

Permian Highway Pipeline Project Fact Sheet

Project Overview:

- The approximately \$2 billion Permian Highway Pipeline (PHP) Project is designed to transport up to 2.1 billion cubic feet per day (Bcf/d) of natural gas through approximately 430 miles of 42-inch pipeline from the Waha, Texas area to the U.S. Gulf Coast and Mexico markets.
- The entire capacity of the PHP Project is fully subscribed under long-term, binding agreements. Kinder Morgan Texas Pipeline (KMTP), EagleClaw Midstream and Altus Midstream each hold an ownership interest in the project of approximately 26.6 percent, and an affiliate of an anchor shipper has a 20 percent interest. KMTP will build and operate the pipeline.
- A number of federal and state agencies will be involved with the approval and oversight of the PHP Project, including, but not limited to, the Railroad Commission of Texas, U.S. Fish and Wildlife Service, U.S. Army Corps of Engineers, Texas Historical Commission, Texas Commission on Environmental Quality, Texas General Land Office and Native American tribes as applicable.
- The PHP Project is designed to only transport pipeline-quality natural gas.

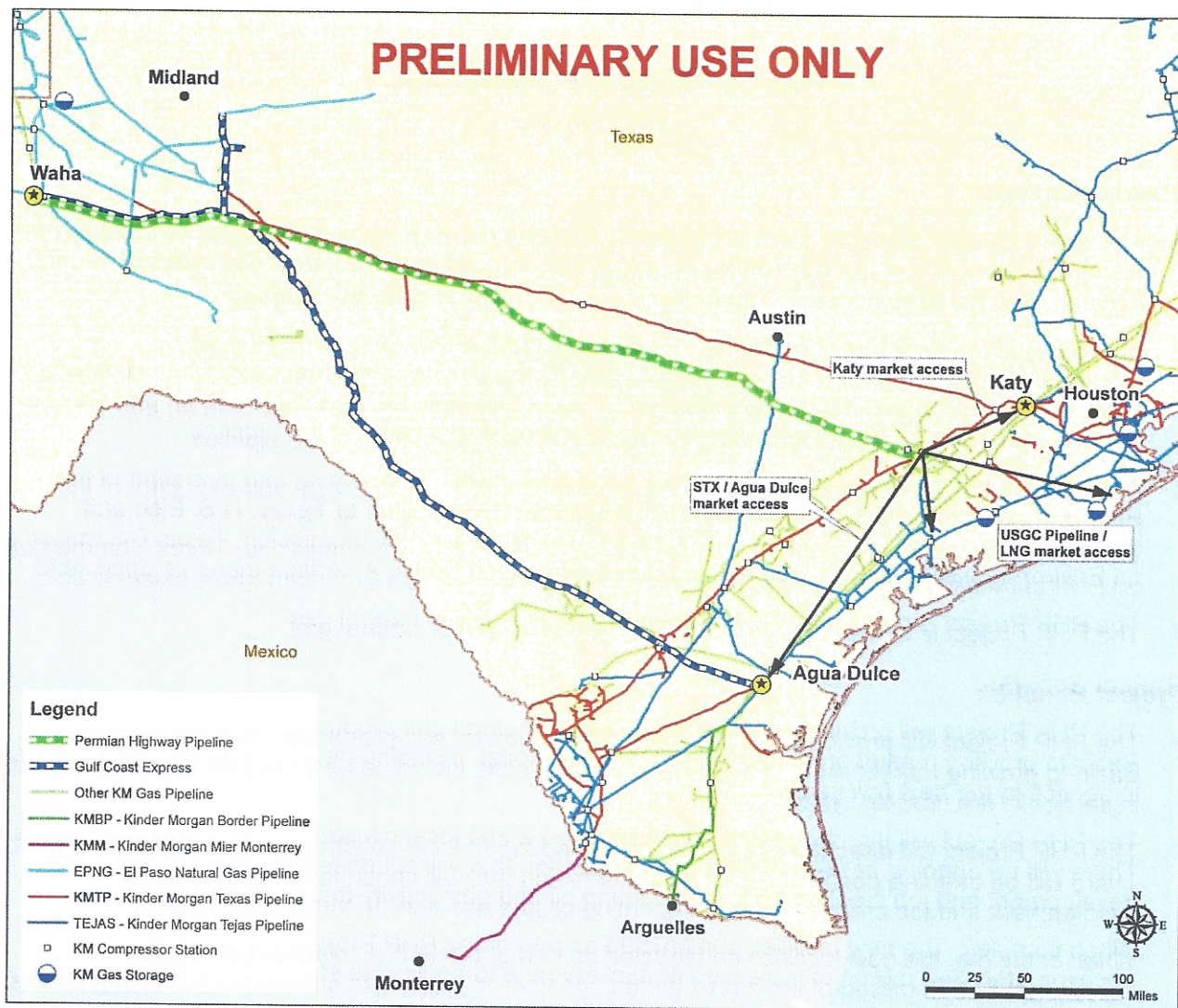
Project Benefits:

- The PHP Project will provide an outlet for increased natural gas production from the Permian Basin to growing market areas along the U.S. Gulf Coast, including new LNG facilities that will be in service in the next few years.
- The PHP Project will directly generate an estimated 2,500 local construction and 18 full-time jobs. There will be ongoing positions following construction that will continue to accelerate the development and job creation from the booming oil and gas activity throughout Texas.
- When complete, the new facilities constructed as part of the PHP Project will generate approximately \$42 million of increased annual revenue to applicable state and local taxing bodies.
- The oil and gas production enabled by the PHP Project in the state of Texas will provide almost \$1 billion in additional oil and gas production tax revenue each year to the state and counties for schools, first responders and other vital needs, and individual leaseholders will receive more than \$2 billion per year in new oil and natural gas royalties.

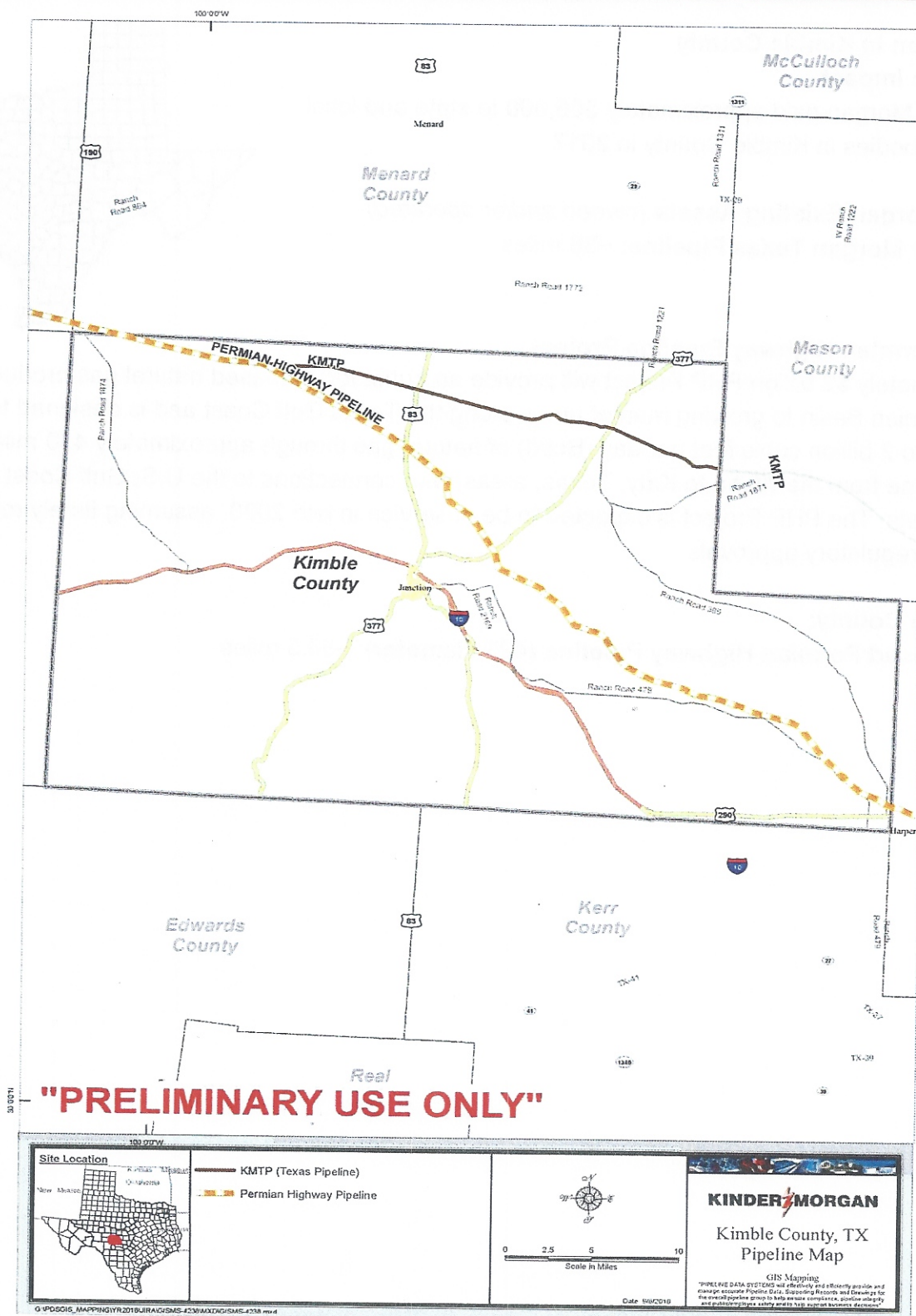
Estimated Project Schedule:

- Stakeholder Outreach: Ongoing
- Civil and Environmental Surveys: September 2018 – June 2019
- Begin Construction: Ongoing
- Proposed In-Service Date: Early 2021

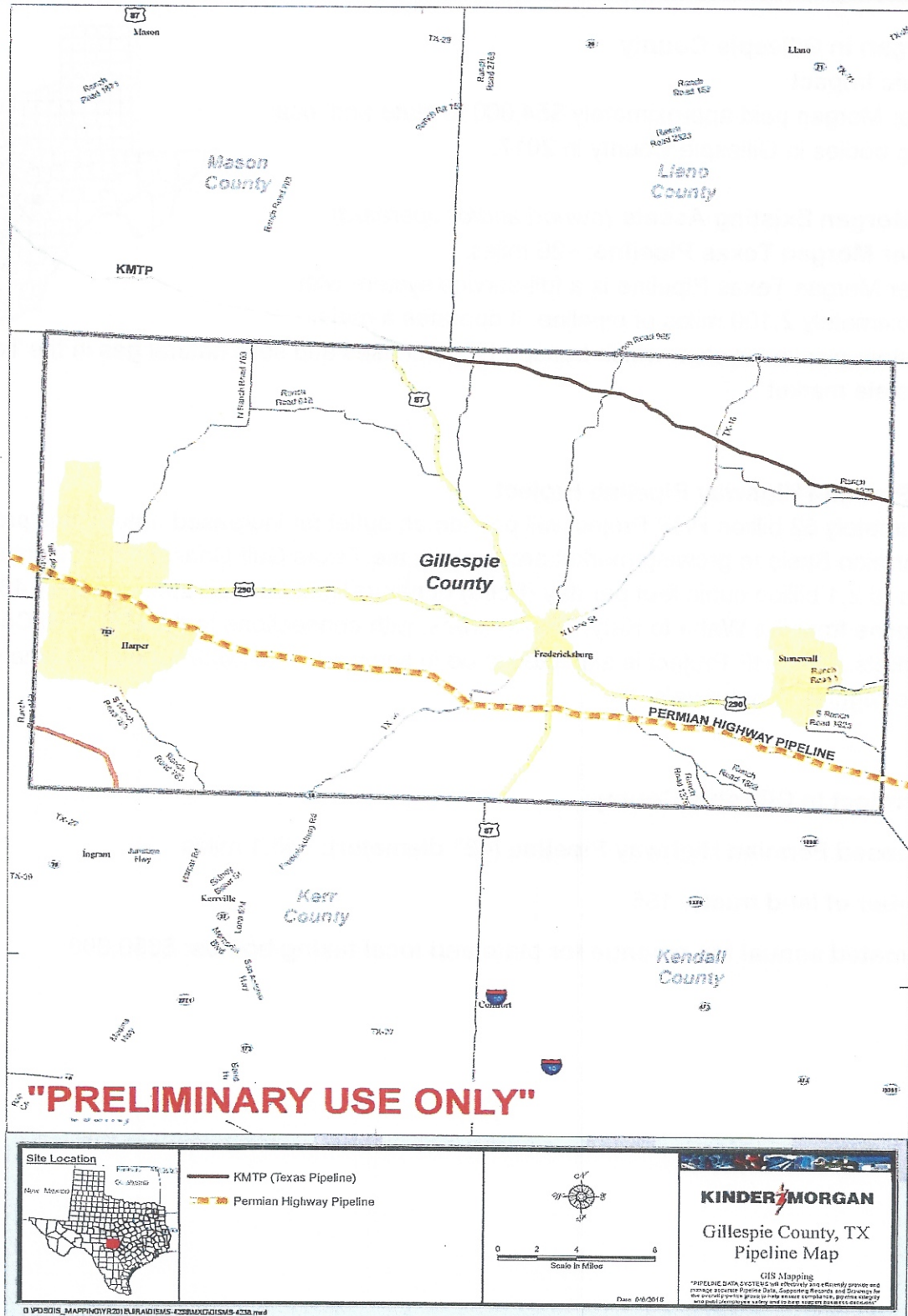
PRELIMINARY USE ONLY



Kimble County



Gillespie County



Kinder Morgan is one of the largest energy infrastructure companies in North America. We own an interest in or operate approximately 84,000 miles of pipelines and 157 terminals. Our pipelines transport natural gas, refined petroleum products, crude oil, carbon dioxide (CO₂) and more. Our terminals store and handle petroleum products, chemicals and other products.

Kinder Morgan is a market leader in its businesses. For example, we are the:

- With approximately 70,000 miles of **natural gas pipelines**, Kinder Morgan owns an interest in or operates the largest natural gas network in North America. We serve the major consuming markets of the United States, and our pipelines transport approximately 40 percent of the natural gas consumed in the U.S. Our pipelines are connected to every important natural gas resource play and supply area, including the Eagle Ford, Marcellus, Bakken, Utica, Uinta Permian, Haynesville, Fayetteville and Barnett.
- Kinder Morgan is the largest independent transporter of **petroleum products** in North America, transporting approximately 2.1 million barrels per day. The great majority of these products are transported through our Products Pipelines business, which moves gasoline, jet fuel, diesel, natural gas liquids and condensate through about 9,000 miles of pipelines. We also have approximately 60 liquids terminals in this business segment that store fuels and offer blending services for ethanol and biofuels.
- Kinder Morgan **CO₂** is the largest transporter of carbon dioxide in North America. We transport approximately 1.2 billion cubic feet per day of CO₂ from our source fields in southwest Colorado to New Mexico and West Texas for use in enhanced oil recovery (EOR) projects.
- Our **terminals** store and handle petroleum products, chemicals and other products. We have a combined liquids storage capacity of approximately 151 million barrels and handle about 59 million tons of dry bulk materials annually. We also have a strong Jones Act shipping position with 16 vessels in service.

Additional Highlights

- Kinder Morgan is one of the only companies to publish both its annual budget and environmental and safety performance on its website.
- Kinder Morgan does not have a Political Action Committee (PAC) or make any political contributions.
- Kinder Morgan is headquartered in Houston, Texas, and has almost 12,000 employees.

