

# ROTARY CLUB OF COLORADO SPRINGS

**Rotary**



Service Fund  
Presentation  
2019

By:  
Kent Palmer  
March 8, 2019

# WHERE MONEY IS GENERATED

- General monthly contributions from members
  - Service Fund typically receives around \$11,000 annually
- Specific contributions by members and non-members that is designated to specific projects or causes
- Donation from the estate of a prior club member
- Flight fundraising annual event, with the past 2018 event raising about \$38,000 net (\$23,000 net after \$15,000 contribution to District 11)

# ROTARY SERVICE FUND INCOME SOURCES

<b>2019 Anticipated Contribution Source</b>	<b>Amount</b>
<b>Rotarian Monthly Contributions</b>	<b>\$11,000</b>
<b>Flight Light Net Income Available for 2019 Projects</b>	<b>\$23,000</b>
<b>Total Projected Income for 2019</b>	<b>\$34,000</b>

# WHERE MONEY GOES

- Ongoing Annual Projects
- Single, one-time requests
- Pass-through events (i.e. Trampled Rose)
- Fundraising expenses
- District 11

# SERVICE FUND TYPICAL EXPENSES

<b>Program or Event</b>	<b>3-yr Average</b>	<b>2019 Requests/Approvals</b>
Rotary Champions	\$2,750	\$3,000
Making a Difference	\$5,000	\$5,000
Rotary Diamond Awards	\$3,000	\$3,500
Philharmonic for Kids	\$3,000	\$3,000
Coronado HS Cougar Care	\$3,000	\$3,000
Our Rotary Scholarships	\$10,000	\$10,350
Elementary Christmas	\$2,000	\$2,000
Fannie Mae Statue	\$0	\$3,000
<b>Total</b>	<b>\$27,750</b>	<b>\$31,850</b>

# COMMON PROJECTS FUNDED ANNUALLY

- Our club's Scholarship program (about \$10,000 donated annually)
  - Two \$5,000 needs based scholarships given annually
  - Recipients are chosen among graduating Seniors from either Palmer High School or Wasson High School in District 11
  - Purpose is to help needs based students further their academic or vocational training after H.S.
  - Committee reviews applications

# ROTARY CHAMPION SCHOLARSHIPS



# ROTARY CHAMPIONS



- Project originated in 1985 by Rotarian Dick Powell of the Garden of the Gods Club
- Scholarship program for area High Schools
- Joint Marketing effort for all area Rotary Clubs
- Colorado Springs Joint Rotary Project that recognizes over 400 High School students in El Paso and Teller Counties
- Event is held annually at the Pikes Peak Center and is sponsored by the Rotary Champions Foundation, which has representatives from each of the area clubs in Colorado Springs
- Athletic Directors at nearly 40 area High Schools submit student names and credentials of outstanding student athletes that have excelled in their academic, athletic, and community service accomplishments.



# ROTARY CHAMPIONS CONT.



- Local Rotarians judge the submitted applications, with the top 25 students given Champions Medallions and the top two nominees receiving a \$5,000 scholarship and trophy.
- Opportunity for all clubs to work together and to get Rotary name in front of the masses. Pikes Peak center is heavily filled with parents, teachers, principals and school administrators
- May 6, 2019 is the next scheduled program at the Pikes Peak Center
- Become involved! Contact Curt Ormond for more information
- Three year average of donations is about \$2,750

# ROTARY MAKING A DIFFERENCE DENTAL PROGRAM



# ROTARY MAKING A DIFFERENCE DENTAL PROGRAM



- Club sponsored program approved \$5,000 for the project the past 2 years
- Shout out to Jack Kinney and Dr. John Cunning who started the program around 2005
- Dental program that helps kids and youth under the age of 18
- The program has two areas of focus:
  - Partnership with Peak Vista Dental Clinic to provide dental care for under privileged students
  - Dental Care screening at Queen Palmer Elementary School
    - Last year screened 97 students, with 32 students referred for further follow-up care
    - Provided dental care kits to 306 students

# ROTARY MAKING A DIFFERENCE DENTAL PROGRAM



- Multiple club members have participated in this program over the years. Dr. Greg Moore screens the children at Queen Palmer, and many other club members help the children by filling out forms and distributing dental kits.
- Twice a year screenings take place for 2nd to 5th Graders. The program gives coloring books and dental packets, and a plastic bag with bubble gum toothpaste and a mirror to look at their teeth to help them learn how to floss.
- Contact Carol Bach on how to get involved

# DIAMOND AWARDS FOR OUTSTANDING TEACHERS



# DIAMOND AWARDS FOR OUTSTANDING TEACHERS



- Club project that honors six outstanding high school teachers in Colorado springs District 11.
- Program has been ongoing for over 17 years
- Started by Jack Kinney to recognize outstanding teachers in district 11
- Teachers are nominated by their students
- Rotary club panel reviews nomination packages and observes finalists and student interaction in the classroom before selecting award winners

# DIAMOND AWARDS FOR OUTSTANDING TEACHERS



- Award winners are given a plaque and clocks with engravings to recognize the outstanding teachers
- Typical Budget for the program has historically been around \$3,000
- Started by Jack Kinney to recognize outstanding teachers in district 11
- Contact Gloria Brooks and Cass Daley who co-chair the committee.

# COLORADO SPRINGS PHILHARMONIC CHILDREN'S PROJECT





# COLORADO SPRINGS PHILHARMONIC CHILDREN'S PROJECT

- The Philharmonic Kids is an interactive concert series that is put on by the Colorado Springs Philharmonic Orchestra.
- Rotary donations go towards purchasing the Recorders for the kids.
- Rotary Stickers are placed on the Recorders
- Rotarians volunteer as ushers at the event

# ROTARY THANKSGIVING AND CHRISTMAS PROJECTS



- **Cougars Care Thanksgiving Project at Coronado High School**
  - This project provides a weeks worth of food over Thanksgiving break for families selected by Coronado High School Teachers and Administrators.
  - The Rotarians and students sort the food, including fixings for a traditional Thanksgiving meal, into meal boxes.
  - The most recent event provided over 150 boxes for families in need
- **Columbia Elementary Christmas Project**
  - This project provides Christmas gifts for less fortunate youth and their families
  - Rotarians shop from a family and children wish list, wrap the gifts, and deliver the gifts to the school counselor. The counselor coordinates the delivery of the gifts.
  - 7 Families and 10 kids benefited from the program last year.
  - Homeless children are enrolled in this school
  - Average spent is about \$2,000 annually for each project



# DISTRICT 11



- Donated \$15,000 in 2019 to be placed in education programs that emphasize the Arts
- In the past we have given as much as \$35,000
- Contributions are intended to be Art centered, to help kids learn the STEM (Science, Technology, Engineering and Math) curriculum through the application of Art based learning.
- Money is used to buy:
  - 24 Sphero robots; 3D printers; and other misc. programs and equipment that can be used for art based learning
  - Money is used as the District dictates, with the understanding that Rotary wants the proceeds to be focused on Art based learning.
- District 11 provides reports on how the money is used the following year, so that we can use the information to advertise at the next Flight event

# OTHER MISC. PROJECTS

- Josh the Baby Otter
  - Rotarian at the Broadmoor club that lost two grandsons to drowning
  - Water safety and literacy program
  - Existing program that is endorsed by Rotary



# OTHER MISC. PROJECTS CONT.

## ■ Fannie Mae Duncan Statue

- An African-American entrepreneur, philanthropist, and community activist in Colorado springs, who is best known as the proprietor of the Cotton Club, an early integrated jazz club in Colorado Springs.
- Rotary name will be on a statue erected in her honor.



# OTHER MISC. PROJECTS CONT.

- **Marian House Computer Program**
  - Program being utilized to bring life skill education to the homeless.
  - Trevor started the program about 5-yrs ago and helped set up multiple computer stations
    - Computer was used for job searches and other life skill development
    - Over 400 homeless people over the past 2 years used the system to help find jobs and housing
  - Recently Rodney and Trevor worked to double the computer stations from 5 to 10
  - Rotary club has donated about \$15,000 to getting this program up and running

# BOTTOM LINE...

- Typical Service Fund Budget is about \$50,000/yr
- Recurring annual requests that are heavily supported by our club are typically about \$40,000, with other various requests making up the remaining \$10,000 difference
- Monies contributed to District 11 vary, and are based on earnings from Club annual fundraiser.

# HOW FUNDING REQUEST ARE SUBMITTED

- **Criteria for Project Funding:**
  - Project should make a clear and measurable difference in the community
  - Project may not duplicate other projects supported by the club
  - A club Rotarian should serve as the lead, and at least two other Rotarians should play a leadership role
- Interested parties complete an application that is found on the club website
  - Form is found under the “Forms and Documents” tab, under the link titled “Service Fund Request Form”
- Applications typically will require the following detail and information:
  - Description of project
  - Names of club Rotarians involved in the project and their respective roles
  - Project budget and outline how funds will be used
  - Expected outcome and benefit from the project



# HOW FUNDING REQUESTS ARE SUBMITTED

- Requests and supporting documentation is submitted to the Director of Club Service for screening (Rodney)
- After screening, the Club Service Director submits the screened requests to the Director of the Service Fund (Kent) for review and distribution to the Service Fund Board of Trustees
- Service Fund Board of Trustees will review the request and act in one of four ways:
  - Approve request as presented
  - Deny request
  - Approve a modified amount
  - Table the request for more information from the sponsor
- Requests are most commonly submitted for approval at the beginning of the year
- Service Fund Board of Trustees meets at least once a quarter

# SERVICE FUND BOARD OF TRUSTEES

- **Board of Trustees consists of 7 members:**
  - **The following are elected by the club:**
    - **Director of Service Fund (Kent Palmer)**
    - **Director of Service Projects (Rodney Gullate)**
    - **Director of International (Donna Dell'Olio)**
    - **Club Treasurer (Kris Medina)**
  - **The remaining three at-large board members are elected by the Service Fund Director. Currently serving are as follows:**
    - **Samantha Chapman (Secretary)**
    - **Ray Nunn**
    - **Doug King**

# QUESTIONS?

Contact Rotarian:

**KENT PALMER**

**Senior VicePresident - Commercial Banking**

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