



# Alice Dean-Daniel Memorial Fund

*Rotary Club of Kona Community Foundation*

Nov 2020

Dear Friends, Supporters, Teachers and Beneficiaries of the Alice Dean-Daniel Memorial Fund:

It's been a tumultuous 18 months since we wrote to you in May 2019 about the formation and organizational structure of the ADDMF. We're communicating with you now to share the status of the fund and describe the opportunities we anticipate for continuation and growth as we progress beyond the situation of the current pandemic and are able to develop the youth music education mission we originally envisioned.

As indicated in the footer of this letterhead, the ADDMF website is now active and available as a means for dissemination of information such as that contained in this status report. This letter and the attachments will be available on the website, and we plan that similar future communications to this support community will largely refer to new information to be posted on the website.

The ADDMF has now received contributions totaling \$7520, as summarized in the table below. In addition, several contributors have committed to annual donations, currently totaling \$1700/year, which will continue as long as the fund continues to actively pursue its mission.

The ADDMF Scholarship Awards Committee (SAC), established as a "committee of the whole" of our Fund Governing Committee, developed the attached Scholarship Application Form and, though we have not publicized it well because of uncertainty related to the ongoing pandemic, we have thus far received seven applications, and awarded scholarships to all applicants.

Two of Alice's students applied for scholarships that began in Fall 2019, and we paid the invoices for their Fall lessons before COVID-19 struck in February. Following the initial uncertainty of the pandemic onset, two more of Alice's best students were finally able, in May 2020, to work out an arrangement for remote lessons with Amy Fritz, a piano teacher who's very active in the Kona Choral Society. Also in May, the SAC approved a request from preeminent local musician and teacher Loren Wilken that we support an application for lessons to prepare promising young jazz pianist Sonny Wang-Fitzgerald for the Advanced Placement Music Theory exam. Sonny has now completed a full semester of theory lessons. In October, the SAC also approved the applications of Alicia Maher, a young adult who needs support for ongoing lessons with Loren, and Beatriz Bolaños, a student of Ken Kotter who was directed to us by Amy Fritz.

Due to the irregularities imposed by the pandemic situation, the SAC decided in May to make all scholarship awards applicable for the remainder of the 2020 calendar year. We have announced on the website that the Fund solicits and will welcome applications for continued and new scholarship support beginning in 2021. Such applications should be submitted by December 1, 2020. Please spread the news of this piano lesson scholarship opportunity as widely as possible. We also welcome suggestions of how to better publicize the scholarship availability.

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The Rotary Club of Kona Community Foundation  
a 501(c)(3) not-for-profit, tax exempt organization, Tax #: 99-0330726  
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<https://rotaryclubofkona.com/sitepage/rotary-club-of-kona-community-foundation/alice-dean-daniel-memorial-fund>

Shortened Address: <https://bit.ly/20ADDMF>

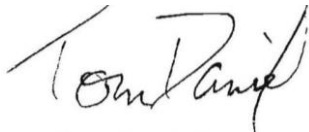
Table 1 presents a running balance sheet that summarizes the financial status of the ADDMF. All donations have been acknowledged and deposited into the ADDMF account of the Rotary Club of Kona Community Foundation, and all invoices have been paid to the teachers by disbursements from that fund.

Table I  
 Alice Dean-Daniel Memorial Fund  
 Running Balance Sheet

Date	Income		Expenditures				Account Balance
	Contributions	Cumulative Total	Amount Committed	Cumulative Committed	Amount Disbursed	Cumulative Disbursed	
Feb-19	\$2,920.00	\$2,920.00					\$2,920.00
Mar-19	\$150.00	\$3,070.00					\$3,070.00
Apr-19	\$200.00	\$3,270.00					\$3,270.00
May-19	\$350.00	\$3,620.00					\$3,620.00
Jun-19	\$100.00	\$3,720.00					\$3,720.00
Nov-19			\$371.00	\$371.00			\$3,720.00
Jan-20	\$3,150.00	\$6,870.00			\$361.00	\$361.00	\$6,509.00
May-20			\$2,220.00	\$2,591.00			\$6,509.00
Jun-20					\$125.40	\$486.40	\$6,383.60
Jul-20					\$125.40	\$611.80	\$6,258.20
Aug-20					\$125.40	\$737.20	\$6,132.80
Sep-20					\$125.40	\$862.60	\$6,007.40
Oct-20	\$200.00	\$7,070.00	\$1,080.00	\$3,671.00	\$305.40	\$1,168.00	\$5,902.00
Nov-20		\$7,070.00			\$660.00	\$1,828.00	\$5,242.00
Dec-20		\$7,070.00				\$1,828.00	\$5,242.00

Mahalo for your support of this Fund to honor the memory of Alice and her commitment to music education.

Aloha from the ADDMF Governing Committee,



Tom Daniel




Sara Daniel



Michael Daniel



Susie Daniel



Maiden Temple



JoAnn Freed