

# THE ROTARY FOUNDATION DONOR ADVISED FUND

Account Name:

Santa Rosa Sunrise Rotary Foundation Service Fund. Account Number: 697

## **WAYS TO CONTRIBUTE**

Please note that all contributions:

- Are irrevocable
- · Must be made in U.S. dollars
- · Cannot be made by money order or cashier's check

In addition, contributions equal to or greater than \$250, whether from an individual or a corporation, will be issued a U.S. charitable tax receipt. For contributions of less than \$250, the IRS will accept a copy of a canceled check as a charitable receipt.

You can contribute to the Donor Advised Fund through your opline account or by following the instructions below.

# **CHECK**

Payable to: The Rotary Foundation DAF

On the Memo line: Account name and number

Mail to: Rotary DAF c/o NRS, 12 Gill Street, Suite 2600, Woburn, MA 01801

Significant delays will occur if not mailed to Woburn, MA.

#### **CREDIT CARD/ONLINE CONTRIBUTIONS**

If you are an account advisor, you may make a credit card contribution through your online account. Go to **rotary.org/daf** and click on "Make a Gift" under "Contributions."

If you are not an account advisor, you may still contribute online at https://www.your-fundaccount.com/rotary/HowToContribute.asp.

### **WIRE INSTRUCTIONS**

In addition to authorizing the wire, you must fax a copy of the wire authorization to 781-658-2497 to complete the transfer.

ABA NUMBER:	011001234/Bank of New York
ACCOUNT NUMBER:	0000108138
ACCOUNT NAME:	General
BENEFICIARY ACCOUNT:	10017961000
REFERENCE ACCOUNT NAME:	ROTARY FOUNDATION DAF-CASH

#### **STOCK INSTRUCTIONS**

In addition to authorizing the trade, you must fax a copy of the trade instructions to 781-658-2497 to complete the transfer.

DTC PARTICIPANT ID:	0443
DTC SHARES TO:	Pershing, LLC
FOR CREDIT TO ACCOUNT:	N7M002234
CLIENT ACCOUNT NAME:	The Rotary Foundation of Rotary International

- · See the Donor Advised Fund Program Circular on how Foundation recognition, if any, is awarded for DAF contributions and grants.
- For more information about how Donor Advised Funds operate, please visit rotary.org/daf.
- Non-U.S. contributions may require additional information to meet U.S. guidelines for international fund transfers.