about Club events, projects, meetings and Rotary. If you are a Facebook user, search for our page at *RotaryClubof LincolnCAUSA*. Once on the page, click **LIKE** and our postings will appear on your timeline. This is another opportunity for you to spread the good word to your friends and family about who we are and what we all do as proud members of the Rotary Club of Lincoln.

Welcome to the Rotary Club of Lincoln

The Best of the Best !! We're glad you're here !

Appendix A & Appendix B Follow

Appendix A

Membership and Dues Category Table

Category	RI/District Dues	Club Dues	Rotarian Magazine	Meeting Quarterly Payment Note 4	Meeting Pay As You Go Note 4
Active	X	X	X	X	-
Active Rule of 85 Note 5	X	X	X	x	x
Same Household Additional Member	X	Note 2	-	-	Note 3
Same Company/Organization Additional Member	X	Note 2	X	-	Note 3

Notes

1. **Large X** indicates that Member Category pays dues/costs where indicated. **Small x** indicates optional one or the other choice.
2. First additional Same Household or Company/Organization member pays 50% of Club Dues; each additional member pays 25%.
3. Meeting cost waived if attendance is in place of Active Member who is not present at the meeting; otherwise normal meeting costs must be paid. Optionally, a member may elect to pay quarterly meeting costs.
4. Members may choose to have no meals and pay only the quarterly cost for meeting and Club expense which is currently \$60 per quarter.
5. Members qualifying for Rule of 85 status must submit a written request to the Treasurer prior to the effective quarter if they choose to change from **Meeting Quarterly Payment** to **Pay as You Go**. If no such request is received, billing for meetings will be the same as for Active Members.

Appendix B

Membership Costs:

New Member Initiation Fee: \$50.00 (Includes New Member materials and Club polo shirt)

- --- Due at signing: **\$50.00**

Annual Dues: \$160.00 (Includes Rotary International, Rotarian Magazine, District 5180, and Lincoln Club Dues) Billed annually on July 1st. New members prorated at \$13.33 for each full month. May request semi-annual billing by written request to the Treasurer

- --- Due at signing: # _____ Months at **\$13.33** _____

Meal and Meeting Costs:

Select One Of Below: Prepay w/meals _____ Prepay w/no meals _____ 3. Rule of 85 _____

1. Prepay w/meals billed at \$160.00 per Quarter (Prorated at \$53.33 per full month)

- Due at signing: # _____ Months at **\$53.33** _____

2. Prepay w/no meals billed at \$60 per Quarter (Prorated at \$20.00 per full month)

- Due at signing : # _____ Months at **\$20.00** _____

3. Rule of 85 (R85) Member options:

Pay as Your Go at each meeting attended (\$5 no meal, \$15 w/meal) _____

Quarterly, with Meals \$160 _____ Quarterly with no Meals \$60 _____

If prorated: Quarterly payment: # _____ Months prorated as above _____

- Due at signing: # _____ Months at **\$20.00** _____