

## HOW TO MAKE A DONATION WITH STOCK

If you wish to make your donation with stock, please contact your broker and let them know the number of shares you would like transferred as well as the name of the stock/s.

When making the transfer your broker will need the following information:

Brokerage Firm Receiving Stocks	Morgan Stanley
Name of Receiving Account	Cupertino Rotary Endowment Foundation
Account Number	662-143345-451
Morgan Stanley's Receiving DTC #	0015
Person Donating the Stock	Your name

It would be very helpful if you would let us know you are donating stock so we can correctly credit you with the donation after the stock is received and sold by CREF's broker.

**Note:** The value of the donation is determined by the value of the donation after it is sold.

Thank you for considering this way to donate to Cupertino Rotary's Permanent Fund managed by CREF.

Please contact Marj Mancuso at [mfm10@comcast.net](mailto:mfm10@comcast.net) if you have any questions.