



## TRF GLOBAL CONTRIBUTION FORM

Thank you for your contribution to The Rotary Foundation of Rotary International. Contributions enable The Rotary Foundation to fund projects and programs that improve and invigorate the lives of people around the world and enhance international friendship and understanding. For example, your contribution can help provide:

- US\$100 — Dental and medical services to approximately 25 low-income individuals living in communities near Mexico City, Mexico
- US\$500 — One toilet block benefiting nearly 300 pupils and 11 teachers in a primary school in Holfontein, South Africa
- US\$1,000 — 700 vaccine carriers to carry polio vaccines during National Immunization Days in polio-endemic Pakistan

To help us to serve you better, please complete all applicable sections of this form when making a contribution.

### I. CONTRIBUTION DETAILS

Please make your check/bank transfer payable to The Rotary Foundation. To make a gift of stock, please contact Gift Administration at 847-866-3380 for instructions. The following credit cards are accepted: VISA, MasterCard, American Express, Discover, and JCB. Do not send cash.

All gifts are designated to the Annual Programs Fund (unrestricted) unless otherwise indicated. Changes to the gift designation must be requested within 90 calendar days of your gift receipt date within the current Rotary year. Contributions to:

- Annual Programs Fund are eligible for district *SHARE* credit.
- Permanent Fund, TRF's Endowments are held in perpetuity.
- PolioPlus and PolioPlus Partners support the ongoing efforts to eradicate polio. Contributions without a project # will go to the highest priority project.
- An approved Matching or 3-H Grant must include a grant number. Contributions without a grant number will be credited to the World Fund.

Contributions to the Annual Programs Fund are eligible toward Rotary Foundation Sustaining Member, Paul Harris Fellow, Multiple Paul Harris Fellow, Paul Harris Society, and Major Donor recognition. Donors of \$1,000 to the Permanent Fund will automatically receive Benefactor recognition.

If this is a memorial contribution, please submit the name and address of the deceased person's family in the Recipient of Recognition section.

### II. DONOR OF CONTRIBUTION

Receipts will be sent for contributions of \$25 or more. The donor can be a person, Rotary club, Rotary district, company, foundation, or other organization. Please select the appropriate check box. Contributions are tax deductible where permissible by law.

### III. RECIPIENT OF RECOGNITION

Please complete this section by selecting one of the following boxes:

**Same as Donor.** Check if the donor is the recipient of recognition.

**Memorial.** Check if this is a memorial gift (please indicate the name and address of the deceased person's family).

**Other.** Check if the recipient is different than the donor (please indicate the recipient's contact information).

Recipients of Paul Harris Fellow Recognition can be named at the time of the gift or at a later time by request from the account holder or club president.

### IV. RECOGNITION ITEMS MAILING

The Rotary Foundation provides a number of different forms of recognition to show appreciation to individuals for outright contributions to support its humanitarian and educational programs. *Certificate of Appreciation* has to be requested from The Rotary Foundation or appropriate RI international offices. All other recognition items are automatically generated based on an outright gift and/or cumulative total unless you select the "Please do not send recognition" box. You may indicate where you would like the recognition item mailed to by completing this section. If this section is not completed, all recognition items will be mailed to the club president.

A *Rotary Foundation Sustaining Member* (RFSM) is a person who personally contributes \$100 or more each year to the Annual Programs Fund. RFSM badge stickers are available from your club president.

*Paul Harris Fellow Recognition* is given in appreciation to anyone who contributes, outright or cumulatively — or in whose name is contributed — a gift of \$1,000 or more to the Annual Programs

Fund, PolioPlus, PolioPlus Partners, or Humanitarian Grants. Paul Harris Fellow Recognition consists of a certificate, pin, and medallion.

*Multiple Paul Harris Fellow Recognition* is extended at subsequent \$1,000 levels (i.e., \$2,000, \$3,000...). Recognition consists of a pin with additional stones corresponding to the recipient's Recognition Amount level.

The *Paul Harris Society* is a district-administered recognition for those who elect to personally contribute \$1,000 or more each year to the Annual Programs Fund. Individual districts handle all associated recognition for this program, and inquiries should be directed accordingly.

A *Benefactor* is someone who informs The Rotary Foundation in writing that he or she has made a provision in his/her estate plans for The Rotary Foundation or by making an outright gift of \$1,000 or more to the Permanent Fund. Benefactor recognition consists of a certificate and insignia to be worn with a Rotary pin.

The Rotary Foundation recognizes those individuals or couples whose combined *personal* giving has reached \$10,000, regardless of the gift designation. *Major Donors* may elect to receive a crystal recognition piece and pin(s) commemorating the gift at each new recognition level.

See [www.rotary.org](http://www.rotary.org) for more information and pictures of all donor recognition items.

### V. RECOGNITION POINTS TRANSFER

Once a person becomes a Paul Harris Fellow, every dollar he/she donates above the initial \$1,000 gets a Foundation Recognition Point (FRP) that he/she can give to another person. FRPs are only derived from cash contributions made after becoming Paul Harris Fellows themselves. Once the FRPs are transferred, that amount deducts from the Foundation Recognition Points column but does not alter his/her Total Recognition Amount column or Paul Harris Fellow level.

If you have questions regarding recognition or contributions to The Rotary Foundation, please contact TRF Contact Center at 866-9ROTARY (866-976-8279), or e-mail [erey@rotary.org](mailto:erey@rotary.org), or contact the RI international office that services your area.

### PLEASE SEND YOUR CONTRIBUTION TO THE APPROPRIATE ADDRESS

#### United States

The Rotary Foundation  
14280 Collections Center Drive  
Chicago, IL 60693 USA

#### Canada

The Rotary Foundation  
(Canada)  
Box B9322, P.O. Box 9100  
Postal Station F  
Toronto, ON M4Y 3A5  
Canada

#### Germany

Rotary Deutschland  
Gemeindienst e. V.  
Breite Strasse 34  
40212 Düsseldorf  
Germany

#### RI Brazil Office

Rua Tagipuru 209  
01156-000  
São Paulo, SP  
Brazil

#### RI Europe and Africa Office

Witikonstrasse 15  
CH-8032 Zurich  
Switzerland

#### RI Japan Office

NS3 Building 1F  
2-51-3 Akabane, Kita-ku  
Tokyo 115-0045  
Japan

#### RI Korea Office

Room 705, Miwon  
Building  
43 Yoido-dong,  
Yongdungpo-gu  
Seoul 150-733  
Korea

#### RI South Asia Office

Thapar House  
2nd Floor, Central Wing  
124 Janpath  
New Delhi 110 001  
India

#### RI Southern South America Office

Florida 1, Piso 2  
1005 Buenos Aires, CF  
Argentina

#### RI South Pacific and Philippines Office

McNamara Centre, Level 2  
100 George Street  
Parramatta, NSW 2150  
Australia

#### RI in Great Britain and Ireland (RIBI) Office

Kinwarton Road  
Alcester  
Warwickshire B49 6PB  
England

*In countries with currency restrictions, please contact your district Rotary Foundation committee chair or RI international office for the address to send contributions.*



# TRF GLOBAL CONTRIBUTION FORM

## INDIVIDUAL COMPLETING THIS FORM

Name \_\_\_\_\_  
 Daytime Telephone (\_\_\_\_\_) \_\_\_\_\_ Date \_\_\_\_\_  
 E-mail \_\_\_\_\_

## I. CONTRIBUTION DETAILS

**Do not send cash. Please disregard options that do not apply in your country.**

Amount of New Contribution \_\_\_\_\_

Type: (please check one)

- Check enclosed (payable to The Rotary Foundation)  
 Check # \_\_\_\_\_  
 Currency \_\_\_\_\_
- VISA  MasterCard  AMEX  Discover  JCB  
 Credit Card # \_\_\_\_\_  
 Expiration Date \_\_\_\_\_  
 Name as it appears on credit card \_\_\_\_\_
- Wire transfer  
 Date \_\_\_\_\_

Designation: (please check one)\*

- Annual Programs Fund (eligible for SHARE)  
 Permanent Fund World Fund (Benefactor recognition only)  
 Permanent Fund SHARE (Benefactor recognition only)
- PolioPlus  
 PolioPlus Partners Project # \_\_\_\_\_  
NUMBER IS OPTIONAL  
 Country \_\_\_\_\_
- Humanitarian Grant # \_\_\_\_\_  
NUMBER IS MANDATORY  
 World Fund

\* Changes to designation can only be requested within 90 days of gift receipt date within current Rotary year.

## II. DONOR OF CONTRIBUTION

- Person  Club  District  Business/Foundation  Other

Donor (Mr., Mrs., Ms., Dr.) \_\_\_\_\_  
CIRCLE FAMILY NAME OF PERSON

Donor's ID # \_\_\_\_\_  
IF UNKNOWN, LEAVE BLANK

Address \_\_\_\_\_

City \_\_\_\_\_ State/Prov. \_\_\_\_\_

Country \_\_\_\_\_ Postal Code \_\_\_\_\_

- Check here if this is a new address.

Daytime Telephone (\_\_\_\_\_) \_\_\_\_\_

Rotary Club of Donor \_\_\_\_\_

Club Number \_\_\_\_\_ District \_\_\_\_\_

## III. RECIPIENT OF RECOGNITION

Recipient is: (please check one)

- Same as Donor  Other (give details below)  Memorial (give details below)

If Other or Memorial, please complete the following:

- Person  Business/Foundation

Recipient (Mr., Mrs., Ms., Dr.) \_\_\_\_\_  
CIRCLE FAMILY NAME OF PERSON

Recipient's ID # \_\_\_\_\_  
IF UNKNOWN, LEAVE BLANK

Address \_\_\_\_\_

City \_\_\_\_\_ State/Prov. \_\_\_\_\_

Country \_\_\_\_\_ Postal Code \_\_\_\_\_

Rotary Club of Recipient \_\_\_\_\_  
IF NOT A ROTARIAN, LEAVE BLANK

Club Number \_\_\_\_\_ District \_\_\_\_\_

## IV. RECOGNITION ITEMS MAILING

Processing time for recognition is four to six weeks from receipt of application.

- Please do not send recognition.

- Check here if recognition is a surprise. Presentation date \_\_\_\_\_  
 (If this is a rush request, you may be required to pay shipping charges.)

Please send recognition items to:

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State/Prov. \_\_\_\_\_

Country \_\_\_\_\_ Postal Code \_\_\_\_\_

Telephone (\_\_\_\_\_) \_\_\_\_\_

## V. RECOGNITION POINTS TRANSFER

**If this contribution is being "matched" or augmented with Foundation Recognition Points from the donor's account, please complete the appropriate spaces below.**

Foundation Recognition Points From:

Club Amount \_\_\_\_\_ District Amount \_\_\_\_\_

Individual Amount \_\_\_\_\_ ID # \_\_\_\_\_

Authorized Signature \_\_\_\_\_

**If the transfer request is not from the donor listed in Section II or there are multiple transfers of recognition, please complete a Recognition Transfer Request (102-EN) or attach a list of details.**

Please send a copy to your district Rotary Foundation committee chair and retain a copy for your records.