



ST. PAUL ROTARY FOUNDATION

Your gift fuels change in St. Paul
and around the world!

Saint Paul Rotary Foundation Tax ID: 41-1362498

Annual Report
2024-2025

A Message from the Foundation Chair

Dear St Paul Rotarians,

We are pleased to present you with our Foundations 2024-25 Annual Report. We had a great year and we were once again able to fund all club requests.

As part of our year, I would like to highlight a couple major accomplishments. During this past year, we created an investment committee under the direction of our Treasurer, Laura Nichols-Endres, which partnered with our investment firm to review and enhance our portfolio management strategies. Through this committee, we established regular communication channels with our advisors to ensure our investments continue to align with our long-term goals.

Secondly, due to the growth of our scholarship fund, we were able to add an additional \$5,000 annually towards our scholarships. It is so exciting that we can not only maintain this scholarship going forward, but also hopefully begin a longer-term trend of building and expanding our scholarship opportunities for even more students and also help keep up with the rising costs of tuition.

As we move into the 2025-26 year, the Foundation board will be working with the Club board to further establish and clarify future funding goals while, developing the fundraising plans through direct and future estate gifts. The work this year continues to reinforce the wonderful asset this Foundation is to our Rotary Club.

Sincerely,

Jason J Bradshaw, Board Chair



2024-2025 St.Paul Rotary Foundation Board

Jason Bradshaw, President; David Dominick, Vice President
Deb Katzmark, Secretary; Laura Nichols-Endres, Treasurer;
Michael-jon Pease, Todd Nicholson, Heidi Fisher, Bill Collins.
Deb Katzmark, Shelly Rucks

Foundation Impact

Your gifts and service at work

Camp RYLA \$5,830

Camp RYLA is one of St. Paul Rotary's signature programs. This free camp provides fun, intensive leadership experiences for high school students to develop leadership skills and make connections. The curriculum expands skills and capabilities of through physical, mental, emotional, and intellectual challenges. There is an emphasis on problem solving, teamwork, and interaction with other outstanding students and volunteer counselors and presenters.

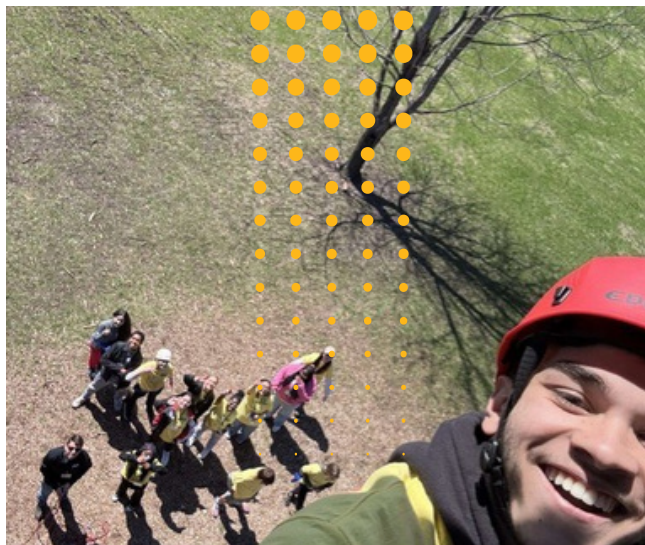


Centennial Scholarships \$15,000

We had 4 active students in 2024-25, but with a \$5,000 credit from a past student our outlay was \$15,000. *Student profiles on pages 4-5.*

Cleveland Circle Gardens \$696

In partnership with Saint Paul Parks and Recreation, St. Paul Rotarians provided financial support and labor to beautify city gardens. Cleveland Circle Gardens are located by Xcel Energy Center in downtown St. Paul.



Gordon Parks High School \$100

St. Paul Rotary partners with Gordon Parks High School to select and honor the student of the month. Students receive a certificate and are eligible to become the Student of the Year with a \$500 scholarship. A Rotary plaque displaying honorees is displayed in the entry way of the school and a new plaque was purchased this year.

International Projects \$ 8,190

Funds supported these projects: Liberia Hearing Project, Guatemala Literacy Program, Clean Water Bolivia, Ukrainian Surgeon Training and Greenhouse and Animal Husbandry Demonstration for Rural Bolivian High Schools (part of a \$12,000 District Grant submitted and managed by Valdi Stefanson. *Details on the following page.*



Highlight: Global Project in Bolivia

Through a \$12,000 District 5960 Global Grant, the Rotary Club of Saint Paul partnered with Rotary Cochabamba Norte and Mano-a-Mano International to build six greenhouses and three animal pens for high schools in Bolivia's Sacabamba province.

The new facilities provide nutritious food for students and hands-on education in agronomy, veterinary science, and agricultural mechanics. Of the most recent 15 graduates, 13 specialized in agronomy—and 11 have gone on to higher education in the field.

Rotarians worked closely with Mano-a-Mano, whose experience in rural development made the project a turnkey success.

This project demonstrates Rotary's power to grow sustainable change—one greenhouse, one student, and one community at a time.

By the Numbers

**\$12,000* grant + 8 Rotarians +
680 volunteer hours =
9,000 total lives impacted**

**St Paul Rotary submitted the District Grant,
written and managed by Valdi Stefanson.**

***Funds were contributed by these clubs:**

St. Paul \$2,000
Stillwater Sunrise \$500
Greater Mankato \$250
Prior Lake \$1,150
Elk River \$750
Lakeville \$800
Forest Lake \$390

Plus a \$6,160 match from Rotary International through our District 5960 Foundation and a \$12,000 match from Mano-a-Mano



Centennial Scholars

Founded in 2010 with a \$500,000 endowment in order to recognize the Saint Paul Rotary Club Centennial, the scholarship program awards four-year college scholarships of \$20,000 to young leaders.

In 2025, the program celebrates 15 years and \$250,000 in funds distributed.

MAISIA HER (2025)

Humboldt High School & St. Catherine University

"I am so grateful to have experienced a part of what Saint Paul Rotary offers, through the amazing Camp RYLA. Thank you so much for allowing me to be more financially confident on my journey to university, so that I can achieve my dreams. My heart is full of gratitude and I am so ready to thrive towards this new chapter of my life with your help."



GABRIEL BARRIBEAU (2024)

Humboldt High School & Norwich University

Gabriel is currently enrolled at Norwich University in Vermont, which is the oldest Private Military College in the U.S. He is going into his sophomore year, working towards a BS in Psychology, and considering also getting a major in Criminal Justice and minor in Political Science. *"This would not be possible without the extreme kindness and generosity of the Saint Paul Rotary Foundation, especially because of the great leadership experience I gained from Camp RYLA."*



ANNABELLE GIFFORD (2023)

Highland Park Senior High School & South Dakota State University

Throughout the 2024-2025 academic year, Annabelle continued her career as a D1 collegiate athlete on the Swim & Dive Team. Over and above participating in athletics, she worked to uphold a 4.0 GPA in the classroom during fall and spring semesters as a business student. Outside of school Annabelle enjoys climbing with the SDSU climbing club – for which she serves as treasurer.



Centennial Scholars

REMI PYE (2022)

Cretin-Derham Hall High School & Creighton University

"I'm currently in my final year at Creighton University. My political science research focuses on cycles of educational injustice and disparities in per-pupil funding across districts. In behavioral psychology, I am conducting a rat-lab study investigating the abuse potential of delta-9 and delta-8 cannabinoids. I will be presenting this work at both the Midwest Psychology Association and the Midwest Political Science Association conferences in Chicago this April."



"I continue to serve as a legislator for the Creighton Students Union, and remain actively involved with the Creighton University African American Student Association (CUASA)."

"Outside of campus leadership, I serve as President of Cities Compassionate Care, a nonprofit organization dedicated to advancing community unity and justice. Our team is currently producing a documentary that highlights the importance of compassion and collaboration in fostering meaningful change."

OUR GRADUATES

SONJA BLACK (2021) Central High School & University of Puget Sound,

TANIA MONSERRAT "MONSE" PEREZ BARRIOS (2020) Harding High School & Gustavus Adolphus College

ANTERO SIVULA (2019) Como Park High School & Furman University

SIGNE PETERSON (2018) Great River High School & Bard College (NY)

ADRIANA CORTES MENDOSA (2017) Open World Community High School & St. Catherine University

CHLOE PETERSON-NAFZIGER (2016) Great River High School & Stanford University

JACOB MARTIN (2015) Cretin-Durham High School & University of Wisconsin LaCrosse

GOWJAY "AIMEE" VUE (2014) Como Park High School & Brown University

CHIDYAONGA SHALITA (2013) Highland Park High School & Macalester College

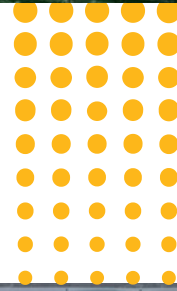
PAJNUCCI VUE (2012) Highland Park High School & Stanford University

MARGARET MOBURG (2011) Como Park High School & Drake University

Thank you Donors 2024-2025

Your gifts and service are our superpower!

Blaze Credit Union
Lyn Burton
Darrell D. Butterwick
Bob Cardinal
Bill Collins
Kenneth W. Crabb, M.D.
Jason J. DeKeuster
Elizabeth Guthman Family
Elmo Be LLC
Gerald Faletti
Peter Grayson
James Hart, M.D.
Douglas and Pat Hartford
Carla Hauge, D.D.S.
Hudson Rotary
Deborah L. Katzmark
Sarah Kolar
Jim Kosmo
Linda Boss
Mairs and Powers
Kathy McCarty
Gerald A. Meigs
Linda Mulhern
New Brighton/Mounds View Rotary
Nicholson Family Foundation
Michael-jon Pease and
Christopher Taykalo
Rotary International
Shelly Rucks
Kenneth Schaefer
Thomas G. Skalitzy
St Louis Park
St Louis Park Foundation
St Paul Minnesota Foundation
Susan Rostkoski
The Blackburn Giving Fund
Scott C. Van



This list reflects gifts recorded between
July 1, 2024 - June 30, 2025.
If your name is missing or misspelled, please
accept our apology and let us know.

Elmer L. Andersen Fellows



Recognizing Cumulative Gifts of \$1,000+

Grant Abbott- 3	Fleetwood Foundation - 10	Larry Morgan
Anthony Andersen *	Robert Garland - 4*	Linda Mulhern - 7
Elmer L. Andersen *	William Given - 5	Clyde Nelson - 10+
John Andrews - 3	Aaron Gjerde- 4	Scott Nelson
Bo Aylin,III	Leon Goodrich*	Richard Nicholson - 10+
John Baker - 2*	Chuck Graham*	Todd Nicholson - 10+
Roger Bonfe	Amy and Pete Grayson	Nicholson Family Foundation - 10+
Dennis Boom*	Howard Guthmann - 10+*	Roger Nielsen
Linda Boss -3	Beth and Howard Guthmann - 3	William Nielsen - 8
W. AndrewBoss - 2*	John Guthmann - 25	Michael O'Halloran - 2
Jason Bradshaw - 4	Marc Hadley	Owens Family Foundation
Douglas Bruce- 7	Brianna Haglin	Michael-jonPease
Carolyn J. Brusseau - 2	James Hart,M.D. - 7	Jay Pfaender
Carol Bufton- 2	Douglas Hartford - 3	Dayle Quigley, M.D.- 3
Lyn Burton	Carla Hauge,D.D.S. - 5	Elisa Rasmussen
Darrell Butterwick - 10	Thomas Heim	James W. Reagan
Susan Cammack - 10+*	Claude Hone- 3*	Charles Roach, M.D.
Pam and John Chandler - 2	John Jerry*	Susan Rostkoski
Robert Chandler - 3	Robert W. Jones, D.D.S. - 2	Shelly Rucks - 7
William Collins- 4	Deborah L. Katzmark - 5	Alan Ruvelson, Jr.
Kenneth W. Crabb, M.D. - 3	Sarah Kolar- 4	Anders Rydaker - 2
Andrew C. Currie	Jim Kosmo - 10+	Kenneth Schaefer
Blake Davis - 2	Joseph Kovarik- 3	Thomas Skalitzky
Jason DeKeuster - 10	Randall J. Kroll	Ronald P. Smith
James Delamater - 6	Lee Krumpelmann*	Susan Spiers
Charlton Dietz- 2*	David Laird- 2	Ronald P. Smith
David Dominick	Edgar H. Lechner, D.D.S	Valdi Stefanson - 4
Charles Duddingston*	V. FrancisLuikart, III -2	Al Uniacke
Gerald Faletti- 10+	Robert Mairs - 4	Scott C. Van - 3
Priscilla Farnham	Edward McCarthy - 10+	Segundo Velasquez - 5
Thomas Farnham - 2*	Daniel McKeown - 10+	Paul A. Verret*
Daniel Fesler- 2	Nancy McKillips - 2	Charles S. Whitaker - 3
John L. Fesler - 2*	Malcolm McLean- 2*	Carolyn Will
Charles Field- 2	Gerald Meigs- 9	Gary D. Woodford Estate *
Heidi Fisher- 2	James R. Miller	Al Zdrazil - 5

Donors are eligible for Elmer L. Andersen recognition when their cumulative giving reaches \$1,000. Multiple Elmer L. Andersen Fellowships will be awarded for additional \$1,000 contributions to the Foundation. The number after the names shows those who are multi-year fellows. If your name is missing or misspelled, please accept our apology and let us know.

Second Century Society

Legacy Gifts to power our second century of service

The Second Century Society builds a long-term financial base for the St. Paul Rotary Foundation through the encouragement of estate and deferred gifts. It was first established when the club celebrated its 100th anniversary in 2010.

John & Cheryl Andrews +
John Bradford +
Douglas & Dana Bruce +
Carolyn J. Brusseau +
Darrell D. Butterwick +
Susan Cammack +*
Robert Cardinal +
Gage Colby, DDS +*
Kenneth Crabb, M.D. +
Blake Davis +
James & Joanie Delamater +
Charles Duddingston +
Luci Fenner
Jerry & Kathy Faletti
James H. Gillespie +*
Charles J. Graham + *
Peter C. Grayson +
Howard M. Guthmann +*
Marc Hadley
Douglas & Patricia Hartford +
Carla Hauge, DDS +
Bruce Hutchins +
Bob Jones, DDS +
Deborah L. & Jack Katzmark +
Sarah & Tom Kolar
James Kosmo +
Joseph J. Kovarik +
Carole Kralicek +
Daniel McKeown
Nancy W. McKillips +
Gerald Meigs +
Jeanne Meigs +*
Clyde Nelson +
Richard & Nancy Nicholson +
William Nielsen +

+ *Founding Member in 2010*

* *Deceased*

Stephen & Jana Patrick +
Margaret Preska
Kathleen Riley
Norman Rose +*
Shelly & Steve Rucks +
Alan K. Ruvelson, Jr. +
William Salesses +*
Robert P. Smith +*
Ronald P. Smith +
Richard Stockwell +*
Paul Verret +*
Scott Van
Gary D. Woodford +*
Alfred P. Zdrazil



**A legacy gift
puts the future in your hands**

Financial Reports 2024-2025

Saint Paul Rotary Foundation Balance Sheets

As of June 30, 2025 and 2024

	June 30, 2025	June 30, 2024	change
ASSETS			
Bank and Investment Accounts:			
Checking and Savings	56,767.85	59,022.12	-4%
Other Receivables	0.00	-	
Marketable Securities	1,044,247.35	935,758.35	12%
Total Cash and Marketable Securities	<u>1,101,015.20</u>	<u>994,780.47</u>	<u>11%</u>
TOTAL ASSETS	<u><u>1,101,015.20</u></u>	<u><u>994,780.47</u></u>	<u><u>11%</u></u>
LIABILITIES AND NET ASSETS			
Liabilities:			
Accounts Payable - Credit Card	-	-	
Deferred Scholarships Payable	-	-	
Total Liabilities	<u>-</u>	<u>-</u>	
Net Assets			
Unrestricted Net Assets	379,532.34	284,651.39	33%
Restricted Net Assets - Projects	6,796.13	6,796.13	0%
Fund	607,452.03	622,452.00	-2%
Net Income	107,234.73	80,880.95	33%
Total Net Assets	<u>1,101,015.23</u>	<u>994,780.47</u>	<u>11%</u>
TOTAL LIABILITIES AND NET ASSETS	<u><u>1,101,015.23</u></u>	<u><u>994,780.47</u></u>	<u><u>11%</u></u>

Financial Reports 2024-2025

Saint Paul Rotary Foundation Statement of Changes in Net Assets Year Ended June 30, 2025

	Unrestricted	Donor and Board Restricted	TOTAL
REVENUE			
Contributions			
Unrestricted	\$ 31,739.09		\$ 31,739.09
Restricted		\$ 4,840.00	\$ 4,840.00
Total Contributions	\$ 31,739.09	\$ 4,840.00	\$ 36,579.09
Investment Income, Net of Fees	\$ 32,548.22	\$ 75,945.84	\$ 108,494.05
Fund Raising Events, Net of Expenses	\$ 12,477.29		\$ 12,477.29
TOTAL REVENUE	\$ 76,764.60	\$ 80,785.84	\$ 157,550.43
EXPENSES			
Club Administrative Support	\$ 16,011.00		
Office Expenses	\$ 1,069.20		
Credit Card Processing Fees	\$ 811.90		
Other Expenses	\$ 75.00	\$ 3,420.00	
Total Administrative Expenses	\$ 17,967.10	\$ 3,420.00	\$ 21,387.10
Project and Grant Expenses			
Club Project Expense	\$ 7,393.60		\$ 7,393.60
RYLA	\$ 5,829.97		\$ 5,829.97
Centennial Scholarships		\$ 15,000.00	\$ 15,000.00
Total Project and Grant Expenses	\$ 13,223.57	\$ 15,000.00	\$ 28,223.57
TOTAL EXPENSES	\$ 31,190.67	\$ 18,420.00	\$ 49,610.67
Change in Deferred Scholarships		\$ -	\$ -
Transfers between restricted/unrestricted	\$ -	\$ -	\$ -
ASSETS	\$ 45,573.93	\$ 62,365.84	\$ 107,939.76