

COOPERSTOWN ROTARY CLUB – ALLOCATIONS COMMITTEE

The Allocations Committee's mission is to review financial assistance requests that advance Rotary's mission and make allocation recommendations to the Board. The Board of Directors shall confer with the Allocations Committee about each recommendation prior to making a final decision on the proposed allocations.

All allocations made by the Club shall be reviewed by the Allocations Committee.

The Club makes allocations twice each year. Allocation Committee members are expected to attend all meetings in preparation for an Allocations recommendation to the Board. There may be other meetings set up for other purposes, however, the two official meetings are for review of allocation requests.

Meetings shall be scheduled by the Allocations Committee but must be held in April and October.

The Allocations Committee shall prepare meeting minutes.

CRITERIA:

The request shall meet at least one of the following Rotary missions:

Promoting peace

Fighting disease

Providing clean water

Saving mothers and children

Supporting education

Growing local economies

Protecting the environment.

The organization must serve people in the Cooperstown area. If another community where the requester is based has a Rotary club, we would ask them to request allocations from that club. If the organization, however, directly serves the Cooperstown area, it would be fully considered.

Non-profit applicants will be preferred. For-profit applications will be fully considered as well.

The applicant shall state whether it has received previous allocations and whether, after receipt they have supported Rotary by coming to a meeting, joining the club, sponsoring a Rotary event, etc.

The expectation is that the applicant commit to speak at a Cooperstown Rotary Club meeting if it is awarded an allocation.

Cooperstown Rotary Club: Allocations Request Form

Name of Organization:

Non-Profit: ____ Yes ____ No

Contact Person:

Address:

Daytime Phone:

Evening Phone:

E-Mail:

Amount Requested: (Average awards are \$250 - \$1000 depending on nature of request)

Purpose of Request:

(attach additional sheets if needed)

Date funds are needed by:

Number of People Served:

Geographic Area Served:

Use of Contribution:

____ Administrative Expenses

____ Program Expenses

____ Special Event

____ Other (Please explain)

According to the Cooperstown Rotary Allocations criteria on the second page of this form, how does your organization's request relate to Rotary's mission? (attach additional sheets if necessary)

Has your organization previously received funding from the Cooperstown Rotary Club? ☐ Yes ☐ No

If you received previous funding have you supported the club by ☐ attending a meeting, ☐ joining the club, or ☐ sponsoring a Rotary event.

Organizations receiving funding agree to attend a future Cooperstown Rotary Club meeting to speak to the club regarding how Rotary funding has benefited or will benefit their organization.

Signature

Date

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Rotary Mission Criteria

The request must fit in one of the rotary mission priorities as defined by Rotary:

Promoting peace

Fighting disease

Providing clean water

Saving mothers and children

Supporting education

Growing local economies

Protecting the environment.