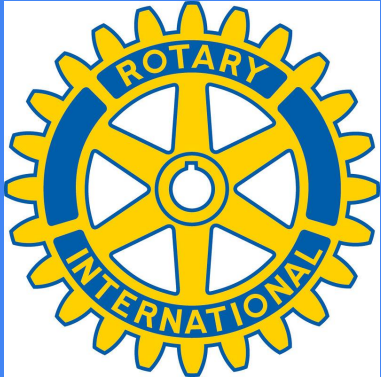


Summary of Recommendations:  
Budget  
Voting  
Committees



*Spring/Summer 2021*

## SUMMARY - BUDGET RECOMMENDATIONS

- Timeline for the budget is lengthened to reduce pressure and allow more time for club feedback
- Committees oversee their allotted dollars
  - Do not need to plan specifically for every specific item
- Monthly report of the budget will be shared with all club members during the monthly business meeting
- 80% allocated for planned giving
  - (with the additional 10% below, 90% is still going directly into service annually)
- 10% undesignated for community needs
- 5% allocated for unanticipated or emergency expenses
- 5% reserved annually

*\*Need to determine fixed expenses and dues for operating expenses*

# OPERATIONS

## SERVICE 80%

International Service X%

Mount Horeb Rotary  
Foundation X%

Membership, Diversity,  
Public Relations and Social  
X%

Fundraising X%

FIXED COSTS

New Generations X%

Polio Plus

MH Rotary Foundation  
Every Rotarian Every Year

Community Grants, Allocation  
and Service X%

5%

Emergency/Club  
Needs

5%

Save

10% - Unexpected

Community Grants/Needs

# EXAMPLE - % to change as Club Decides

*\*Need to determine fixed expenses and dues for operating expenses*

**Total** \$30,000

**5% Emergency (memorials, club needs)**

\$1500

**5% Savings**

\$1500

**10% - Unexpected Requests \$3000** *(likely community grant committee would oversee these requests)*

**This leaves 80% of \$30,000 for committees (\$24,000)**

**Community Grants** 13% = \$3900 (plus the 10% above)

**New Generations:** Senior Scholarships, Badger Boys/Girls State, World Affairs Seminar, RYLA, International Youth Exchange, Interact, Teacher's Luncheon, Student Rotarians 35% = \$10,500

**Mount Horeb Rotary Foundation** 2% \$600

**International Service:** Global Grants, Shelter Boxes 18% = \$5400

**Fixed:** Albert Grove, Rotary International Foundation, EREY, Polio Plus, Local Capital Project 8% = \$2400

**Fundraising** 2% \$600

**Membership** 2% \$600

## SUMMARY - VOTING RECOMMENDATIONS

1. The entire club membership should continue to vote on election of officers and directors as well as changes to documents.
2. Requests for funds should be made to the relevant committee or Board, and not raised at a general meeting.
3. Entire club vote to approve the budget recommended by the Board and vote on whether to add a new fundraiser or discontinue an existing fundraiser.
4. When in doubt entire club membership votes
5. Board votes to approve new members
6. Electronic voting is an option for all

# SUMMARY - COMMITTEE RECOMMENDATIONS

- Committees
  - should reflect our core values and activities as a local club
  - should lead club activities and support the president's goals for the year.
  - will prepare their suggested budget for the coming year based on their anticipated activities and submit it to the Board as an essential component of the budgeting process.
- We recommend:
  - Keeping five standing committees
  - Each club member only be a member of one committee.
  - All members will continue to support the activities of all committees as needed.

## SUMMARY - COMMITTEE RECOMMENDATIONS

Alpha Task Force recommends a blending into the following six committees:

1. Community Grants, Allocation and Service
2. Membership, Diversity, Public Relations and Social
3. New Generations
4. International Service
5. Fundraising