

## **WEST KELOWNA ROTARY CLUB BOARD MOTION**

**Date:** April 21, 2026

**From:** Treasurer

**Subject:** 2026–2027 Membership Dues

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### **Background**

Rotary International and District dues for Canadian clubs for the upcoming Rotary year have been communicated, with some costs (notably insurance) remaining estimates until finalized in June. Clubs are encouraged to review, approve, and invoice member dues in advance, ideally by May or early June.

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### **Summary of External Dues (Estimated)**

#### Rotary International (RI) Dues

Base dues: \$85.50 USD annually (billed semi-annually)

Magazine: \$32.88 CAD annually (billed semi-annually)

Council on Legislation (COL): \$1.37 CAD annually

#### District Dues

Base dues: \$54.00 USD annually

Insurance: \$27.00 CAD annually (estimated; subject to final confirmation in June)

Note: Currency exchange rates and final insurance premiums may impact total costs.

**Total: Approximately \$256 per member CAD, dependent on USD exchange rate**

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### **Recommendation**

**THAT the Rotary Club approve maintaining current annual membership dues for the 2026–2027 Rotary year as follows:**

**Individual Membership: \$300 per year**

**Family/Spousal Membership: \$400 per year**

**Corporate Membership: \$500 per year**

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### **Rationale**

**Maintaining current dues provides consistency and predictability for members while remaining sufficient to cover anticipated increases in Rotary International and District obligations. Holding dues steady also supports member retention and accessibility, while allowing the Club to absorb minor fluctuations in exchange rates and insurance adjustments, as well as any unexpected operational costs.**

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### **Motion**

**THAT the Board approves maintaining the Rotary Club's annual membership dues at the current rates for the 2026–2027 Rotary year as outlined above.**

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#### **Submitted by:**

Melissa Grassmick, Treasurer

West Kelowna Rotary Club

## WEST KELOWNA ROTARY CLUB BOARD MOTION

Date: April 21, 2026

From: Treasurer

Subject: Allocation of Funds – April 11, 2026 Fundraiser

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### Background

On April 11, 2026, the WK Rotary Club held its annual fundraiser in support of two beneficiary organizations: Sleep in Heavenly Peace (SHP) and the Central Okanagan Food Bank (COFB). Both organizations initially requested \$10,000 in funding support.

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### Summary of Funds Raised

#### Sleep in Heavenly Peace (SHP)

- Amount raised/collected through Rotary event: **\$10,980**
- Additional direct donations to SHP: \$8,500
- **Total raised for SHP: \$19,480**

#### Central Okanagan Food Bank (COFB)

- Amount raised/collected through Rotary event: **\$3,270**
  - Additional direct donations to COFB: \$8,000
  - **Total raised for COFB: \$11,270**
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### Recommendations

#### 1. Sleep in Heavenly Peace (SHP)

THAT the WK Rotary Club approve the disbursement of **\$10,980** to Sleep in Heavenly Peace, representing the full amount raised through the Rotary-led fundraising efforts.

#### 2. Central Okanagan Food Bank (COFB)

THAT the WK Rotary Club approve the disbursement of **\$3,270** to the Central Okanagan Food Bank, representing the full amount raised through the Rotary-led fundraising efforts.

AND FURTHER THAT WK Rotary Club members commit to volunteering time in or around September 2026 to support the Central Okanagan Food Bank's backpack preparation initiative.

#### 3. Additional Club Contribution (In-Kind Support) to COFB

THAT the WK Rotary Club explore and approve the inclusion of a Rotary-branded item to be donated for each backpack assembled during the volunteer initiative. Suggested items may include, but are not limited to:

- Binder
- Notebook
- Pencil case

Final selection of the item will be determined based on board and club member input, as well as cost and practicality.

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### Rationale

These recommendations ensure that all funds raised directly through the WK Rotary Club's efforts are distributed transparently and in alignment with donor intent. In addition, the proposed volunteer commitment and in-kind contributions further strengthen Rotary's impact and visibility within the community.

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### Motion

**THAT the Board approves the above funding allocations and associated recommendations as presented.**

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#### Submitted by:

Melissa Grassmick, Treasurer  
West Kelowna Rotary Club

Revenue	
Sponsorships & Table Sales & Tickets	\$37,075.00
\$100 Packages:	\$4,700.00
Additional Bar Sales	\$1,332.40
Additional 50/50 - winner donated back (SHP)	\$480.00
Additional Jewelry Raffle	\$500.00
Additional Wall of Booze	\$450.00
Silent Auction	\$7,855.00
First to Eat donations	\$750.00
Additional cash (items not in square)	\$150.00
Live Auction - Memorial Cup Tix	\$1,500.00
Buy a Bed	\$11,250.00
Buy a Backpack	\$3,350.00
Direct to charities:	\$16,500.00
<b>TOTAL</b>	<b>\$85,892.40</b>

  

Expenses	
Square fees	\$612.82 paid
Lions Hall Rental	\$1,100.00 paid
Liability Insurance	\$0.00
Made in India   \$25 pp @ 200 plus tax/grat	\$6,037.50 paid
<b>AV Company</b>	<b>\$3,187.17</b>
Kinshira	\$787.50 paid
Printing and Materials - PostNet - Tasha	\$68.59 paid
DJ Haymaker - Entertainment	\$1,254.75 paid
Misc Purchases / Amazon - Melissa/Tasha	\$244.00 paid
32 Auctions website cost	\$0.00
Bhangra Dancer   Donation	\$500.00 paid
Youth Ambassadors   Donation	\$1,250.00 paid
Freedom's Door   Donation	\$250.00 paid
Liquor license	\$251.56 paid
Alcohol purchase	\$1,101.24
Barenders	\$400.00 paid
Avalon Rentals	\$0.00
<b>TOTAL</b>	<b>\$17,045.13</b>
<b>PROFIT</b>	<b>\$68,847.27</b>

2025 Actuals
\$36,114.70
\$0.00
\$3,987.76
\$823.78
\$1,244.36
\$2,682.84
\$7,675.45
\$200.00
\$0.00
\$16,000.00
<b>\$68,728.89</b>

2025 Actuals
unsure
1033.25
0 216ppt
6520.5
2762.93
1575
115.09 Tony emcee
250
626.01
227.15
500
500
500
250
2243.27
400
847.35
<b>18350.55</b>
<b>\$50,378.34</b>

	Backpacks	Beds
Number of items	67	25
Donations via Square	\$3,200.00	\$10,800.00
Less Square fees	\$80.00	\$270.00
Donations via cheque	\$150.00	\$450.00
<b>Net Total collected</b>	<b>\$3,270.00</b>	<b>\$10,980.00</b>
Mohini	\$5,000.00	\$5,000.00
Neighbours	\$2,500.00	\$2,500.00
Other direct	\$500.00	\$1,000.00
<b>Total Direct</b>	<b>\$8,000.00</b>	<b>\$8,500.00</b>
<b>Totals</b>	<b>\$11,270.00</b>	<b>\$19,480.00</b>
Requested:	\$10,000.00	\$10,000.00
<b>To Pay Out</b>	<b>\$3,270.00</b>	<b>\$10,980.00</b>

plus volunteer time  
 Rotary branded item into backpacks too?

**Running Total**  
 \$2,900.00 cash received  
 \$27,100.15 square payout (net)  
 \$2,985.00 silent auction etransfers  
 \$950.00 Center Construction cheque  
 \$500.00 Frank B first to buffet  
 \$162.15 additional cash/pop donations  
 \$34,795.00 ticket sales - pre event  
 \$16,500.00 direct to charities  
**\$85,892.30 Total collected**  
\$17,045.13 less expenses paid out  
**\$68,847.17 net raised at event**

## FOUNDATION REPORT

Collections from the Easter baskets draws was \$820.00 for Foundation - District 5060 has been given a goal to raise \$1 million by the fall- some confusion as to 2026/~~27~~.

Further baskets will be done for Mother's Day and Father's Day as per request from a couple of members.

I will include a few bottles of wine that were leftover from Taste of India wall of wine.

These draws were done as the Happy and Sad bucks had been suspended for a few months, but are now back in place.