

The Sun Riser

www.sunlakesrotary.com

December 19, 2017

A weekly publication of the Rotary
Club of Sun Lakes, Arizona, USA 

Today's Program Rotary Foundation 2000

The Sun Lakes Rotary Foundation 2000 was started in 1997 by a small group of Sun Lakes Rotary Club members. Their objective was to enhance the Club's vigorous community and international fund-raising efforts by creating a tax-deductible *vehicle* that would accept contributions and donations, through a 501(c)(3) non-profit charitable organization.

It started because of our Club's need:

- ◇ to raise funds to provide financial support for local area charity and education programs
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- ◇ to make available the means for being a 501(c)(3) non-profit charitable organization that can accept contributions and donations, providing each donor with tax-deductible opportunities.



Members of the Sun Lakes Rotary Foundation 2000 Board are:

SUN LAKES ROTARY 2017-2018 OFFICERS

President: Peter Meade
Phone: 480-600-2458
Email: suncountry.housewatch@gmail.com

President-Elect: Ed Anderson
Phone: 480-497-1342
Email: edanderson42@gmail.com

Vice President: Greg Jewell
Phone: 480-282-0061
Email: GJEWELL46@gmail.com

Secretary: Colette McNally
Phone: 480-835-9499
Email: colettemc9412@gmail.com

Treasurer: David Mork
Phone: 602-818-6663
Email: CPACIRA@aol.com

Past President: Bill McCoach
Phone: 740-260-5671
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DISTRICT 5495 GOVERNOR:
Nancy Van Pelt
Club: Glendale West
Phone: 480-239-0659
Email: DGNCancy5495@gmail.com

ROTARY INTERNATIONAL PRESIDENT:
Ian H.S. Riseley
Sandringham, Victoria, Australia

SUN LAKES ROTARY DIRECTORS:

Administration: Gene Nicholas
International Service: Frank Wiley
Rotary Foundation: John McKoy
Membership: Charles Loew
Service Projects: Greg Jewell
Education Service: Don Robins
Communications: Norm Noble
House Committee: Justin Bro
Youth Protection: Sandy Lundberg
Sgt. At Arms: Dee Rasmussen



Program Overview: December 5, 2017

Call-to-Order: **Pres. Peter Meade**
Pledge: **John McKoy**
Invocation: **Charles Loew**
Song — **Bill Giessing "Jingle Bells"**

DECEMBER-JANUARY EVENTS

Dec. 26 No Meeting/Dark
Jan. 2 Club Assembly
Jan 9 Jim Zeches

BIRTHDAYS & ANNIVERSARIES TO BE CELEBRATED THIS WEEK:

Birthday: Grace Wilson-Woods Dec. 7; Ed Anderson Dec. 10; Sandy Lundberg Dec. 11; Lee Widener Dec. 15; David Mork Dec. 19; Steve Perkins Dec. 19; Rowin Floth Dec. 29

Anniversary: John & Helen Maxwell Dec. 5; Don & Annette Schupbach Dec. 15; Jayson & Jena Phillips Dec.27; Stuart & Deanna Frost Dec. 29

ATTENDANCE DECEMBER 5,

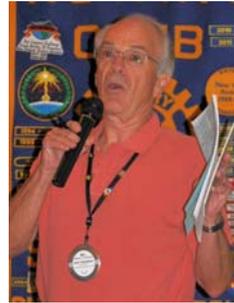
Members: 33
Sr. Members: 20
Frequent Visitors: 3
Visiting Rotarians: 2
Guests: 3
Total: 61



Happy/Sad \$

Don Bell appears to be happy that he is about to give his money away. We have no idea why. The folks who should really be sad are the ones who sat at **Tim Stock's** table. His birthday spin cost each of them a dollar. **Grace Wilson-Woods** spun for \$2. Our Rotary Foundation ("TRF") Club Chair, **John McKoy**, updated us on this very worthwhile Rotary charitable organization. The TRF is different and a

totally separate entity from our personal Rotary Club's "Foundation 2000". Both foundations are 501c(3) non-profits. The TRF was established in 1917, by Arch C. Klumph. The TRF holds an excellent Four Star rating (highest level) from Charity Navigator; 92% of contributed funds go toward worthwhile programs. The mission of The Rotary Foundation is to enable Rotarians to advance world understanding, goodwill, and peace through the improvement of health, the support of education, and the alleviation of poverty. It is "Doing Good in the World." TRF makes lives better in our community and around the world. During the past 100 years, the Foundation has spent \$3 billion on life-changing, sustainable projects. The TRF has three funds: Annual (support for today), PolioPlus, and Endowment (support for tomorrow). The Annual Fund comes back to Rotary Districts and Clubs in the form of grants. Sun Lakes Club grant examples are the recently erected flagpole at Casteel HS, providing operational space for the Hamilton HS social services room, and hand-held radios for school security. Global grants fund international efforts of projects (minimum of \$30k), scholarships and vocational training; these must align with an area of focus of peace, disease, water and sanitation, maternal child health, basic education or economic, and community development. We encourage all Rotarians to be an "Every Rotarian, Every year" contributor. Every \$1,000 donated yields a Paul Harris fellowship. Your donation makes a difference to those who need our help the most. Checks to TRF can be given to John or any TRF Committee member; designate it to Annual Fund or PolioPlus.



Rotarian of the Month

Don Robins



WINNER

Bob Phillips drew the King of Clubs from the deck. Now there are 47 cards left — including the Joker.



David Anciaux is a prospective member of the Club.

ANNOUNCEMENTS



Phyllis Carr announced that the Sandy Lundberg benefit breakfast raised \$21,000 and Sandy sends her love to us. **Bill Schink** introduced **Jon Lyons** as the Silent Auction Chair of the upcoming March 11, 2018, golf tournament fundraiser and we need all to help. Teams will be assigned on Dec. 19th and the 1st meeting of team members will be at our Jan. 2nd Club Meeting. Team Chairs are **Alan Kurth, Mary Louise Lansbarkis, DeeAnne Hawkins, Frank Wiley, Dan Jonker, Gary Nessel, Don Bell** and **Jon Lyons**. **Bill McCoach** thanked the Splash deliverers and said that the January issue should be ready for pickup at the Storage Shed on Friday, Dec. 29th, from 7:30 – 10:30 AM. **Doug Baker** will open up in **Bill's** absence. Some teams will be shifted slightly due to absences. Emails will be going out to provide updated info. The San Tan Rotary Club promoted their Saturday, Feb. 24, 2018, "Hooked on Healing Veterans Motorcycle Ride" and gun raffle.



Don Robins was named the **Rotarian of the Month for December**. Don was a General Motors engineer for 40+ years and joined our Club in 2005. He is the Phoenix Area Coordinator of AWIM and F1 programs. Thank you, Don, for all that you and your Educational Services Committee do! As a reward for receiving this award, he got the obligatory kiss from the Sergeant-at-Arms.



Thanks, Nan

Thanks, Nan, for all that you do for our Club. We appreciate you more than you know. But this is a start.

Merry Christmas!



SUN LAKES ROTARY FOUNDATION 2000

"Foundation 2000"

The Sun Lakes Rotary Foundation 2000 was started in 1997 by a small group of Sun Lakes Rotary Club members. Their objective was to enhance the Club's vigorous community and international fund-raising efforts by creating a tax-deductible *vehicle* that would accept contributions and donations, through a 501(c)(3) non-profit charitable organization.

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In addition to the General and Restricted Funds maintained by the Sun Lakes Rotary Foundation 2000, there are two "Legacy Guard Funds" that support Charity and Educational programs. The Foundation 2000 Board of Directors is charged with the responsibility of managing the Funds so that they are secure and properly invested in order to provide a safe rate of return:

The "long term" Permanent/Endowment Fund is currently endowed with over \$125,000. The distribution rate is presently set at 4% of the beginning fund balance each July 1st that is to be used to support Charity and Educational programs endorsed by the Sun Lakes Rotary Club or the Foundation 2000.

For example, the Fund generated almost \$4,000 during this past Rotary year and is projected to be over \$4,000 for this current Rotary year. Obviously, the larger the fund, the more earnings that can be generated. Currently this is invested with the Rotary International Donor Advised Fund.

The "medium term" 5-to-10 Year Fund is currently funded with over \$15,000. The principal and investment income have a "spend down" over a 10-year period. Thus, each contribution will last for approximately 5 to 10 years. It is projected to provide over \$2,000 this current Rotary year. Presently this is invested with Fidelity Investments.

That said, the Foundation 2000 Board is challenging all our members to become participants in either or both Legacy Guard Funds so that they will grow and our contribution to society will grow along with it. The Legacy Guard Funds provide us with a tax-wise option for our charitable gift intentions. They also provide a legacy to our involvement in Rotary and our commitment to the principles of Rotary and the communities that we serve.

Make a Difference

You can make a difference by becoming a Legacy Guard Member. Just give a \$500 donation to either or both Legacy Guard Funds. Make your checks to **Sun Lakes Rotary Foundation 2000** and note which Fund or split between the Funds. You can provide the \$500 all at once. Or you may make it over a two-year period. You may also make a deferred gift to the Foundation; i.e. name the Foundation as a beneficiary of your will or trust, gift an insurance policy, and/or make the Foundation a beneficiary of a tax-wise gift such as a Charitable Remainder Trust.

To review:

The Purpose of the Foundation 2000:

To promote charitable giving and provide financial support for charities that is endorsed by the SLRC or The Foundation 2000.

Permanent/Endowment Fund "Long Term"

Has grown to over \$125,000

4% of the beginning fund balance each July 1st is available for expenditure.

5- to 10-Year Fund "Medium Term"

Has grown to over \$15,000

The principal and investment income have a "spend down" over a 5- to 10-year period of time.

Operating Fund receives:

Proceeds from Club fundraisers like Pancake Breakfast and Golf Tournament

Investment income from the Permanent/Endowment Fund and the 5-to-10 Year Fund is available via a Grant Application.

Members of the Sun Lakes Rotary Foundation 2000 Board are:

Officers

- o Gary Whiting
- o Rowin Floth
- o David Logan
- o Mark Grady

Directors

- o Steve Perkins
- o Bill Giessing
- o Terrie Sanders
- o Ed Anderson

