

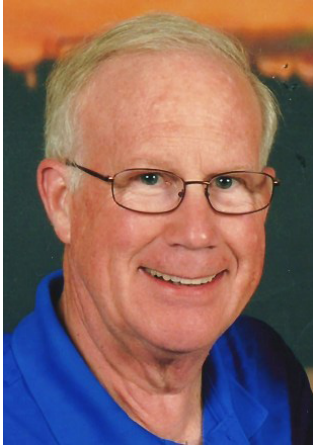


Saint Paul Rotary Foundation

Annual Report 2012-2013

Annual Report, Rotary Year 2012-2013

The Saint Paul Rotary Foundation



My fellow Rotarians:

I am most happy to present on behalf of the Board of Directors this annual report on the activities of your Saint Paul Rotary Foundation for the fiscal year 2012-2013. In the pages that follow you will see a report on what you have made possible through your support of your foundation. I am also pleased to report that the recently completed fiscal year was a positive one for your foundation and one in which we were able to meet all of the requests for support we received from your club's Board of Directors.

If it seems like I am placing a lot of focus on you; I am. The accomplishments of the Foundation are not those of the board or the officers, they are the accomplishments of each of you as contributors and members of the Rotary Club of Saint Paul.

In these pages you will find listed those whose gifts during the period of July 1, 2012 through June 30, 2013 made the accomplishments of the Foundation and Saint Paul Rotary possible. Also included is a report of the Foundation's finances for the year.

As you all know, we deal with three "foundations" throughout our Rotary year. Each plays a particular role and as a refresher, here is brief description of each.

The Saint Paul Rotary Foundation - The Foundation was established in 1979 by our club to solicit and hold funds for the purpose of conducting service projects in our community and elsewhere as determined by the Boards of either the Saint Paul Rotary Club or the Saint Paul Rotary Foundation. An annual campaign is conducted among club members each year to raise the funds needed to support the club's many service projects. Additional support comes through Club fundraising activities such as the rose sale and the silent auction.

The Rotary Foundation of Rotary International - Through this foundation, Rotarians throughout the world generate support for major Rotary International efforts such as Polio Plus as well as providing matching grants through the Rotary districts to support club efforts in countries around the world. Saint Paul Rotary has received many of these grants for both local and international projects. The RI Foundation conducts an annual world-wide campaign among Rotarians to generate support for these efforts.

The Saint Paul Foundation - One of the nation's premiere community foundations, the Saint Paul Foundation is under contract to manage the funds raised through our Centennial Campaign in support of the Centennial Scholarship and Feed My Starving Children projects. If you made a pledge to this campaign, you will recognize that your gift payments and acknowledgements went to and came from the Saint Paul Foundation.

I will not go in to further detail on the information contained in the following pages other than to state that your Foundation continues to seek ways to be of service to our club and to maximize its ability to do so. One such effort was the creation several years ago of the Second Century Society. The Society is a way we can express our appreciation now for those who have indicated that they intend to include the Saint Paul Rotary Foundation in their estate plan. It is worth noting that one member provided one of the largest gifts in your foundation's history through a generous bequest that was received this past year. You will find a list of these thoughtful and generous Rotarians later in this report.

A second such effort is the Elmer Anderson Fellowship through which your Saint Paul Rotary Foundation recognizes those individuals whose support of the Foundation has totaled at least \$1,000. These generous Rotarians are also listed later in this report.

In concluding my introduction I want to express the thanks of the Foundation and its Board of Directors to every member of the Rotary Club of Saint Paul who has recognized the difference the Club's efforts can make in individual lives in our community and around the world and then provided the support necessary for the Foundation and the Club to carry out those efforts.

Douglas B. Hartford
President
Saint Paul Rotary Foundation

To learn more about the Rotary Club of Saint Paul go to:

www.stpaulrotary.org



2012-2013 Board of Directors



President
Doug Hartford



Director
Clyde Nelson



Vice President
John Andrews



Director
Jim Kosmo



Secretary
Jean Vukas Roberts



Director
Rick Gobell



Treasurer
Randy Kroll



Director
Al Zdrazil



Director
Doug Bruce



Ex-Officio
Blake Davis

**Saint Paul Rotary Foundation
Balance Sheet**

	June 30, 2013	June 30, 2012
ASSETS		
Bank and Investment Accounts:		
Checking, Savings and Certificate of Deposit	\$ 50,982	\$ 50,956
Marketable Securities	<u>210,253</u>	<u>106,434</u>
Total Cash and Marketable Securities	261,235	157,390
Contribution Receivable	<u>4,880</u>	<u>2,000</u>
TOTAL ASSETS	\$ <u>266,115</u>	\$ <u>159,390</u>
LIABILITIES AND NET ASSETS		
Liabilities:		
Grants Payable	-	\$ 3,000
Due to/From Rotary Club	<u>119</u>	<u>(6,079)</u>
Total Liabilities	119	3,079
Net Assets:		
Unrestricted Net Assets	148,745	141,342
Restricted Net Assets	11,315	9,952
Endowment Net Assets-Board Restricted	102,868	8,375
Endowment Net Assets-Donor Restricted	3,068	2,800
Total Net Assets	<u>265,996</u>	<u>162,469</u>
TOTAL LIABILITIES AND NET ASSETS	\$ <u>266,115</u>	\$ <u>159,390</u>

Accrual Basis

Saint Paul Rotary Foundation

Statement of Activities

	Jun 30,2013	Jun 30,2012
REVENUE		
Contributions		
Unrestricted Contributions	\$ 21,746	\$ 33,200
Restricted Donations	118,633	100,449
Less: Contributions Transferred to TSPF & Scholarship America	<u>(9,600)</u>	<u>(67,747)</u>
Net Contributions	130,779	65,902
Interest/Investment Income (Loss)	2,392	2,354
Unrealized Gains on Investments	11,531	(3,614)
Fundraising Events Revenue:		
Rose Sale	19,253	18,205
Other Fundraising Events/Auction	<u>15,225</u>	<u>18,195</u>
Total Fundraising Events Revenue	<u>34,478</u>	<u>36,400</u>
Total Revenue	179,180	101,041
EXPENSES		
Cost of Fundraising:		
Rose Sale	10,094	8,939
Other Fundraising Expense	<u>217</u>	<u>843</u>
Total Cost of Fundraising	10,311	9,782
Administrative Expenses:		
Club Administrative Support	10,000	10,000
Office Expenses	479	360
Miscellaneous	129	518
Credit Card Processing Fees	<u>551</u>	<u>807</u>
Total Administrative Expenses	11,159	11,684
Project and Grant Expenses:		
Club Project Expense	32,699	32,867
BSA Mentor Program	3,000	3,000
World Community Service	9,550	10,250
Sister City Projects	7,692	24,000
Member Assistance	1,242	1,181
Grants to Clubs/District		
Walking Tour Project	<u>0</u>	<u>4,214</u>
Total Project and Grant Expenses	<u>54,183</u>	<u>75,512</u>
Total Expenses	<u>75,653</u>	<u>96,977</u>
Net Revenue over Expenses	\$ <u>103,527</u>	\$ <u>4,064</u>

Saint Paul Rotary Foundation Individual Donors

Rotary Year 2012-2013

Abbott, Grant	Guthmann, John	Nelson, Scott
Andrews, John	Hadley, Katherine	Nicholson, Todd
Aylin, III, Robert	Hadley, Marc	Nielsen, William
Beck, Lynne	Hammersmith, Sue	Nyhus, Steven
Bockstruck, Arnold	Handschin, Bill	O'Brien, Michael
Boss, W. Andrew	Hart, James	Pease, Michael-jon
Bruce, Doug	Hartford, Douglas	Riley, Kathleen
Buften, Carol	Hauge, Carla	Roach, Charles
Butterwick, Darrell	Henneman, Mark	Rucks, Shelly
Cammack, Susan	Hone, Claude	Ruvelson, Alan
Cardinal, Robert	House, Scott	Rydaker, Anders
Chandler, John	Howard, Scott	Schulze-Lauen, Henning
Cieslak, Jon	Howe, Sherry	Schwichtenberg, Donovan
Cook, Ed	Jones, Robert	Seltz, Paul
Currie, Andrew	Kastelic, Mindee	Smith, Robert
Davis, Blake	Kaufmann, Geoffrey	Stefanson, Valdi
DeKeuster, Jason	Kleckner, Kirk	Uniacke, Al
Delamater, James	Knowland, Douglas	Van, Scott
Estate of Gary Woodford	Kolar, Sarah	Verret, Paul
Farnham, Thomas	Kosmo, James	Vos, Debra
Fesler, John	Kovarik, Joseph	Warren, Richard
Field, James	Luikart, Francis	Weber, Mark
Frisch, Ann	Lund, Bert	Young, Stephen
Garland, Robertt	McKeown, Daniel	Zdrazil, Alfred
Gee-Treft, Vicki	McLean, Malcolm	
Gobell, Richard	Meigs, Gerald	
Goodrich, Leon	Mulhern, Linda	
Graham, Charles	Murphy, Robert	
Guthmann, Howard	Nelson, Clyde D.	

We apologize if there are any errors. Please let Sherry know if there are.

Elmer L. Andersen Fellows

June 30, 2013

Anyone who contributes - or in whose name is contributed - a gift of \$1,000 or more to the Saint Paul Rotary Foundation becomes an Elmer L. Andersen Fellow. Donors are eligible for Elmer L. Andersen recognition when their cumulative giving reaches \$1,000. Multiple Elmer L. Andersen Fellowships will be awarded for each additional \$1,000 contribution to the Saint Paul Rotary Foundation. The number after the names shows those who are multi-year fellows.

Anthony Andersen*	James Gillespie *	Gerald A. Meigs - 2
Elmer L. Andersen*	William Given - 5	James R. Miller
John Andrews	Leon Goodrich	Larry M. Morgan
John Baker - 3*	Charles Graham	Clyde D. Nelson - 3
Bockstruck, Arnie	Howard Guthmann - 10+	Scott Nelson
Roger A. Bonfe	Marc Hadley	Richard Nicholson - 10+
Dennis W. Boom - 2	Sue Hammersmith	Todd Nicholson - 9
W. Andrew Boss - 5	James Hart, MD	William J. Nielsen - 7
Douglas Bruce	Douglas Hartford	Michael O'Brien - 3
Carolyn J. Brusseau - 2	Carla Hauge, DDS	Stephen P. Patrick
Carol A. Bufton - 2	Claude Hone - 2	Jay Pfaender
Darrell D. Butterwick - 3	Robert J. Hoyle - 2	James W. Reagan
Susan K. Cammack - 6	C. Paul Jones *	Charles Roach, MD
John Chandler	Robert W. Jones, DDS	Shelly Rucks
Robert Chandler - 4	Deborah L. Katzmark - 3	Alan Ruvelson, Jr. - 2
Kenneth W. Crabb, MD	James S. Kosmo - 4	Anders J. Rydaker
Stan K. Dardis - 2	Joseph Kovarik - 2	William E. Salesses*
Blake S. Davis	Kathy Kovarik	Ronald P. Smith
James R. Delamater - 2	Randall Kroll	Valdi Stefanson
Charlton Dietz - 2	Lee A. Krumpelmann	Gilbert Thoele
Charles N. Duddingston	Edgar H. Lechner, DDS	Scott C. Van
Gerald Faletti	George Leiter - 6	Paul A. Verret
Priscilla Farnham	V. Francis Luikart, II	Charles S. Whitaker - 2
Thomas Farnham	George A. Mairs* - 10+	Gary D. Woodford* - 2
Daniel Fesler - 2	Edward J. McCarthy - 10+	Alfred P. Zdrzil - 4
John L. Fesler - 2	Daniel W. McKeown - 10+	
Charles Field	Nancy W. McKillips	
Robert Garland - 4	Malcolm McLean - 4	
Vicki Gee-Treft - 2	William A. Mears*	

We apologize if there are any errors. Please let Sherry know if there are.

* Deceased

Projects Receiving Grants from The Saint Paul Rotary Foundation

CLEVELAND CIRCLE: Located across from the XCEL Center, the primary purpose of the Cleveland Circle project is to provide a beautiful welcome for guests coming to our City. The gardens are full of more than 1,000 marigolds, chrysanthemums, prairie dropseed and petunias purchased, planted and maintained by Rotary club members.

Annual Grant: \$922.

TEACHER OF THE YEAR: Recognizing that leadership skills developed in young people are related to the types of leaders that work with them in the schools, the Rotary Club of Saint Paul sponsors the “Teacher of the Year Award.” Each year an award is given to a K-12 teacher to pay tribute to leaders in education in Saint Paul who have made a difference by demonstrating outstanding performance as a teacher, administrator, counselor, or other professional in the field, have been recognized as positive leaders in the community, have motivated students or teachers to improve the levels in excellence in their performance, or who have set a good example for others to follow. Annual grant \$1,200.

ROTATION FORWARD: Junior high and middle school students are nominated by school counselors to receive this award by virtue of their special effort or accomplishment, not necessarily within the classroom or by academic performance. The club feels it is important that the student who develops a new approach or attitude or the student who overcomes a significant handicap, or the student who supports a peer needing help, be acknowledged. Annual grant \$5,000.

BSA MENTORING/LEARNING FOR LIFE PROGRAM: Learning for Life and Exploring is designed to support businesses and trades in their efforts toward preparing youth as a future work force and to enhance their self-confidence, motivation, and self-worth. Exploring also helps youth develop social and life skills, assists in character development, and helps them formulate positive personal values. It prepares youth to make ethical decisions that will help them achieve their full potential. Learning for Life enhances mentoring capacity and builds better employees! Annual grant \$3,000.

DICTIONARY PROJECT: Each year our club donates dictionaries to every third grade student in the Saint Paul Public Schools. Annual grant \$6,500.

GROUP STUDY EXCHANGE: The Rotary Foundation’s Group Study Exchange (GSE) program is a unique cultural and vocational exchange opportunity for businesspeople and professionals between the ages of 25 and 40 who are in the early stages of their careers. The program provides travel grants for teams to exchange visits in paired areas of different countries. For four to six weeks, team members experience the host country’s culture and institutions, observe how their vocations are practiced abroad, develop personal and professional relationships, and exchange ideas. Local club participation is in hosting inbound GSE teams and assisting District 5960 with selecting outbound GSE teams. Annual grant \$1,000.

ROTARY YOUTH EXCHANGE: Exposure to different cultures ranks as one of the most powerful ways to promote international understanding and peace. The Rotary Youth Exchange program provides thousands of young students with the opportunity to meet people from other countries and to experience new cultures, planting the seeds for a lifetime of international understanding. The program offers numerous benefits to its young participants and their Rotarian hosts and mentors, as well as to the community at large. Through Youth Exchange, students learn firsthand about all aspects of life in another country. As their concept of the world expands, they mature and develop a deeper understanding of themselves. Immersion in another country’s educational system enhances their academic and personal growth. Host clubs and families and the entire community are enriched by extended, friendly contact with someone from a different culture. The Rotary Club of Saint Paul participates to the extent of annually housing one or more students from another country and by sponsoring a student from this area to spend a year in a foreign country. Every other year, a student visits St. Paul from our City Club in Nagasaki, Japan. On the alternate years a student sponsored by St. Paul spends a year in Nagasaki, Japan. Annual grant \$5,200.

BENEVOLENCE FUND: In these difficult economic times, a fund has been established in the St. Paul Rotary Foundation to help active members who are having financial problems to meet pay their ongoing dues. This is a benefit to Rotary in that we retain members who are good volunteers for projects. In the past Rotary year, we helped four active Rotarians in this manner.

WORLD COMMUNITY SERVICE:

1. BOLIVIA: Jusku Molle Agricultural Water Reservoir

\$ 10,000	St Paul Rotary Foundation*
\$ 14,500	D5580 Clubs (Duluth & Superior)
\$ 100	Tunari Rotary Club – Cochabamba (local host club)
\$ 24,500	D5580 District match
\$ 111,000	Mano-a-Mano and local beneficiary communities
<u>\$ 24,500</u>	RI match
\$ 184,600	

* With the 3 year *Future Vision* Experiment ongoing, Club 10 was locked out of matching grants in Bolivia. Thankfully D5580 agreed to accept and match our out-of-district contribution. Effectively, our \$ 10,000 grew to \$35,000 with D5580 and RI matching!

Similar to our successful 2008 project at Laguna Sulti, this low-head agricultural water reservoir was built by Mano-a-Mano Bolivia. The agricultural water reservoir and irrigation channels that benefit 300 – 400 farm families (1,800 – 2,400 individuals), providing them with predictable access to water for their crops and livestock.



Runoff water retained during the rainy season is impounded and then in the dry season pumped into Andean-style irrigation ditches, traveling to fields to nourish the thirsty crops. Farm incomes double. Moreover, Mano-a-Mano is now constructing an agricultural education facility where these lucky farmers will be taught through demonstration small scale vegetable gardening techniques, expanded crop options, water management and family nutrition. The goal is to change their crops from the traditional corn to garden vegetables to be sold in the city.

2. NICARAGUA: Phase 2 — CTI-8 water chlorination for rural community water supplies

\$ 2,950	St Paul Rotary Foundation
\$ 500	Hudson Daybreak Rotary
\$ 250	Mounds View – New Brighton Rotary
\$ 250	Princeton***
\$ 1,000	New Richmond
\$ 700	Rice Lake
\$ 350	Siren/Webster
<u>\$ 6,000</u>	D5960 match**
\$ 12,000	



** For this project there is no Rotary International match, because of the D5960 participation in the *Future Vision* experiment. Nicaragua was not a Future Vision area.

*** This is the very first time that Princeton Rotary participated in a matching grant.

This Phase 2 effort supplied 45 community water purification systems in rural Nicaraguan villages, to reduce the incidence of endemic gastrointestinal disease. These communities have large concrete cisterns that hold mountainside runoff water, but do not chlorinate their water supplies. The fix is a simple set of plastic piping that holds potable chlorine tablets to meter chlorination. Villagers pay for their water to a community water committee that uses the revenues for system maintenance and tablet purchases.

The Rotary project funded in-county transportation costs, educational & promotional materials, materials for the CTI-8 chlorinators (to be built by villagers), and technical support from Compatible Technology International, the St. Paul Minnesota based “cooperating organization.”

The Phase 2 project served 22,500 people. Two other Nicaraguan NGOs (Self Help Int’l and EOS Int’l) partnered and joined to advocate and distribute the CTI-8 chlorinators in other regions of Nicaragua. Also, the Nicaraguan Water Ministry has wholeheartedly supported the effort and advocates on a political level.

CAMP RYLA (SAINT PAUL ROTARY YOUTH LEADERSHIP CONFERENCE): Camp RYLA continued to deliver practical, hands-on leadership skills for Minnesota and Wisconsin high school youth. During the five day, four night experience, the youth are challenged to move outside their comfort zone and clichés. The students learn how to communicate with others, how to analyze data and its importance and how to lead from a supportive role. Each year, students are confronted with a problem to work through at camp with a presentation on the last night. This year, they had to identify how to solve a community problem in common with their group without boundaries set by RYLA organizers. This added frustration, but became an opportunity to discuss how many challenges faced by society come without directions or guidance.

Campers from the previous year are invited to help guide the new group. The RYLA committee reviewed the goals for this position and realized that additional guidance and programming needs to be focused on these students. Last year, the Junior Counselors met a few times before and after camp to develop additional leadership, mentorship and communication skills in the youth. Grant: \$16,500.00

CENTENNIAL SCHOLARSHIP: The annual scholarship program was created as an endowment fund in 2010 as part of the Rotary Club of St. Paul’s 100th Anniversary celebration. Members provided \$465,000 to establish the permanent fund. Each year one student will receive a \$5,000 scholarship that can be renewed three times for a total award of \$20,000.

The Centennial Scholarship is more than a scholarship program; it is a Leadership Program designed for Saint Paul high school students who have demonstrated outstanding potential that may be endangered by factors beyond their control.

One St. Paul high school senior will be selected every year. Students must have attended Camp RYLA, enroll full-time in an accredited undergraduate school, and have achieved a minimum 3.0 GPA on a 4.0 scale. The 2013 Centennial Scholar will be selected from students who attended Camp RYLA as sophomores or juniors.

Saint Paul Rotarians felt great pride when Centennial Scholar Pajnucci Vue spoke eloquently about her first year at Stanford University. She didn’t mention her studies, but focused on work she has done helping underprivileged children in Oakland and showed a PowerPoint presentation of her summer project giving hope to street children in Quito, Ecuador.

Pajnucci clearly demonstrated the leadership qualities that Saint Paul Rotarians sought to support with the annual college scholarship. Pajnucci, a graduate of Highland Park High School, began her second year at Stanford in September 2013.

Margaret Moburg of Como Park High School, is in her third year at Drake University, and Chidyanga Shalita, another Highland Park grad, is a freshman at Macalester College. The fourth scholar will be announced in May 2014.



Pajnucci Vue



Margaret Moburg



Chidyaonga Shalita

Feed My Starving Children Project

As part of its Centennial celebration in 2009-2010, St Paul Rotary entered into a five-year partnership with Feed My Starving Children (FMSC). The initial goals for this effort were as follows:

- Provide a truck to support FMSC mobile packing operations
- Involve 100,000 youth in meaningful service activities over five years
- Support the packing 30 million meals over the five year period
- Conduct five St Paul Rotary sponsored meal packing events
- Involve the majority of Club 10 members in a hands-on service project
- Directly pack over 500,000 meals for children around the world
- Involve other Rotary Clubs in the meal packing effort

2012-13 was the fourth year of our five year commitment and the results to date have been nothing short of spectacular thanks to the enthusiastic involvement of St Paul Rotarians. A number of the initial goals for the program have already been met or exceeded

A semi-trailer was purchased, refurbished and put to work in November of 2009. As of June 30, 2013, this trailer has supported a total of 116 mobile packing events in 16 states. These events have involved a total of 139,549 volunteers who have packed over 33.25 million meals - enough food to feed over 91,000 children for an entire year.

Saint Paul Rotary has now conducted four of its five planned packing events. These four events have involved over 2,100 volunteers and Rotarians along with their friends and families have packed over 551,000 meals - exceeding the original program goal a year ahead of schedule. The Club will hold its fifth packing event April 26 and 27, 2014 and plans to increase this total by at least an additional 150,000 meals. More than 60% of St Paul Rotarians have participated in one or more of these events. Special recognition needs to be provided to Club member Mark Stutrud who has hosted the events at Summit Brewery each year.

One of the initial program goals was youth involvement. To date, it is estimated that these Club-sponsored and Club-supported events have involved nearly 70,000 young people.

Rotarians from District 5960 and 5950 have enthusiastically joined in to help. Local Rotary Clubs have been assisted in sponsoring packing events in Rice Lake and New Richmond in Wisconsin and Winona in Minnesota.

Representatives from 13 Rotary Clubs in Districts 5960 and 5950 have participated in the St Paul packing events. Clubs represented include:

Arden Hills-Shoreview

Hudson Daybreak

RYLA Campers

Saint Paul Sunrise

Rotary Youth Exchange Students

Forest Lake

Twin Cities Rotaract

White Bear Lake

Twin Cities Nights

South St. Paul/Inver Grove Heights

Roseville

Minneapolis

Minneapolis South Metro

Winona



To learn more about the Rotary Club of Saint Paul go to:

www.stpaulrotary.org



Second Century Society (Charter Members to Date)

The Second Century Society aims to build a long-term financial base for our Foundation through the encouragement of estate and deferred gifts.

John & Cheryl Andrews + John Bradford +	James & Shelly Kosmo + Joseph J. Kovarik +
Douglas and Dana Bruce + Carolyn J. Brusseau +	Carole Kralicek + Nancy W. McKillips +
Darrell D. Butterwick + Susan Cammack +	Gerald Meigs + Jeanne Meigs +*
Robert Cardinal + Gage Colby, DDS +*	Clyde D. Nelson + Richard & Nancy Nicholson +
Kenneth Crabb, M.D. + Blake Davis +	William Nielsen + Stephen & Jana Patrick +
James & Joanie Delamater + Charles Duddingston +	Norman Rose +*
James H. Gillespie +*	Shelly & Steve Rucks +
Charles J. Graham + Peter C. Grayson +	Alan K. Ruvelson, Jr. + William Salesses +*
Howard M. Guthmann + Douglas & Patricia Hartford +	Robert P. Smith + Ronald P. Smith +
Carla Hauge, DDS + Bruce Hutchins +	Richard Stockwell + Paul Verret +
Bob Jones, DDS + Deborah L. & Jack Katzmark +	Gary D. Woodford +* Alfred P. Zdrazil +

*Deceased

+ Charter Member