

DONOR ADVISED FUND

Ways to Contribute PAUR Fund for the Future DAF

You can contribute to the Donor Advised Fund by following the instructions below.

Check

Payable to: The Rotary Foundation DAF In the Memo line: PAUR Fund for the Future DAF

#486

Mail to: Rotary DAF

c/o NRS

12 Gill Street, Suite 2600 Woburn, MA 01801

US dollars only

Credit Card

Contribute online at

https://www.your-fundaccount.com/rotary/

<u>HowToContribute.asp.</u>

You will be asked to enter the account name

and provide your address.

(PAUR Fund for the Future DAF) and the account

number (486).

Wire Instructions

In addition to authorizing the wire, you must fax a copy of the wire authorization to (781) 658-2497 to complete the transfer of US dollars only.

Please wire funds to: Boston Private Bank & Trust Company

ABA Number: 011002343

For credit to: The Rotary Foundation

Account number: 943423732 **For Further Credit:** TRF DAF

Account Name: *PAUR Fund for the Future DAF #486*

Stock Instructions

In addition to authorizing the trade, you must fax a copy of the trade instructions to (781) 658-2497 to complete the transfer.

DTC Shares to: SEI Private Trust Company

DTC Participant ID: 2039 **Agent Bank ID:** 94952

Credit to: Rotary Clearing/Liquidation Account

Account Number: 755Z0007 Agent Internal STC Account Number: 11110-C

Please note:

- All accepted contributions are irrevocable assets of The Rotary Foundation.
- Contributions must be made in U.S. dollars and cannot be by money order or cashier's check.
- Donors will be issued a U.S. charitable tax receipt.
- The Rotary Foundation does not award recognition for contributions to this account; contributions do not earn Foundation Recognition points (toward Paul Harris Fellows) or count toward Paul Harris Society, Major Donor or Arch Klumph society status or district giving goals.
- Non-U.S. contributions may be subject to additional information to meet U.S. guidelines for international fund transfers.
- <u>Contributions sent to The Rotary Foundation lock-box will benefit the Annual Fund—SHARE.</u>
- For more information about the Donor Advised Fund, please visit www.rotary.org/daf or contact the Planned Giving Team at planned.giving@rotary.org or (847) 866-3100.