

BOULDER ROTARY CLUB FOUNDATION DONOR FORM

Donations made to the Boulder Rotary Club Foundation, Inc. will be invested and/or allocated according to the policies of the Boulder Rotary Club and the Boulder Rotary Club Foundation, Inc., established in 1993 to support the good works and humanitarian efforts of the Boulder Rotary Club. BRC and BRCF each have policies regarding fund collection, investment, allocation, and distribution.

Donor Information

Please provide complete and accurate information so we may mail your tax-deductible donation letter(s).

Name: _____
Address: _____
City, State, Zip: _____
Phone, Email, etc.: _____

Donation Information

Checks are payable to Boulder Rotary Club Foundation (BRCF). We cannot accept credit card or online payments.

This gift is:

- A donation paid in full. Check # _____. Amount: \$ _____
 A pledge to be paid in _____ (number) installments through _____ (date). Total Amount: \$ _____
 A recurring gift to be paid annually / quarterly / monthly (circle one). Recurring Amount: \$ _____

Donation Allocation

Please indicate how you wish the Boulder Rotary Club Foundation to treat your donation. More information may be requested from the Boulder Rotary Club office (Email Rotary@RoyceArbour.com; Phone 303-554-7074).

- Humanitarian efforts of the Boulder Rotary Club
 Endowment for Education

To make an honorary or memorial gift, please complete the information below.

- None
 In honor of living person(s): _____
 In memory of deceased person(s): _____
Name: _____
Address: _____
City, State, Zip: _____

Add Comments on this Gift:

The Boulder Rotary Club Foundation, Inc. and the Boulder Rotary Club reserve the right to make the final decision about how funds are distributed. If you have any comments that you would like the Boards to hear, please let us know.

I, _____ (please print your name legibly) agree to donate the amount specified to the Boulder Rotary Club Foundation (BRCF) with the understanding that the BRCF Board of Trustees, in collaboration with the Boulder Rotary Club's Board of Directors will invest and/or allocate the funds according to its currently adopted policies. My comments and suggestions will be considered, but may or may not affect the distribution of my donation, at BRCF's and BRC's discretion.

Signed: _____ Date: _____

Boulder Rotary Club Foundation, Inc.
5390 Manhattan Circle, Suite 101
Boulder, Colorado 80303-4282

The Boulder Rotary Club Foundation, Inc. is a 501(c)3 charitable organization (FEIN: 84-1234841).
A letter of acknowledgement for tax purposes will be sent to you.

Q: If the Boulder Rotary Club collects dues from its members, why does it need private gifts?

A: The Boulder Rotary Club collects dues from its members to cover monies owed to Rotary International and Rotary District 5450 as well as the administrative costs of running the club and its meetings. The dues collected do not cover the entire cost of developing and completing the good works of the Boulder Rotary Club. Private gifts are an important revenue source that allows the Club to attract and retain Rotarians, provide scholarships, create and support humanitarian programs vital to our local and international communities, and continue the quality projects that have been the trademark of the Boulder Rotary Club since 1919.

Q: Is my gift tax-deductible?

A: Yes: The Boulder Rotary Club Foundation, Inc. is a registered 501(c)(3) charitable organization (FEIN 84-1234841). All gifts to the Foundation to support the good works of the Boulder Rotary Club are tax-deductible. Letters documenting tax-deductible contributions are mailed to donors annually.

Q: Who decides the fundraising priorities?

A: The Boulder Rotary Club Foundation Board of Trustees may make recommendations to the Boulder Rotary Club Board of Directors to help develop a plan and strategies for funding allocation. The BRC Board ultimately determines which programs and projects are Club priorities and allocates funds accordingly.

Q: Can I designate my gift for a particular purpose?

A: Yes: A donor may designate a gift to the Endowment for Education or the general good works of the Boulder Rotary Club. BRC works with many different organizations and projects so funding priorities shift from year to year. The Board of Directors allocates donated monies through its annual budget in agreement with the Club Mission, Vision, and Strategic Plan. The Boulder Rotary Club makes the final decision about how funds are distributed. If you have comments or suggestions, BRCF will advise the BRC Board.

Q: Who governs the Foundation?

A: A volunteer BRCF Board of Trustees has fiduciary oversight. Members of the Board of Directors of the Boulder Rotary Club are elected by the members of the Club to serve two-year terms. The Boulder Rotary Club President serves a term on the BRCF Board of Trustees that coincides with being BRC's President-Elect, President, and Immediate Past President.

Q: Who serves on the Board of Trustees?

A: The membership of the Board of Trustees is drawn from the membership of the Boulder Rotary Club. The BRCF Board elects its members for three-year terms and selects the officers of the Foundation.

Q: Who manages the Foundation's investments?

A: The Boulder Rotary Club Foundation's Investment Committee provides fiduciary oversight and recommends investment policy. The Boulder Rotary Club Foundation's elected Treasurer manages the portfolio on a day-to-day basis, according to the policies and asset-allocation guidelines of the Boulder Rotary Club Foundation Board of Trustees and its Investment Committee.

Q: Does the Foundation make grants?

A: The Foundation's mission is to support the good works of the Boulder Rotary Club. Therefore, the Foundation does not make grants to other organizations or to individuals.

Q: How can I obtain additional information?

A: If you cannot find the information you need, please contact the Boulder Rotary Club office by emailing Rotary@RoyceArbour.com or calling 303-554-7074. We will do our best to answer your question(s) in a timely manner.