ROTARY CLUB OF PARK CITIES LEGACY OF LEADERSHIP SPEAKER SERIES 2024-25



<u>Vision</u>: "To prepare servant leaders, to build a team-based culture, and to effect progress in our Rotary Club of Park Cities, our community and our world."

<u>Goal</u>: With the graduation of each legacy class, for RCPC to evolve into a Club community with committed team players sharing common values and goals.

Structure:

| Cohorts: | Accept 16-18 team members (a final 14-16 permits 7-8 breakout). Registration fee is \$150. | | |
|-----------------------------------|--|--|--|
| Expectations: | Selected candidates will focus on team development, discussions and team project. Meetings on Tuesday mornings (7:30-8:45) of 8 subjects (cannot miss more than one) over 17 weeks. | | |
| Session Discussions: | Interactive with questions, discussions and breakout sessions at each meeting | | |
| Post-Presentation Assignments: | Small teams meet (lead, record, share to rotate) between sessions to complete an assignment prior to next session – encouraging the Team to connect, collaborate and solve together. | | |
| Capstone Project: | This project is an End of Session Team Building Project experience that will be created with an RCPC collaborative partner or other non-profit and engages club members. Project must be launched by March 2025 and completed by June 1, 2025. | | |
| Group Team Building: | Additional: Shared Team Experience and celebrate the End of Session Team Building Project and reward Team members for success with post-series celebration. | | |

| PRESENTATION TOPICS | DATE | SPEAKER |
|--|--|-----------------------------|
| Meeting 1 Guiding Principles: • Rotary • RCPC • RCPC Foundation • Strategic Planning • Collaborative Partners • EOY Cohort Project How is Rotary Leadership Different? | October 8, 2024 Tuesday 7:30 a.m. | Paul Pirok Cleve Clinton |

| Monting 2 | October 22 |] |
|--|----------------------|--------------------|
| Meeting 2 Self-Assessment: | October 22, 2024 | George Ritcheske |
| CliftonStrengths | 2024 | |
| - | Tuesday | |
| Understanding Teammates' Motivations | Tuesday 7:30 a.m. | |
| mouvations | 7:50 a.m. | |
| How does Self-Awareness Affect | | |
| Teams and Relationships? | | |
| | | |
| Meeting 3 | November 5, | |
| Team Building A: | 2024 | Chip Robertson |
| What does a team look like, i.e. club vs individual activities | Tuesday | Chip Robertson |
| | 7:30 a.m. | |
| Stages of Team Development (storming/norming/performing) | | |
| Constructive Feedback | | |
| | | |
| How Can We Help Create More Effective Teams? | | |
| Enecuve reams? | | |
| Meeting 4 | November 19, | |
| Team Building B: | 2024 | |
| • Attributes of an Effective Team | Tuesday | |
| Member | 7:30 a.m. | |
| Delegation | | |
| You Win in the Locker Room – | | |
| Objectives, Culture, Adversity Binds, | | |
| Core Values, Commitment | | |
| Meeting 5 | December 3, | |
| Communication Skills | 2024 | Jack Lowe |
| Effective listening | Tuesday | TD Industries |
| Influencing | 7:30 a.m. | |
| o Relationship | | |
| Craft message to invite | | |
| people to take action | | |
| Servant Leadership | | |
| • Not "my" year | | |
| • Stewardship of role | | |
| | | |
| Servant-Leadership | | |
| Collaborative Leadership & Trust | | |
| Monting 6 | lanuary 7 | |
| Meeting 6 Goal Setting: | January 7, 2024 | Bobby Higginbotham |
| Prioritization | - | Circle 10 |
| | Tuesday 7:30 a.m. | |
| Project Planning | 7.30 a.m. | |

| Post Project Review Project Management | | |
|--|---|---|
| Meeting 7 Communication Skills: • Productive conflict / resolution Productive Conflict Resolution - Process | January 21, 2025 Tuesday 7:30 a.m. | |
| Meeting 8 Key Learnings - COHORT TEAMS: Present Power Point Lessons on Key LoL Takeaways How Insights Applied to RCPC What Actions to Take to RCPC Include Story Examples Assimilation of Cohort Group Ideas Joint Action Items for RCPC Cohort Group Project Discussion - see Cohorts' Project Parameters Below | February 4, 2025 Tuesday 7:30 a.m. | Session Leaders: • <u>COHORT TEAMS</u> • George Ritcheske |
| Cohorts Project – Parameters Complies with 4 Way Test Consistent with Strategic Planning priorities Involves ALL Cohort members And at least 12 or more who are not Cohorts Creates lasting value Report to Club at Noon meeting | June 27, 2025 Completion by June 1, 2025 and recognition at RCPC Installation | |

2024 - 2025 Cohort Group

| <u>Cohort</u> | Email | Phone |
|---------------|-------|-------|
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2018 – 2019 Inaugural Class - Team

| Pam Carvey | Shawn Foster | Happy Franklin |
|----------------|-----------------|------------------|
| John Gilchrist | Kyle Marmillion | Mark Neace |
| Mary McMahon | Jeff McNaughton | Richard Stanford |
| Ruth Alhilali | Jeff Sears | |

<u>2019 – 2020 Cohort</u>

| Stephanie Bohan | Jill Jordan | Valerie Pelan |
|-----------------|----------------|---------------|
| Nolan Duck | Willie Lees | Jeff Sheehan |
| Patrick Harden | Barbara Marcum | Chris McNeill |
| Barb Jeffries | | |

<u>2020 – 2021 Cohort Group</u>

| Kathy Wall | Zach Davis | Mark Farrell |
|--------------|------------------|-----------------|
| Stan Wright | Joe McMahon | Jenifer Hammond |
| Patsy Watson | Holly Hollenbeck | Jodie Ray |
| Marcia Zidle | | |

2021 – 2022 Cohort Group

| Eric Harrison | Evan Altemus | Scott Sower |
|---------------------|--------------|--------------------|
| Roger Freidline | Tammy Cowser | Kristin Tesmer |
| John (JR) Priestman | Joi Gold | Nathaniel Weymouth |
| Mark Kashar | Tyler Holcom | Chris Blackman |
| Sarah Oliai | Van Oliver | |
| Doug Gill | | |

2022 – 2023 Cohort Group

| <u>Cohort</u> | | |
|---------------|-----------------|-----------------------|
| Jeff Brady | Patricia Martin | Patti Schaub |
| Fred Brown | Parthivi Patil | Easley "Ley" Waggoner |
| John Brown | Tom Swift | |

2023 - 2024 Cohort Group

| <u>Cohort</u> | | |
|----------------------|--------------|------------------|
| Siobhan Abraham | Elisa Garcia | Sergio Poppe |
| Leonardo (Leo) Avila | Jason Graves | Tiffany Richmond |
| Phillip Bankhead | Herb Hammond | William Taylor |
| Jack Carpenter | Susan Harris | |