



The Rotary Foundation

History, Successes, and Goals for the Future

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Bar Harbor Rotary Club – Foundation Chairman

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FOUNDATION COMMITTEE

- **Inform**
- **Inspire**
- **Assist**



FOUNDATION HISTORY



At the 1917 convention, outgoing Rotary president Arch Klumph proposed setting up an endowment for the purpose of doing good in the world. That one idea, and an initial contribution of \$26.50, set in motion a powerful force that has transformed millions of lives around the globe.

FOUNDATION HISTORY

- **Rotary Foundation established in 1917**
- **First grant of \$500 was made to the International Society for Crippled Children in 1930**
- **Rotarians made gifts of \$1.3 million in memory of Paul Harris in 1947**
- **Matching grants program was established in 1965**
- **Rotary began immunizing 6 million children in the Philippines against polio in 1979**
- **Endowment Fund at the foundation established in 1981**
- **PolioPlus is launched in 1985**
- **Rotary Peace Centers founded in 1999**
- **Simplified grant model goes into effect in 2013 with two grant types—global and district**

FOUNDATION SUCCESS

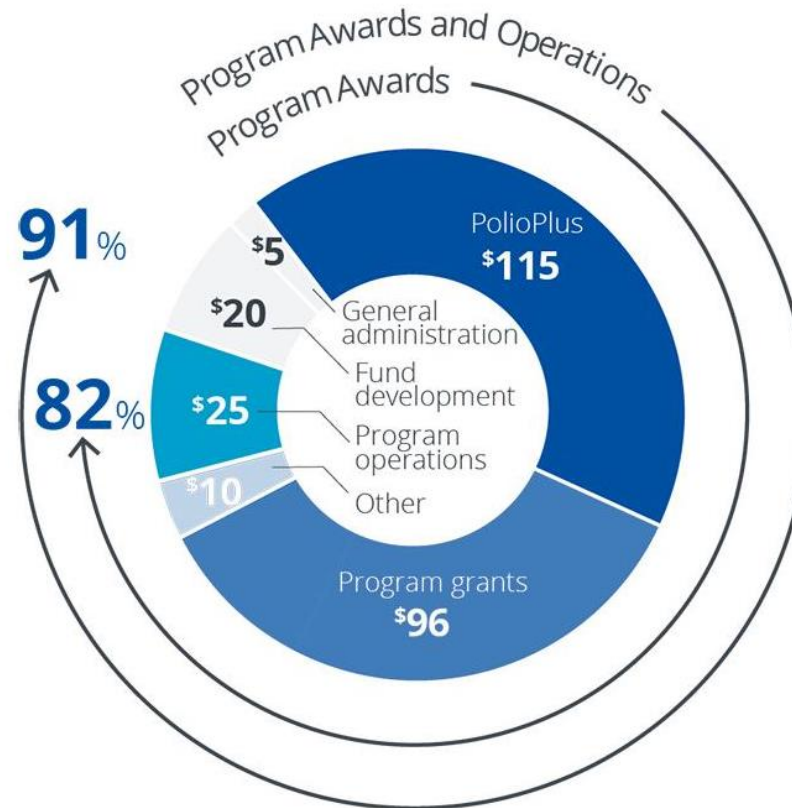
The Rotary Foundation is organized as a public charity operated exclusively for charitable purposes and governed by a Board of Trustees. The operations of Rotary International, a member organization, are overseen by its Board of Directors.

The headquarters of Rotary International and The Rotary Foundation are in Evanston, Illinois, USA. There are associate foundations in Australia, Brazil, Canada, Germany, India, Japan, and the United Kingdom and many, many club-based foundations around the world.

The Rotary Foundation

The Rotary Foundation's expenditures

(in millions)



The Rotary Foundation

The screenshot shows the Charity Navigator website interface. At the top, there is a navigation bar with the Charity Navigator logo and tagline "Your Guide To Intelligent Giving". To the right of the logo are links for "Work for a non-profit?", "Sign in or Register", and "Giving Basket". Below the logo are navigation links for "Top Ten Lists", "Hot Topics", "Tips for Donors", and "Blog". A prominent red button labeled "Support Charity Navigator" is also visible.

The main content area features a "CHARITY SEARCH" section with a search input field containing "enter charity name, keywords, or EIN", a "Name Only" filter, and a "SEARCH" button. To the right of the search bar are links for "Advanced", "A-Z Directory", and "4-Star Charities".

The left sidebar contains "Charity Contact Info" for "The Rotary Foundation of Rotary International", including the address (One Rotary Center, 1560 Sherman Avenue, Evanston, IL 60201), phone number (866) 976-8279, fax number (847) 328-8554, and EIN 36-3245072. It also lists "Mail donations to:" at 14280 Collections Center Drive, Chicago, IL 60693, and a "Visit Web Site" link. Below this is "Board Leadership" with "Kalyan Banerjee" as Chair and "CEO" listed.

The main content area displays the charity's name "The Rotary Foundation of Rotary International" and its mission: "Enabling Rotarians to advance world understanding, goodwill, and peace". Below the mission are buttons for "Add to My Charities", "Donate to this Charity", and "Print". A "SHARE" section includes social media icons for Facebook, Twitter, Email, and LinkedIn.

The "Rating Profile" section is active, showing tabs for "Rating Profile", "Programs", "Historical Ratings", "IRS (Forms 990)", and "Comments (13)". A table displays the following data:

	Score (out of 100)	Rating
Overall Score & Rating	97.87	★★★★
Financial	97.00	★★★★
Accountability & Transparency	100.00	★★★★

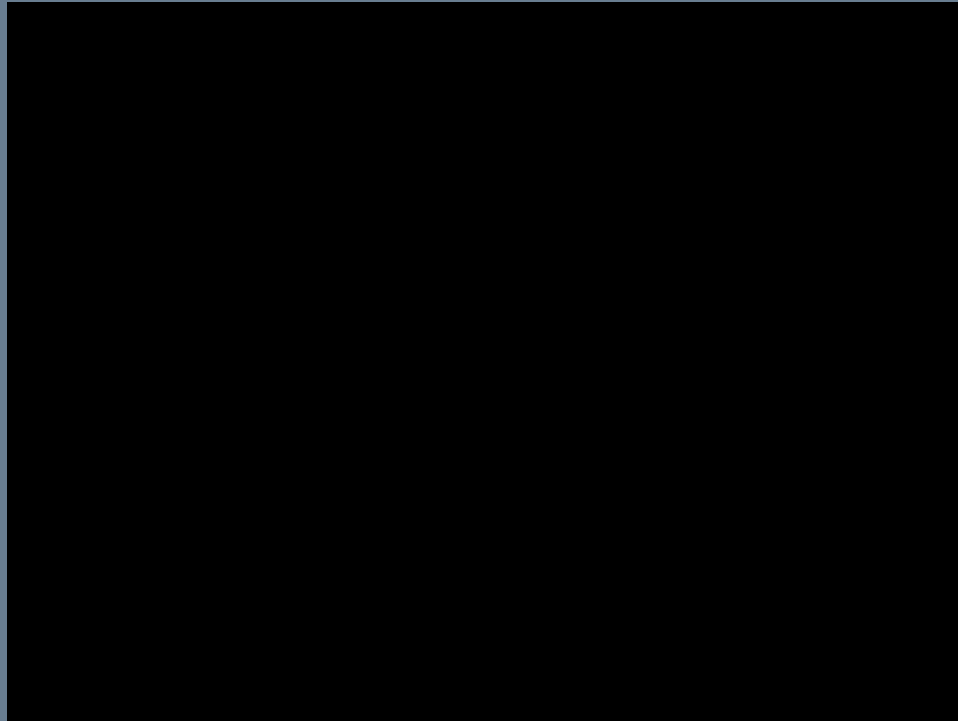
Below the table, a note states: "This rating was published 11/01/2016 and includes data from FY2015, the most recent 990 received at that time. Why isn't this based on more recent data?"

<https://www.charitynavigator.org/index.cfm?bay=search.summary&orgid=4553>



FOUNDATION SUCCESS

- Polio ...Only 3 countries are still reporting polio cases. But large-scale immunization campaigns must continue to keep the rest of the world polio-free. This is a snapshot of how Rotary's funds were used toward polio eradication efforts in early 2017.



FOUNDATION GOALS FOR THE FUTURE

- Fighting Disease
- Promoting Peace
- Providing Clean Water
- Saving Mothers and Children
- Supporting Education
- Growing Local Economies

<https://www.rotary.org/en/about-rotary/rotary-foundation>

BAR HARBOR (MDI) FOUNDATION GOALS FOR THE FUTURE

- 100% participation in giving
 - Last year we had 69% of club members supported
- Increase # of Rotary Direct Members
 - Monthly, quarterly, yearly
 - 1 to 3 members
- Increase # of Benefactor Members
 - 1 to 3 members
- Apply for one grant
- Host two foundation events or activities
- Increase Paul Harris Fellows
 - In our history, we have had 70 PHF; 21 of which are multiple PHF
 - 31 of our current members are PHF

*The Rotary Foundation...enabling Rotarians to advance
world understanding, goodwill, and peace.*



Thank you.

The Rotary Foundation

RESOURCES

- www.rotary.org
- <https://www.rotary.org/en/about-rotary/rotary-foundation>
- <https://my.rotary.org/en/search/all/foundation%2Bcommittee>
- <https://www.rotary.org/en/news-features/social-media>
- <http://centennial.rotary.org/en/history-rotary-foundation>
- <https://my.rotary.org/en/document/gift-acceptance-policy-manual>
- file:///C:/Users/Lisa%20Horsch%20Clark/Downloads/219_rotary_foundation_reference_guide_en.pdf