

THE ROTARY FOUNDATION



YEARS OF DOING GOOD IN THE WORLD

The Second Century of the Rotary Foundation

Jim Nelson

Past District Governor

TRF QUIZ #1

The motto of The Rotary Foundation is:

- a) Be a Gift to the World**
- b) Doing Good in the World**
- c) Make Rotary Great Again**
- d) Service Above Self**

ANSWER: Doing Good in the World

ARCH KLUMPH'S VISION — 1917

It seems eminently proper that we should accept endowments for the purpose of doing good in the world, in charitable, educational or other avenues of community progress ...

— Arch Klumph, 1917



“ Why give?



The Water Source for a Honduran Village



That village's water source today: Thanks Rotarians!



Maria Lopez 2016 “I never thought I’d live to see clean water.”



There it is, Maria!



A Lasting Reminder of our Work



How does the Foundation Work?

TRF Funds

- The Annual Fund
 - 50% to World Fund
 - 50% we get back as District Designated Funds (DDF)
- Polio Plus
- Endowed (Permanent) Fund



How does the Foundation Work?

After 3 years:

50% of Annual Fund Donations are returned to the District to be used for Club projects (DDF).

50% of Annual Fund Donations go into the World Fund

How does the Foundation Work?

DDF available to 5950 Clubs

2015-16	\$320,000
2016-17	\$331,000
2017-18	\$390,000
2018-19	\$380,000



How does the Foundation Work?

DDF (District Designated Funds)

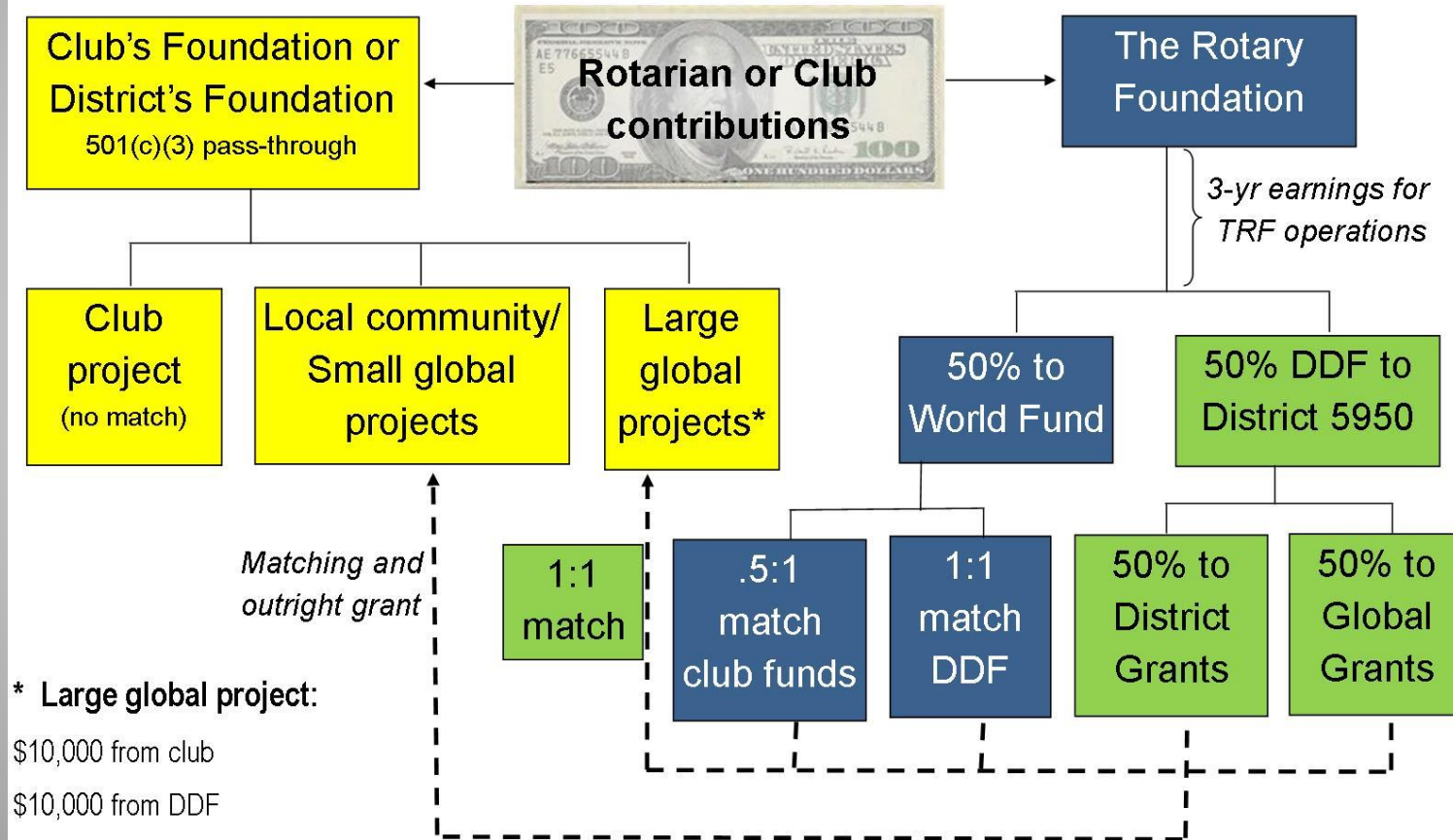
(The half our district gets back) is divided into:

- **50% Global Grants – Large International**
- **50% District Grants – Local and Small International projects**



How does the Foundation Work?

The Rotary Foundation (TRF) Annual Fund \$ Flow



* Large global project:

\$10,000 from club

\$10,000 from DDF

\$10,000 TRF match of DDF grant

\$5,000 TRF match of club funds

\$35,000 Minimum global project

The leverage achieved via global grants

- Clubs put in \$10,000 for a project
- District matches 1:1 with DDF =\$10,000 more
- Global fund matches DDF 1:1 & club funds .5:1
=\$15,000 more
- Total project = \$35,000!



Apple Valley Dental Mobile Units & equipment – a classic case study

2015-2016 project

- 5950 Club funds \$17,000
- 5960 Club funds \$12,000
- 5950 DDF \$12,000
- 5960 DDF \$12,000
- TRF Match \$38,550
- Total **\$91,650**



TRF Global Fund Areas of Focus



Peace and Conflict Prevention/Resolution



Disease Prevention and Treatment



Water and Sanitation



Maternal and Child Health



Basic Education and Literacy



Economic and Community Development

OUR DISTRICT ASK

ANNUAL FUND

MINIMUM \$365 per Rotarian each year
That's only one dollar per day!!



One Dollar Per Day!



One Dollar Per Day!



One Dollar Per Day!



Pledge now through Rotary Direct



OUR DISTRICT & APPLE VALLEY RESULTS

Annual Fund

	<u>District</u>	<u>Apple Valley</u>
2012-13	\$647,173	\$12,765
2013-14	\$663,964	\$12,829
2014-15	\$779,913	\$12,450
2015-16	\$768,051	\$ 7,197

OUR DISTRICT RESULTS



Per Capita

	<u>District</u>	<u>Apple Valley</u>
2012-13	\$225	\$278
2013-14	\$231	\$279
2014-15	\$274	\$254
2015-16	\$273	\$147

TRF QUIZ #2

The initial starting fund of the Rotary Foundation was:

- a) \$500 donated by Rotary founder Paul Harris
- b) \$2650 donated by TRF founder Arch Klumpf
- c) \$26.50 donated by the Kansas City Rotary Club
- d) \$9 donated by the Minneapolis Rotary Club, hence we call that Club #9.

ANSWER: \$26.50

POLIO PLUS 16-17 Ask

To celebrate the 100th anniversary, TRF & DG Mark asks that each club donate \$2650 to Polio Plus



TRF QUIZ #3

In the last Rotary year, total contributions to The Rotary Foundation from our district Rotarians was approximately:

- a) \$500,000
- b) \$768,000
- c) \$2,000,000
- d) \$940,000

ANSWER: \$943,000

Apple Valley Dental Mobile Units & equipment – a classic case study

2015-2016 project

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- 5960 Club funds \$12,000
- 5950 DDF \$12,000
- 5960 DDF \$12,000
- TRF Match \$38,550
- Total **\$91,650**
- Special 5950 match \$91,650
- TOTAL PROJECT: **\$183,300**



Become one of the 300!

Join the Paul Harris Society by pledging to give \$1,000 to the Annual Fund each year



Become one of the 300!



District

2013-14

109 Members

2014-15

179 Members

Today

255 Members

Pledge now through Rotary Direct

Pledge now through Rotary Direct Giving

\$84 per month gets you there!



Use of Funds for Direct Program Expenses

- **American Cancer Society – 60¢**
- **March of Dimes - 66¢**
- **Oxfam America - 78¢**
- **American Heart Association - 79¢**
- **ShelterBox USA - 78¢**
- **Haiti Outreach - 86¢**
- **World Vision - 84¢**
- **Feed My Starving Children -- 88¢**
- **Greater Twin Cities United Way –88¢**
- **Twin Cities Habitat for Humanity - 89¢**

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- **TRF - 91¢**

Charity Navigator Scores

- **American Cancer Society – 71.89**
- **March of Dimes – 71.86**
- **Oxfam America – 86.17**
- **American Heart Association – 91.18**
- **ShelterBox USA – 97.41**
- **Haiti Outreach – 90.63**
- **World Vision – 80.32**
- **Feed My Starving Children – 92.92**
- **Greater Twin Cities United Way – 94.75**
- **Twin Cities Habitat for Humanity – 87.62**

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- **TRF – 97.87**

THE ROTARY FOUNDATION'S MISSION

The mission of The Rotary Foundation is to **ENABLE ROTARIANS** to advance world understanding, goodwill, and peace through the improvement of health, the support of education, and the alleviation of poverty.



MAKE TRF YOUR CHARITY OF CHOICE!



- Rotarians drive the projects
- Diligent oversight of funds
- Projects here and globally
- We have the ability to spend our own contributions!

Thank You!

Questions?



www.rotary.org/contribute