

**BOULDER ROTARY CLUB FOUNDATION Inc. DONOR FORM**

Donations made to the Boulder Rotary Club Foundation, Inc., will be invested and/or allocated according to the policies of the Boulder Rotary Club and the Boulder Rotary Club Foundation, established in 1993 to support the good works and humanitarian efforts of the Boulder Rotary Club. BRC and BRCF each have policies regarding fund collection, investment, allocation, and distribution.

**Donor Information**

*Please provide complete and accurate information so we may mail your tax-deductible donation letter(s).*

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
Phone, Email, etc.: \_\_\_\_\_

**Donation Information**

*Checks are payable to Boulder Rotary Club Foundation (BRCF). We cannot accept credit card or online payments.*

This gift is:

- A donation paid in full. Check # \_\_\_\_\_ . Amount: \$ \_\_\_\_\_
- A pledge to be paid in \_\_\_\_\_ (number) installments through \_\_\_\_\_ (date). Total Amount: \$ \_\_\_\_\_
- A recurring gift to be paid annually / quarterly / monthly (circle one). Recurring Amount: \$ \_\_\_\_\_

**Donation Allocation**

*Please indicate how you wish the Boulder Rotary Club Foundation to treat your donation. More information may be requested from the Boulder Rotary Club office (Email [Rotary@RoyceArbour.com](mailto:Rotary@RoyceArbour.com) - Phone 303-554-7074).*

- Humanitarian efforts of the Boulder Rotary Club
- Endowment for Education

**To make an honorary or memorial gift, please complete the information below.**

- None
- In honor of living person(s): \_\_\_\_\_
- In memory of deceased person(s): \_\_\_\_\_  
Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_

**Add Comments on this Gift:**

*The Boulder Rotary Club Foundation and the Boulder Rotary Club reserve the right to make the final decision about how funds are distributed. If you have comments that you would like the Boards to hear, please let us know.*

\_\_\_\_\_

I, \_\_\_\_\_ (please print your name legibly) agree to donate the amount specified to the Boulder Rotary Club Foundation, Inc., (BRCF) with the understanding that the BRCF Board of Trustees, in collaboration with the Boulder Rotary Club’s Board of Directors, will invest and/or allocate the funds according to its currently adopted policies. My comments and suggestions will be considered, but may or may not affect the distribution of my donation, at BRCF’s and BRC’s discretion.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

**Boulder Rotary Club Foundation, Inc.**  
5390 Manhattan Circle, Suite 101  
Boulder, Colorado 80303-4282

## **BOULDER ROTARY CLUB FOUNDATION Inc. DONOR FORM**

### **Q: If the Boulder Rotary Club collects dues from its members, why does it need private gifts?**

A: The Boulder Rotary Club collects dues from its members to cover monies owed to Rotary International and Rotary District 5450 and administrative costs of running the club and its meetings. Dues do not cover the entire cost of developing and completing the good works of the Boulder Rotary Club. Private gifts are an important revenue source to attract and retain Rotarians, provide scholarships, and conduct the humanitarian programs and projects vital to our local and international communities, a tradition of the Club since 1919.

### **Q: Is my gift tax-deductible?**

A: Yes. The Boulder Rotary Club Foundation, Inc., is a registered 501(c)(3) charitable organization (FEIN 84-1234841). All gifts to the Foundation to support the good works of the Boulder Rotary Club are tax-deductible. Letters documenting tax-deductible contributions are mailed to donors annually.

### **Q: Who decides the fundraising priorities?**

A: The Boulder Rotary Club Foundation Board of Trustees may make recommendations to the Boulder Rotary Club Board of Directors to help develop a plan and strategies for funding allocation. The BRC Board ultimately determines which programs and projects are Club priorities and allocates funds accordingly.

### **Q: Can I designate my gift for a particular purpose?**

A: Yes. A donor may designate a gift to the Endowment for Education or the general good works of the Boulder Rotary Club. BRC works with many organizations and projects so funding priorities shift from year to year. The BRC Board of Directors allocates donated monies through its annual budget in agreement with the Club Mission, Vision, and Strategic Plan. The Boulder Rotary Club makes the final decision about projects undertaken. If you have comments or suggestions, BRCF will advise the BRC Board.

### **Q: Who governs the Boulder Rotary Club?**

A: The Boulder Rotary Club members elect Directors from the membership to serve two-year terms on the Club Board. A nominee for Boulder Rotary Club President must have served on the BRC Board of Directors.

### **Q: Who governs the Boulder Rotary Club Foundation?**

A: A volunteer BRCF Board of Trustees has fiduciary oversight. Trustees serve a maximum of two consecutive three-year terms. The Boulder Rotary Club President serves a three-year term on the BRCF Board of Trustees, coinciding with being BRC's President-Elect, President, and Immediate Past President.

### **Q: Who serves on the BRCF Board of Trustees?**

A: The membership of the Board of Trustees is drawn from the membership of the Boulder Rotary Club. The BRCF Board elects its members for three-year terms and selects the officers of the Foundation.

### **Q: Who manages the Foundation's investments?**

A: The Boulder Rotary Club Foundation's Investment Committee provides fiduciary oversight and recommends investment policy. The Boulder Rotary Club Foundation's elected Treasurer manages the portfolio on a day-to-day basis, according to the policies and asset-allocation guidelines of the Boulder Rotary Club Foundation Board of Trustees and its Investment Committee.

### **Q: Does the Foundation make grants?**

A: The Foundation's mission is to support the good works of the Boulder Rotary Club. The Foundation does not make grants to other organizations or to individuals, independent of the Boulder Rotary Club.

### **Q: How can I obtain additional information?**

A: If you cannot find the information you need, please contact the Boulder Rotary Club office by emailing [Rotary@RoyceArbour.com](mailto:Rotary@RoyceArbour.com) or calling 303-554-7074. We will do our best to answer your question(s) in a timely manner.