

THE ROTARY CLUB OF YORK A GUIDE TO ENDOWMENT GIVING OPPORTUNITIES

“Sustaining Club Service, Across the Street and Around the World”

Our Rotary Club and Rotary International have made a tremendous impact with charitable projects in communities both locally and globally. Rotary's success comes from combining the personal efforts from its many individual members. Even the smallest contributions of time or money, when combined with contributions from many other members, will have a large positive effect on our community.

There are several ways that we raise funds: **Annual Giving** (funds received and spent in the same year) and **Planned/Endowment Giving** (principal invested and only approved distribution of return spent). While all giving supports the service of our club, this information is about Planned (Endowment) Giving, where you can join our **Rotary Club of York Legacy Society**. Our club has several funds in which you may invest financially to help the world around you in perpetuity. Your contributions to these funds can be both current donations and provisions for donations from your estate. The Rotary Club of York's Charitable Endowment Fund qualifies as a 501 (c) 3 exemption for tax planning purposes.

Planned Giving Opportunities:

- **Rotary Club of York Charitable Endowment Funds:**
 - **Charitable Endowment Fund:** Your contributions to the Charitable Endowment Fund have made this fund grow steadily from its beginnings as the LaMotte Bequest. Each year, our club distributes the interest earned on this fund to local charities. The selected recipients must focus on services to disabled, disadvantaged or abused children of

York County. This fund is now being managed by the York County Community Foundation.

- **Student Education Fund:** The Student Education Fund offers financial assistance to York County residents for post-high school education. The loans are interest free until six months after the student leaves school. The Student Loan Fund grows by your contributions directed to this fund, and by the interest earned on the outstanding loans. The four named scholarships (Bush, Kranich, Mangold & RCY) will provide scholarships to York County residents for their undergraduate studies.
- **Community Project Fund:** The proceeds from our annual special activities and other fund raising events support the Community Project Fund. The club selects a local project or charity to receive the money raised by the events from the previous year.
- **Michael S. Euculano Youth Exchange Scholarship and Loan Fund:** Begun in 2007 after the tragic death of Rotarian Mike Euculano, this Fund will provide financial support for Inbound and Outbound students to participate in the Youth Exchange Program.
- **Rotary Club of York Student Scholarship Fund:** Initiated in 2011, this fund will provide scholarships to students who may not excel in academics or athletics, but demonstrate a real need and potential.
- **Rotary Foundation:** Information regarding Giving directly to Rotary International can be found at www.rotary.org

Name: _____

My Gift Makes A Difference:

- I want to join the Rotary Club of York Legacy Society
- I am interested in making a gift of \$_____ immediately to the Fund(s) indicated below for investing in perpetuity to support the service of the Rotary Club of York. Payment is attached; please invoice me.
- I will include in my Estate plans a gift of \$_____ to the Fund(s) indicated below for investing in perpetuity to support the service of the Rotary Club of York.

Please acknowledge my contribution into the following Fund(s):

- Legacy Fund (unrestricted) \$_____
- or
- Restricted Funds:
- Charitable Endowment Fund \$_____
- Student Education Fund \$_____
- Community Project Fund \$_____
- Youth Exchange Scholarship and Loan Fund \$_____
- Rotary Club of York Scholarship Fund \$_____

TOTAL GIFT

\$_____

Our Tax ID is #23-2642321

The Rotary Club of York thanks you for your support!

**THE ROTARY CLUB OF YORK
LEGACY SOCIETY**



**A GUIDE TO SUSTAINABLE (ENDOWMENT)
GIVING OPPORTUNITIES**

***“Sustaining Club Service,
Across the Street and Around the World”***

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