**Banking**

**Schurmann, Eileen**

**A - Member Information:**

1. *Business Name/Address*: Guaranty Bank and Trust

 16800 W. Colfax Avenue

 Golden, CO 80401

 303-313-8528

 Cell: 303-947-3302

1. *Rotarian Since*: 1998

**B - Business Contact Info:**

1. *Contact Me About*: Personal and Business Bank Accounts; Home Equity, Jumbo Mortgage, Small Business and Auto Loans
2. *I can help you with*: Any banking need.
3. *Business Website*: <http://www.guarantybankco.com>
4. *Member Business email*: Eileen.schurmann@guarantybankco.com

**Business Consulting**

**Hall, Larry**

**A - Member Information:**

1. *Business Name/Address*: Audit Assist, LLC

 P.O. Box 27911

 2642 S. Brentwood Ct.

 Denver, Colorado 80227

 720-448-3926

1. *Rotarian Since*: September, 1994

**B - Business Contact Info:**

1. *Contact Me About*: Providing Internal Audit assistance or Fraud Investigation to existing audit groups, companies, attorneys and anyone else needing professional experience in these areas.
2. *I can help you with*: Process review, internal control evaluation, fraud investigation, risk assessment, fraud risk assessment, construction audits, third party contract compliance reviews and most other areas covered by internal auditors and fraud investigators.
3. *Business Website*: [www.auditassist.biz](http://www.auditassist.biz)
4. *Member Business email*: larry@auditassist.biz
5. *Personal Note*: I am a Certified Public Accountant, a Certified Fraud Examiner and a Certified Internal Auditor with current licenses or certificates in each area.

**Career Consulting**

 **Orr, Judy**

**A - Member Information:**

1. *Business Name/Address*: Colorow Consulting, Inc.

 701 Ballentine Road, Suite 100

 Golden, CO 80401

1. *Rotarian Since*: 2002

**B - Business Contact Info:**

1. *Contact Me About*: Finding the best career for you; developing a Strategic Career Marketing Plan including “Informational Interviews”; discovering the best and most successful way to utilize Social Media, etc.
2. *I can help you with*: Career Selection; Finding the right and most satisfying and enjoyable employment for you.
3. *Business Website*: [www.CareerPropulsion.net](http://www.CareerPropulsion.net)
4. *Business Website for Veterans:* [www.VetPropulsion.com](http://www.VetPropulsion.com)

1. *Member Business email*: judytorr@careerpropulsion.net

**Computer Software**

**Madison, Pat**

**A - Member Information:**

1. *Business Name/Address*: Golden Software, Inc.

 809 14th Street

 Golden, Co 80401

 303-279-1021

1. *Rotarian Since*: 10/05/90

**B - Business Contact Info:**

1. *Contact Me About*: Scientific graphics software development and sales
2. *I can help you with*: Running a small company and entrepreneurship
3. *Business Website*: [www.goldensoftware.com](http://www.goldensoftware.com)
4. *Member Business email*: pat@goldensoftware.com

**Design**  **Richy, Brian**

**A - Member Information:**

1. *Business Name/Address*: Advanced Rock Technologies

 879 Brickyard Circle, Unit B-9

 Golden, Co 80403

 303-278-9913

1. *Rotarian Since*: 2009

**B - Business Contact Info:**

1. *Contact Me About*: Lightweight Decorative Wall Panels
2. *I can help you with*: Interior Design Finishes and Exterior Wall Cladding
3. *Business Website*: [www.advancedrock.net](http://www.advancedrock.net)
4. *Member Business email*: brian@advancedrock.net

**Education**

**Scoggins, M.W.**

**A - Member Information:**

1. *Business Name/Address*: Colorado School of Mines

Office of the President

1500 Illinois St.

Golden, CO 80401

1. *Rotarian Since*: 2007 (Honorary)

**B - Business Contact Info:**

1. *Contact Me About*: As the President of the Colorado School of Mines, I’m interested in speaking engagements, presentations, and outreach opportunities related to engineering and applied science education, research, and Mines’ mission of earth resources, energy, and the environment.
2. *I can help you with*: Learning more about the Colorado School of Mines mission, educational programs, research portfolio, and faculty experts.
3. *Business Philosophy/History*: The Colorado School of Mines was the first public institution of higher learning to open its doors in Colorado. Founded in 1874 to answer the Colorado mining industry's need for new mining methods, this institution has evolved and expanded through the years to address the contemporary needs of a complex world community.
4. *Business Website*: <http://www.mines.edu/>
5. *Member Business email*: presoffice@mines.edu

**Health**

**Elliott, Greg**

**A - Member Information:**

1. *Business Name/Address*: Visiting Angels of Denver

4251 Kipling St, STE 535

Wheat Ridge, CO 80033

303-232-9999

1. *Rotarian Since*: 2015

**A – Business Information: In-home, non-medical homecare services for older adults.**

1. *Business Name/Address*:

Visiting Angels of Denver

4251 Kipling Street, STE 535

Wheat Ridge, CO 80033

303-232-9999

1. Visiting Angels of Boulder County

327 S. McCaslin Blvd, STE 200

Louisville, CO 80027

303-828-2664

1. *Rotarian Since*: 2015

**B - Business Contact Info:**

1. *Contact Me About*:

Compassionate, in-home homecare services provided wherever home may be.

1. *I can help you with*:
* Navigating the issues surrounding care for older adults
* Healthy strategies for aging in place
* The challenges of caring for an aging parent

*Business Website:* [www.VisitingAngels.com/Denver](http://www.VisitingAngels.com/Denver)

 [www.VisitingAngels.com/Boulder](http://www.VisitingAngels.com/Boulder)

1. *Member Business email:* gelliott@visitingangels.com
2. *Personal Note:* My company has been successfully providing homecare services throughout Metro Denver and Boulder County since 2008.

**Mamalis, George**

**A - Member Information:**

1. *Business Name/Address*: Eyecare of Union Square

 390 Union Blvd., Ste. 240

 Lakewood, CO 80228

1. *Rotarian Since*: 1994

**B - Business Contact Info:**

1. *Contact Me About*: Optometry
2. *I can help you with*: Eye examinations, eye diseases/infections, glasses, contact lenses.
3. *Business Philosophy/History*: I believe in providing personal attention and quality service and products. I am a Diplomate of the American Board of Optometry.
4. *Business Website*: [www.eyecareofunionsquare.com](http://www.eyecareofunionsquare.com)

1. *Member Business email*: drm@eyecareofunionsquare.com

**Insurance**

**Short, Bob**

**A - Member Information:**

1. *Business Name/Address*: Bob Short

c/o Dru Short State Farm Insurance Agency

 1501 Simms Street, Suite 104

 Golden, CO 80401

 303-233-2626

1. *Rotarian Since*: 2002

**B - Business Contact Info:**

1. *Business Website*: <https://www.statefarm.com/agent/US/CO/Golden/Dru-Short-JTN881YS000>

*Member Business email*: Bob c/o: dru.short.bz90@statefarm.com

**Interim Leadership Services**

**Michelle Barnes**

**A – Business Information:**

1. *Business Name/Address*: Interim Leadership Solutions, Inc.

 *PO Box 1076*

 *Golden, CO 80402*

1. *Rotarian Since*: 2016

**B - Business Contact Info:**

1. *Contact Me About*: Helping your organization through a complex transition and organizational assessments
2. *I can help you with*: Providing interim CEO services during a time of change, transition and/or redirection.
3. *Business Website: www.interimleadership.biz*
4. *Member Business email: mbarnes@interimleadership.biz*
5. *Personal Note: I focus on mission-driven organizations where the bottom line includes a focus on social impact. I work all over CO, the US and internationally.*

**Legal Services**

**Sheridan, Jamie**

**A - Member Information:**

1. *Business Name/Address*: Sheridan Law LLC

1111 Washington Avenue, Suite 205

Golden, Colorado 80401

303-953-9083

1. *Rotarian Since*: May 2006

**B - Business Contact Info:**

1. *Contact Me About*: Experienced intellectual property law attorney focused on: Patents | Trademarks | Copyrights | Licensing | Tech Transfer | Internet | Domain Names
2. *I can help you with*:
	* Intellectual property strategy and counsel for creation and maintenance of assets
	* Patent application preparation in a variety of arts
	* U.S. and foreign patent prosecution
	* Patentability research, infringement analysis, validity studies, and IP opinions
	* U.S. and foreign trademark filing and prosecution
	* Licensing and technology transfer
	* Intellectual property litigation support
3. *Business Philosophy/History*: High quality intellectual property legal services provided at a reasonable cost.
4. *Business Website*: [www.sheridanlaw.com](http://www.sheridanlaw.com)
5. *Member Business email*: jsheridan@sheridanlaw.com
6. *Personal Note*: My passion is intellectual property strategy and protection.

**Sindt, Russell J.**

**A - Member Information:**

1. *Business Name/Address*: Russell J. Sindt, Esq.

 Law Offices of Russell J. Sindt

 143 Union Blvd., Suite 270

 Lakewood, Colorado 80228

1. *Rotarian Since*: September 1987

**B - Business Contact Info:**

1. *Contact Me About*: Legal Services
2. *I can help you with*: Our practice is a general civil practice principally in these areas:
* Estate Planning & Administration
* Real Estate & Zoning
* Corporate & Business
* Litigation (Trials and Appeals)
1. *Business Philosophy/History*: We are committed to helping our clients achieve their legal goals with personal, competent and effective service of the highest quality.
2. *Business Website*: [www.sindtlaw.com](http://www.sindtlaw.com)
3. *Member Business email*: sindtlaw@aol.com
4. *Personal Note*: We have a commitment to civic responsibility and the Rotary motto of “Service Above Self”.

**Money Management**

**Freeman, Tyler**

**A - Member Information:**

1. *Business Name/Address*: Waddell & Reed

 350 Indiana St. STE #700

 Golden, Colorado 80401

1. *Rotarian Since*: March of 2013

**B - Business Contact Info:**

1. *Contact Me About*: Contact me about financial questions or concerns. I help individuals, families, and businesses define and work towards their financial goals.
2. *I can help you with*: I can help craft a durable and comprehensive plan based on the client’s goals and objectives. I can often help facilitate positive decision makings based on getting my clients good and timely information.
3. *Business Philosophy/History*: Ethics in business is vitally important, and I strive to demonstrate strong ethics and personal respect in all my business activities.
4. *Business Website*: [www.waddell.com](http://www.waddell.com)
5. *Member Business email*: tfreeman@wradvisors.com

**Hebert, Richard**

**A - Member Information:**

1. *Business Name/Address*: Hebert Advisory Services, Inc.

 1501 Washington Ave

 Golden, Co 80401

 303-986-9110

1. *Rotarian Since*: April 2008

**B - Business Contact Info:**

1. *Contact Me About*: Investment Management, individually managed portfolio accounts.

Technical stock market research.

1. *I can help you with*: Individual or business portfolio management: Taxable accounts, IRA’s and Rollover Retirement Accounts.
2. *Business Website*: [www.HebertAdvisory.com](http://www.HebertAdvisory.com)
3. *Member Business email*: Rick@hebertadvisory.com

**Niver, Tom**

**A - Member Information:**

1. *Business Name/Address*: National Financial Advisors, Ltd.

 100 Fillmore Street #500

 Denver, CO 80206

1. *Rotarian Since*: Denver 31 from 1996 to 2009, Golden Rotary since March 2010

**B - Business Contact Info:**

1. *Contact Me About*: Financial Advisory
2. *I can help you with*:

**Wealth Management** in the areas of:
- **Income Distribution Planning and Implementation:
 ..** Accumulation
 .. Portfolio Management
 .. Income Distribution
- **Business Ownership and Management Transition Planning:
 ..** toFamily member
 .. to Non-Family Management Employee
 .. to Outside Investor
- **Estate Planning**:
 .. Asset Protection
 .. Asset Distribution
 .. Estate Tax Avoidance

1. *Business Philosophy/History*: Our relationships with Clients are: long term; personal; high touch (conferences with Clients as often as Quarterly for investment Clients and no less than Annually for Estate Planning and Business Transition Clients); focused on protecting Clients’ wealth and achieving their Financial Objectives; free of financial conflicts of interest (fee based, independent advisor, independent broker dealer)
2. *Business Website*: [www.nationalfinancialadv.com](http://www.nationalfinancialadv.com)
3. *Member Business email*: tom\_niver@nationalfinancialadv.com

**Reckie, Stephan**

**A - Member Information:**

1. *Business Name/Address*: Angelus Funding LLC
2. *Rotarian Since*: June 2013

**B - Business Contact Info:**

1. *Contact Me About*: Early Stage Company Venture Financing
2. *I can help you with*: Getting a startup funded
3. *Business Website*: [www.angelusfunding.com](http://www.angelusfunding.com)
4. *Member Business email*: sreckie@angelusfunding.com
5. *Personal Note*:

At Angelus Funding, our core belief is that a great idea will always find funding, even during challenging economic times.

Members are professionals from the financial, technology, medical and legal industries, providing a uniquely diverse investor base. This group is able to evaluate a broad range of opportunities across multiple disciplines and can leverage the expertise of other members within the network.

We are interested in start-up and early stage opportunities in technology, energy, as well as other sectors. Target investment size is between $100,000 to $750,000. Meetings will be conducted monthly to evaluate potential transactions.

Angelus Funding is not a fund. Each member makes their own investment decisions based on their analysis of individual investment opportunities.

**Training**

**Halderman, Jim**

**A - Member Information:**

1. *Business Name/Address*: Halderman Associates

 555 S. Nelson Street

 Lakewood, CO 802226

 303-565-3315

1. *Rotarian Since*: 1991

**B - Business Contact Info:**

1. *Contact Me About*: Anger Management and Presentation Skills Training
2. *I can help you with*: Emotional control, anger management, public speaking
3. *Member Business email*: jimspeaker@comcast.net