



OUR Rotary Foundation District 7780

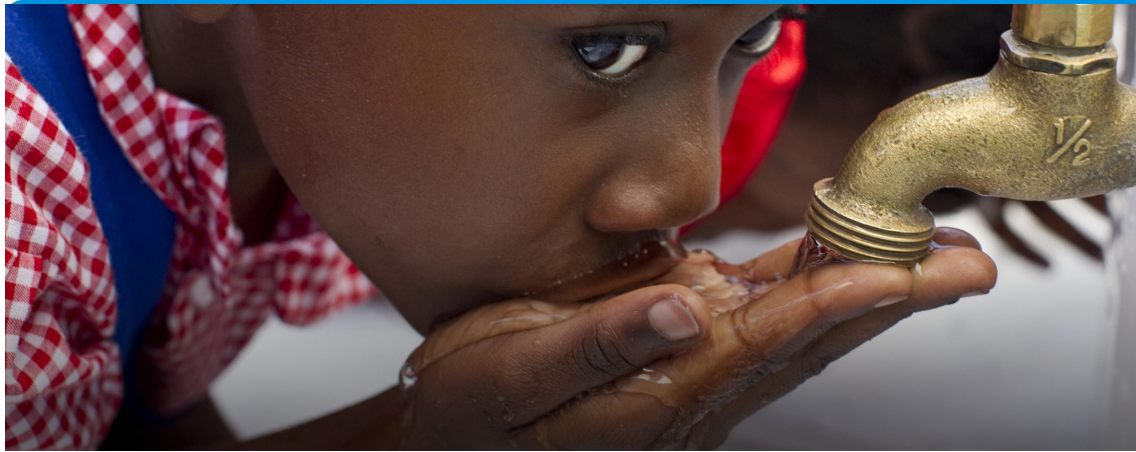
South Portland-Cape Elizabeth Rotary Club

November 10, 2021

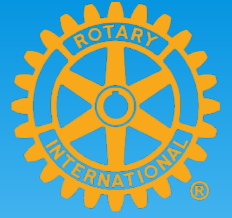
Dave Underhill, Portsmouth NH Rotary Club

District Foundation Chair (2021-2024)

dave.underhill.nh@gmail.com, 603-706-3143



The
Rotary
Foundation



The Rotary Foundation transforms your gifts into service projects that change lives both close to home and around the world.

Since it was founded more than 100 years ago, the Foundation has spent more than \$4 billion on life-changing, sustainable projects.

With your help, we can make lives better in your community and around the world.

Our mission

The mission of The Rotary Foundation of Rotary International is to enable Rotarians to advance world understanding, goodwill, and peace through the improvement of health, the support of education, and the alleviation of poverty.

PolioPlus

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Eradicating polio is Rotary's top philanthropic priority.

We've been fighting polio for four decades, and we've made incredible progress toward ridding the world of it forever.

Areas of Focus

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Areas of focus

The Foundation has chosen these causes because, through them, Rotary can contribute to lasting change. They align the work we do in communities around the world and maximize our global impact.

Peacebuilding and Conflict Prevention

Disease Prevention and Treatment

Water, Sanitation, and Hygiene

Maternal and Child Health

Basic Education and Literacy

Community Economic Development

Environment

Rotary Grants



Rotary members contribute their skills, expertise, and resources to help solve some of the world's toughest problems. The Foundation provides grants that support projects, scholarships, training events, and more that Rotarians organize around the world.



District grants



Global grants



Programs of scale grants



Disaster response grants

District Grants

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Districts choose which activities to fund through district grants so that they and their clubs can **address needs** in their communities and beyond.

Examples of Our District Grants

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Brunswick: Parks beautification \$1,350

Damariscotta-Newcastle: food/hunger share tables \$4,000

Portland Sunrise: Vocational training support \$3,500

Wells: Operation Warm Coats \$2,000

....and many others, a total of 15 grants plus the district's indigenous outreach.

Total 2021-2022 District Grant Funding \$51,842

Global Grants

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Global grants fund **large-scale** international humanitarian projects, vocational training teams, and graduate-level scholarships that have **sustainable, measurable outcomes**.

Examples of Our Global Grants



SPCE helped to support an Infections Disease project in Abuja Nigeria, disease prevention and sanitation in Nakigalala Uganda, Clean Water in Costa Rica and Covid-19 response in Zambia. Thank you!

In 2020-2021, 33 of our district's 41 clubs participated in grants, and this included at least 28 active global grants.

Other Grant Types



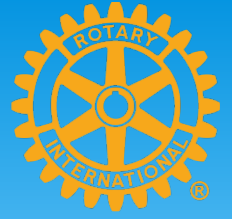
Districts that are affected by events such as hurricanes, cyclones, earthquakes, and wildfires can apply for disaster response grants to support local recovery efforts.

Programs of scale grants fund locally led, evidence-based interventions that have **demonstrated their success**. The competitive program supports **longer-term** activities that align with one or more areas of focus and include strong elements of **monitoring, evaluation, and collaborative learning**.



Rotary Peace Centers

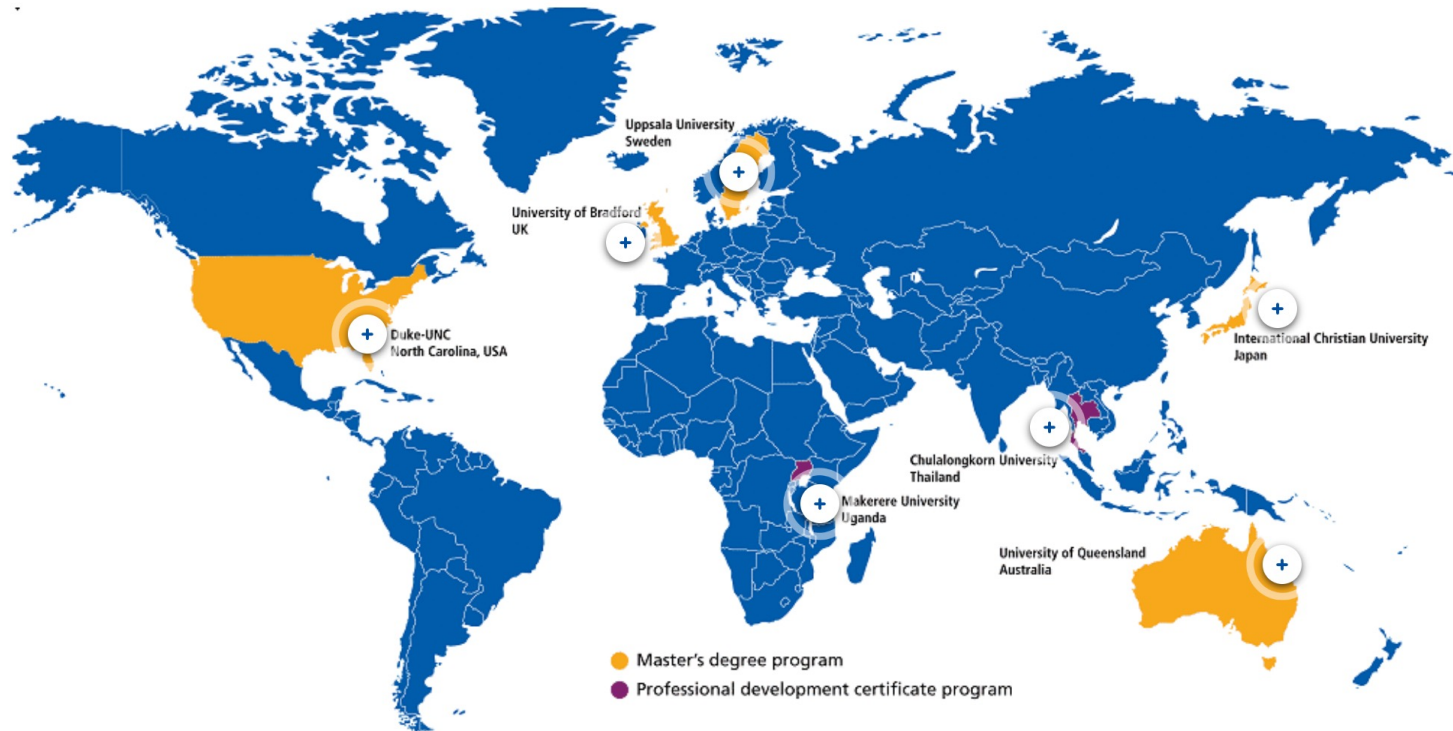
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The **Rotary Peace Centers** are Rotary's premier educational program and an important path toward the Foundation's mission of promoting **world understanding and peace.**

Rotary Peace Centers

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Seven Existing Rotary Peace Centers and another on the way in the Middle East, thanks to the Otto and Fran Walter Foundation, and district 7780 members Marty and Frank Helman.

Polio Plus

The **PolioPlus Fund** is dedicated to the global eradication of polio. Donations to the PolioPlus Fund support vaccination efforts, supplies, and equipment for volunteers.



District 7780
members gave
\$80,013* last
year. Impact with
the Gates
Foundation Match
was \$240,000+

*Interim unaudited

How we pay for all of this:

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The Rotary Foundation is OUR Foundation! Rotarians donate money each year, and that money comes back to do good things in our Clubs, our District and in the World.

Annual Giving

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EVERY
ROTARIAN
EVERY
YEAR

Every Rotarian, Every Year

We encourage every Rotary member to contribute to the Annual Fund every year. Support Rotary's Action Plan and enrich your membership by actively participating in a Foundation grant or program every year.

SPCE had 24 EREY donors in 2020-2021 and has 10 already this year, as of 10/31/2021.

Annual Giving SHARE Funds

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Donation to
Annual Fund
SHARE

Donation is invested for
3 years; growth supports
Foundation operations.



SPENDING DECISIONS SHARED

World Fund

(Trustee discretion)



**District
Designated
Funds (DDF)**

(District discretion)



Our District members and clubs donated \$225,000 in 2017-2018. About half came back in 2020-2021 (\$113,000) divided equally between district grant and global grant funds.

This money is known as “District Designated Funds” or DDF.

Your donations in 2021-2022 create the DDF for us to do District and Global projects in 2024-2025.

It's Easy! Using Rotary Direct

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Rotary Direct

Enroll in Rotary's recurring giving program, Rotary Direct, which makes giving easy, fast, and secure. You can schedule a monthly, quarterly, or annual donation that empowers Rotarians to change lives in communities around the world.

All fields are required unless marked *optional*.

Choose what you would like to support

Featured Causes

Areas of Focus

Contributions to these featured causes are eligible for Paul Harris Fellow recognition.

☒

Annual Fund

Learn more

☐

Polio Fund

Learn more

☐

World Fund

Learn more

☐

Disaster Response Fund

Learn more

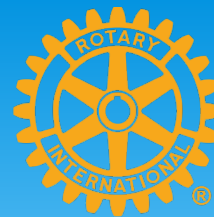
\$10/month makes you an
EREY sustaining member

\$20/week adds up to a PHF
every year and makes you a
Paul Harris Society member

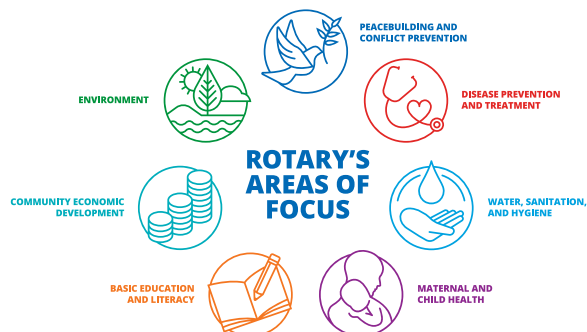
Rotary Direct

my.rotary.org/en/donate

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DISTRICT 7780
SOUTHERN MAINE
SEACOAST NEW HAMPSHIRE



**PLEASE HELP OUR CLUB
SUPPORT THE
ROTARY FOUNDATION!**



**DONATE USING
ROTARY DIRECT
ONE TIME OR SUSTAINING!**

<https://my.rotary.org/en/donate>

Annual Fund

At the end of every Rotary year, contributions to the Annual Fund - SHARE are divided between the World Fund and District Designated Funds (DDF).

Polio Fund

Your donation helps Rotary reach every child with the Rotary vaccine. Thanks to the Bill & Melinda Gates Foundation, your donation will be tripled.

World Fund

Gifts to the World Fund will be spent where the need is greatest.

Disaster Response Fund

Donations are made available to clubs and districts through Rotary Disaster Response grants and cannot be directed to a specific disaster.

Your Club's Giving

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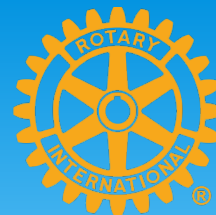
Your club's giving

Your club sets a fundraising goal to support the Foundation. It should have goals for the Annual Fund and for the PolioPlus Fund.



SPCE Annual Giving (YTD)

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Club Goal set by President Dave and your directors: \$10,000

As of October 31, SPCE has already donated \$5,725 to the annual fund.

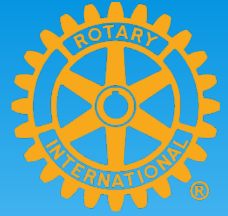
Last year, total Annual Fund giving by SPCE members: \$14,642*

Thank you!

*Interim unaudited

SPCE Polio Plus giving (YTD)

The
Rotary
Foundation



Club Goal set by President Dave and your directors: 8,000

As of October 31, SPCE has already donated \$3,430 to PolioPlus

Last year, total PolioPlus giving by SPCE members: \$13,770*
(With Gates Foundation match, delivers total of \$41,310)

Thank you again!

*Interim unaudited

Paul Harris Fellows & more

Paul Harris Fellows
Paul Harris Society
Major Donors
Legacy Gifts
Benefactors
Bequest Society



Endowment Fund

Donations to the Endowment Fund ensure the long-term viability of the Foundation's grants and programs.

Gifts to the Endowment Fund are held in perpetuity. They are professionally invested, with part of the earnings used each year for purposes specified by the Trustees and the donors.



SPCE Foundation Leadership Metrics (YTD)



Year-to-date Total Giving: \$9,155
July 1-October 31, 2021

Total SPCE giving in 2020-2021 (all funds/contributions): \$33,779*

39 Paul Harris Fellows
5 Benefactors
4 Bequest Society
5 Major Donors

*Interim unaudited

Clubs, Foundation Chairs, District Foundation Team work together



Fundraising

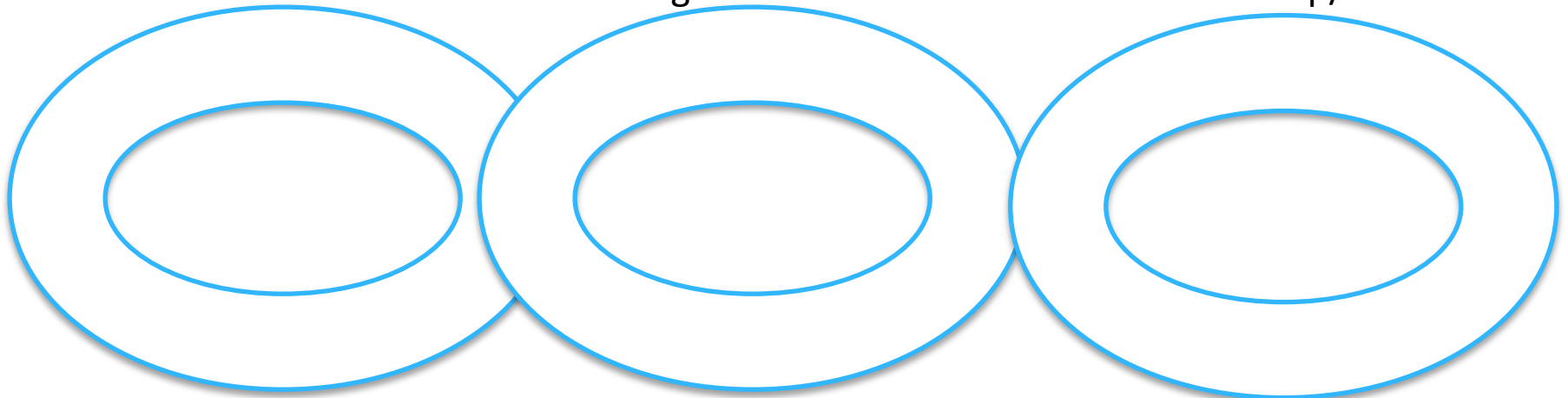
Annual Fund
PolioPlus
Major & Bequest Gifts

Education/Outreach

Foundation Chairs & Clubs
Assistant Governors
Foundation events
Training

Operations & Stewardship

District Grants
Global Grants
Foundation Treasurer
Stewardship/Records



Foundation Committee Members 2021-2022



- Terms expiring June 30, 2022:
Christine Johnson, Westbrook-Gorham, Stewardship
Marianne Pinkham, Damariscotta-Newcastle, Annual Giving
Holly Sargent, York, Assistant Governor
DG Dick Hall & DGE Claudia Frost
- Terms expiring June 30, 2023:
Michele Varulo-Cole, Bethel, District Grants Coordinator
DG Claudia Frost & DGE Marion Cheney
- Terms expiring June 30, 2024:
Mike Asselin, Portsmouth, Foundation Treasurer
Brenda Cressey, Ogunquit, Fund Development Chair & Major Gifts
Bob Gravino, Bath Sunrise, Peace Scholarships
Ann Lee Hussey, Portland Sunrise, PolioPlus
Carolyn Johnson, Yarmouth, Global Grants Coordinator
Dave Underhill, Portsmouth, Foundation Chair
DG Marion Cheney & DGE-TBD

Foundation Committee Advisory Members & Teams



International Committee: Emma Bodwell Chair, Outreach team
District Grants Team: Michele Varulo-Cole and screening committee
Global/Cadre team: Carolyn Johnson

Public Image team foundation lead: Sarah MacGillivray
Foundation Chair Team: Bob Gravino
Assistant Governor Team: Holly Sargent

Fund Development Teams: Past RI Trustee Brenda Cressey, Fund Development Chair
Annual Fund: Marianne Pinkham, Holly Sargent: EREY, Club programs, goals
Polio Plus: Ann Lee Hussey & Julie Forbes
Major Donor Ambassador team: Brian Dallaire
Paul Harris Society
Benefactor/Bequest/Legacy team: Patty & George Rice
Rotary Direct

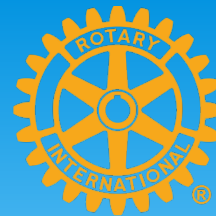
YOUR Foundation: please help us grow!



- **PLEASE DONATE:** Annual Fund, PolioPlus, Rotary Direct, EREY, Paul Harris Society, Benefactors/Bequests and Major Gifts. Lead by example and invite all to participate.
- **Education and Outreach:** spread the word about OUR Foundation to every Rotary Club member and leader in District 7780, help Clubs and Rotary members to invest TRF dollars in our communities here and around the world.
- **Stewardship:** invest every Rotary dollar wisely, protect the Rotary Foundation with transparency and accountability, help Clubs through the grant process and support Foundation programs such as peace scholars, peace institutes.

Questions and Discussion Information and Resources

The
Rotary
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Dave Underhill, District Foundation Chair
Dave.underhill.nh@gmail.com 603-706-3143

District website:

<https://rotary7780.org>

Tab and dropdowns top of home page:

“Rotary Foundation and Grants”

Rotary.org >

Rotary Learning Center “Rotary Foundation Basics”

Course E-EVPJXV

219_rotary_foundation_reference_guide.pdf

THANK YOU!

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Questions
Discussion

QR code demo
PolioPlus society
Other comments